

2024 Fall Survey of Calgarians

Ward 1 – Final Report

November 2024

Prepared by:







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Methodology

Methodology

- The survey was conducted by Ipsos Public Affairs from August 8, 2024 to September 3, 2024 with 2,500 Calgarians via telephone. A total of 189 interviews were conducted with residents of Ward 1. The average time to complete the survey was 26 minutes.
- The survey was conducted using random digit dialing with numbers from both landlines (60%) and cell phones (40%) to obtain a random and statistically-representative sample of Calgarians.
- The margin of error for the total City Wide sample of n=2,500 is ± 2.0 percentage points, 19 times out of 20. The margin of error for Ward 1 is ± 7.13 percentage points.
- To ensure the data was gathered from a representative group of Calgarians, sample quotas were set by age, gender, and city ward of the general population aged 18 and older.
- Data were weighted based on the 2019 Municipal and 2021 Federal Census data for age, gender and city ward to ensure composition reflects that of the actual Calgary population aged 18 or older. Although the results are weighted, sample size for each question represents the number of actual respondents (i.e., unweighted n).



Interpreting results

Interpreting results

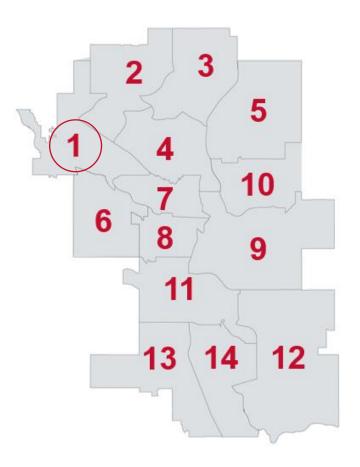
Results are statistically compared with those of City Wide:

- ↑ indicates number is significantly higher than City Wide
- ↓ indicates number is significantly lower than City Wide

Where possible, fall 2024 results for Ward 1 are compared to those from fall 2023 as indicated by a grey dotted box:

- Ward 1 2023
- Only statistically significant differences are shown

Some bar charts in this report do not add to 100% due to rounding.





2024 Fall highlights: Ward 1



Value for taxes and satisfaction with services and programs



Satisfied with customer service



Satisfied with City services and programs



Issue agenda (top 3)



34%

Infrastructure, traffic and roads



24%个

Water supply/infrastructure (water main issue)



21%

Economy

City reputation and performance



84%

83%

Agree Calgary is a city that celebrates culture, heritage and diversity



50%

59%

Agree City

practices open

and accessible

government

Satisfied with running of Council and Administration



Agree City is building meaningful relationships with Indigenous partners



41%

Trust The City of Calgary

5

↑/↓ Statistically higher/lower than City Wide



Difference in Ward 1 vs. City Wide

			Ward 1	City Wide
	Quality of life	Feel safe walking alone in their neighbourhood after dark	85%个	77%
		Think that crime in neighbourhood has remained about the same	61%个	51%
		Water supply/ infrastructure (water main issue)	24%个	13%
	Issue agenda	City zoning	11%个	7%
		Education	10%个	5%
	City programs and services	Satisfied with water treatment and supply, including the availability and supply of clean, safe drinking water	53%↓	68%
1,000	Taxation	No statistically significant differences	-	-
	Perceptions of service delivery and input from Calgarians	No statistically significant differences	-	-
	City reputation and performance	No statistically significant differences	-	-
	Council focus areas	No statistically significant differences	-	-
	Accessibility and downtown revitalization	No statistically significant differences	-	-
			↑/↓ Statistically higher/lower than City Wide	

than City Wide



Year-over-year changes in Ward 1

			2024	2023
	Quality of life	Think Calgary is safe overall	73%个	62%
A ××-		Perceived change in quality of life - worsened	66%个	54%
		Think that crime in neighbourhood has remained about the same	61%个	49%
4507		Agree that the City has programs and services aimed at helping Calgarians reduce their environmental impact	56%个	43%
		Agree that Calgary is on the right track to be a better city 10 years from now	54%↓	67%
	Issue agenda	Water supply/ infrastructure (water main issue)	24%个	0%
		Net - Economy	21%个	12%
		Net – Crime, safety and policing	17%↓	28%
		Infrastructure maintenance/ improvement/ development	16%个	6%
		Net – Growth and planning	16%个	4%
(M)		Housing affordability/ mortgage rates/ rent increase	13%个	0%
9		Net - Homelessness, poverty and affordable housing	12%↓	30%
		City zoning	11%个	1%
		Public safety	8%↓	17%
		Roads (unspecified)	6%个	1%
		Civic engagement/communication	5%个	<1%
		Affordable/ available housing	4%↓	19%

↑/↓ Statistically higher/lower than fall 2023



Year-over-year changes in Ward 1 (continued)

			2024	2023
	Taxation	Increase taxes at current inflation rate – to maintain services at current levels	42%个	28%
		Increase taxes at current inflation rate – to expand services	7%↓	19%
	Perceptions of service delivery and input from Calgarians	Satisfied with the overall quality of customer service provided by The City of Calgary	69%↓	84%
	City reputation and performance	Satisfied with The City of Calgary as a whole – including Council and Administration	50%↓	62%
P	Council focus areas	Agree The City is doing a good job at working to find ways to make it easier to do business in Calgary	59%√	72%
	Accessibility and downtown revitalization	Agree that they would feel safe riding the CTrain alone at night	43%↑	25%
Ø	City programs and services	No statistically significant differences	-	-

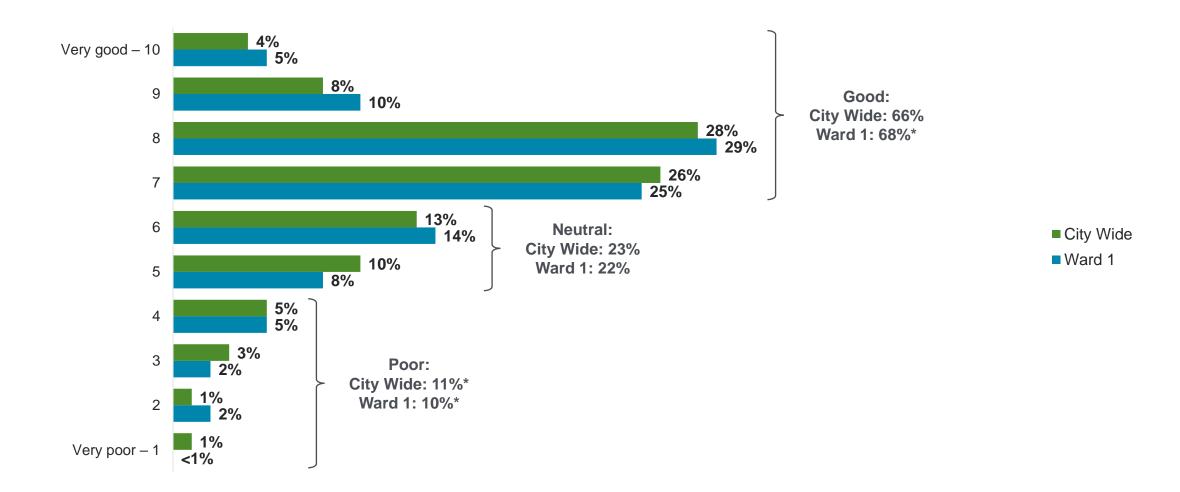
↑/↓ Statistically higher/lower than fall 2023



Quality of life



Overall quality of life in Calgary



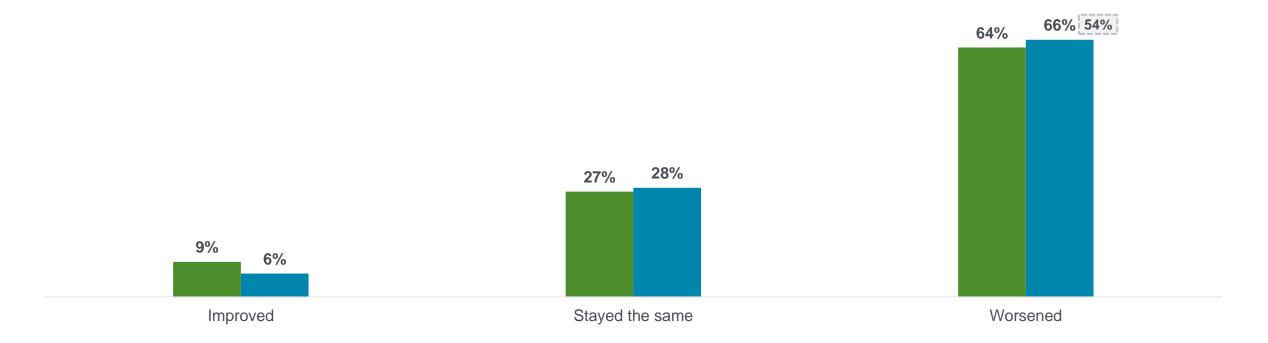
Q. On a scale of 1 to 10 where 1 is very poor and 10 is very good, how would you rate the overall quality of life in the city of Calgary today? Base: Valid respondents: City Wide (n=2,497) / Ward 1 (n=189)

*Rounding



Perceived change in quality of life

■ City Wide ■ Ward 1

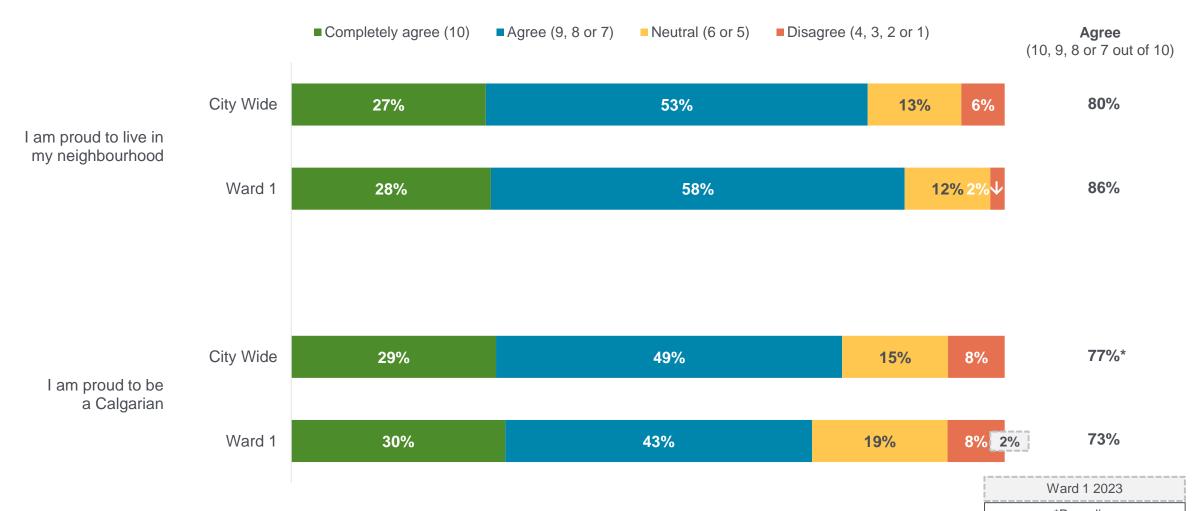


Q. Do you feel that the quality of life in the city of Calgary in the past three years has ...? Base: Valid respondents: City Wide (n=2,445) / Ward 1 (n=183)

Ward 1 2023



Connectedness



Q. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where 1 is completely disagree and 10 is completely agree.

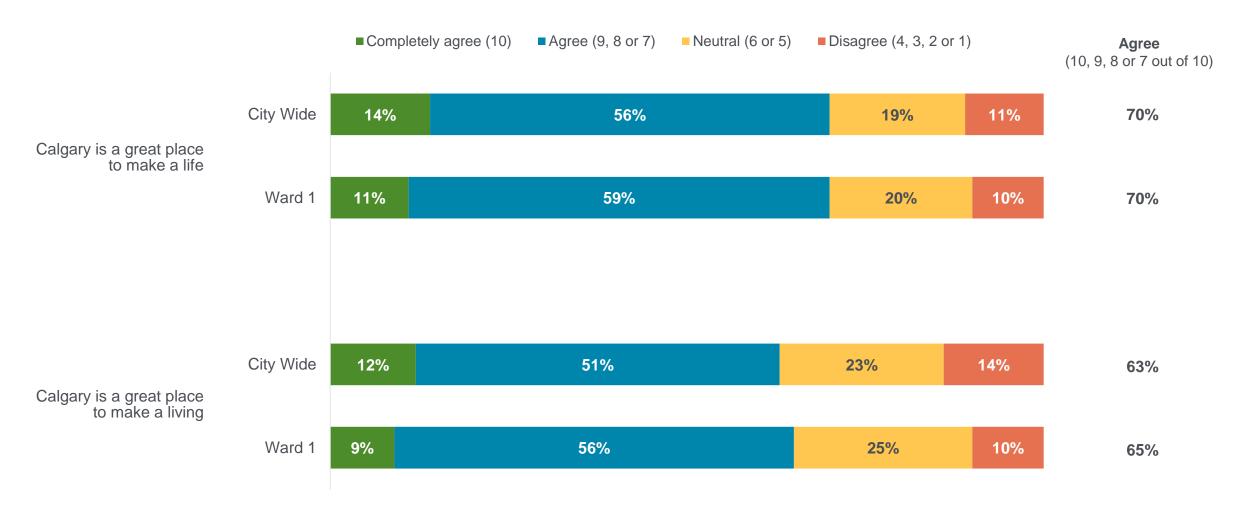
Base: Valid respondents (bases vary)

*Rounding

↑/↓ Statistically higher/lower than City Wide



Make a life and make a living

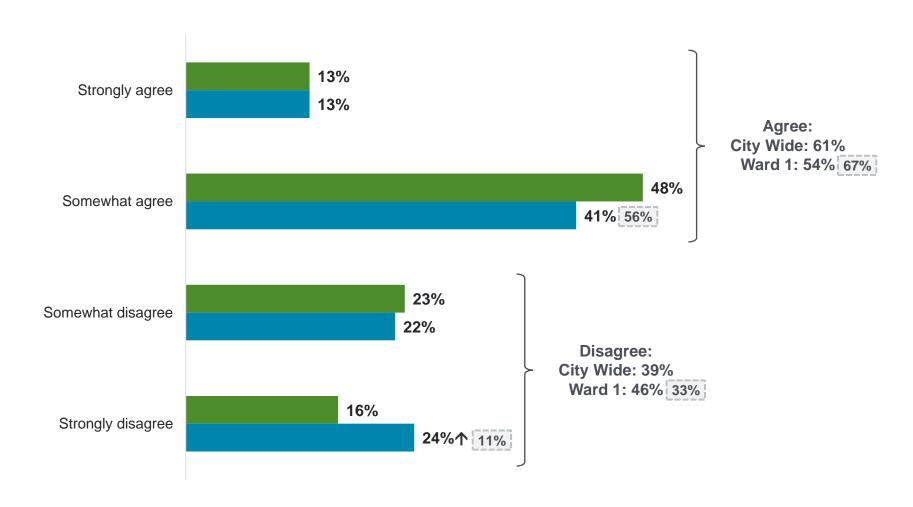


Q. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where 1 is completely disagree and 10 is completely agree.

Base: Valid respondents (bases vary)



On the right track to be a better city



↑/↓ Statistically higher/lower than City Wide

Ward 1 2023

City WideWard 1

Q. There are challenges facing The City of Calgary today, but also success stories. Do you agree or disagree that: Calgary is on the right track to be a better city 10 years from now.

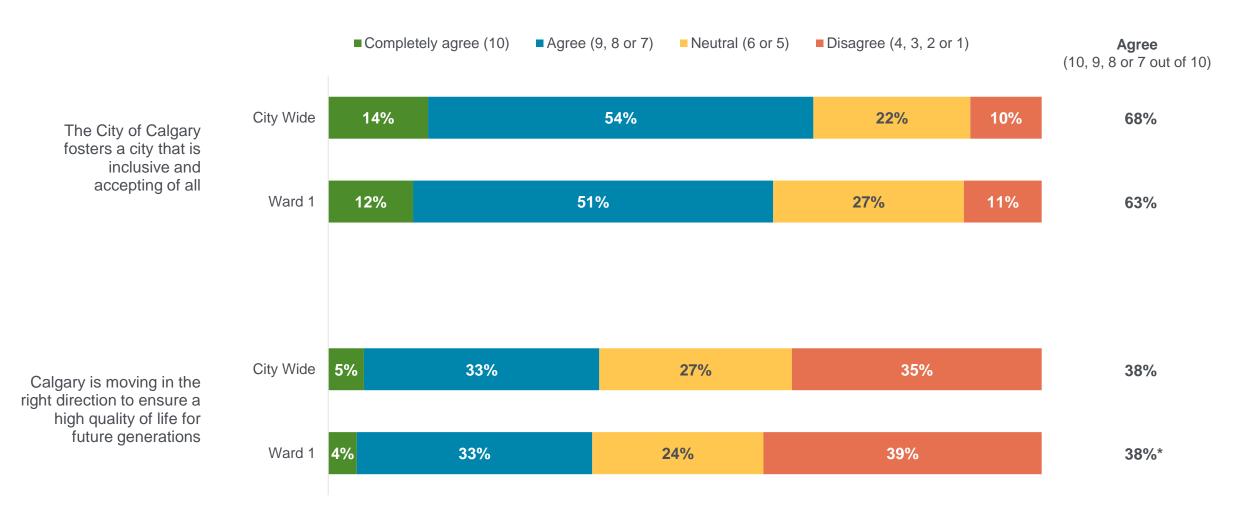
Base: Valid respondents: City Wide (n=2,486) / Ward 1 (n=187)

ISC: Unrestricted 2024 Fall Survey of Calgarians – Ward 1

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Inclusivity and future direction



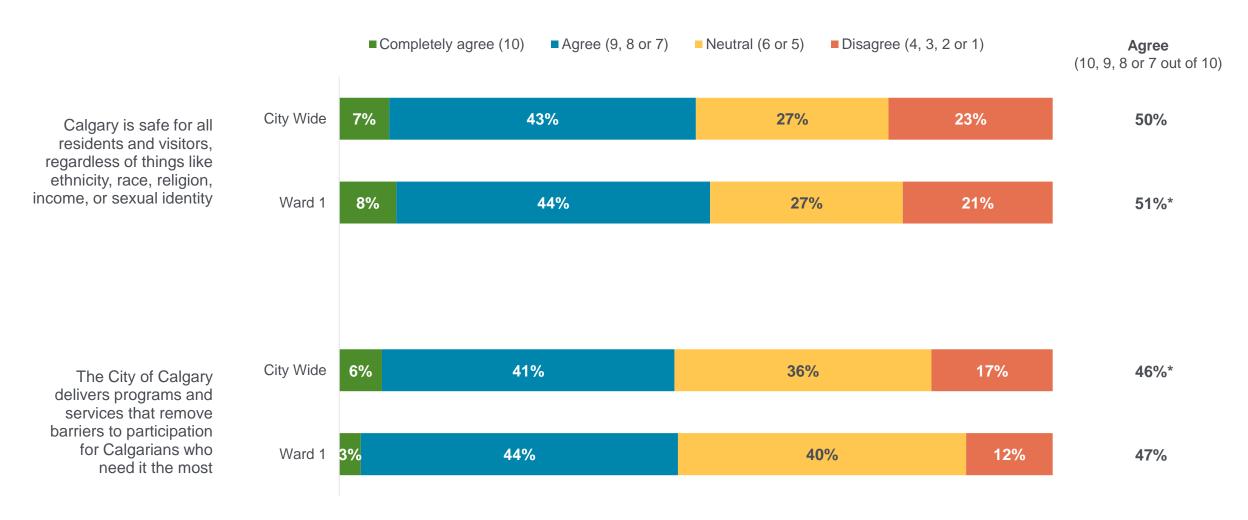
Q. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where 1 is completely disagree and 10 is completely agree.

Base: Valid respondents (bases vary)

*Rounding



Inclusivity

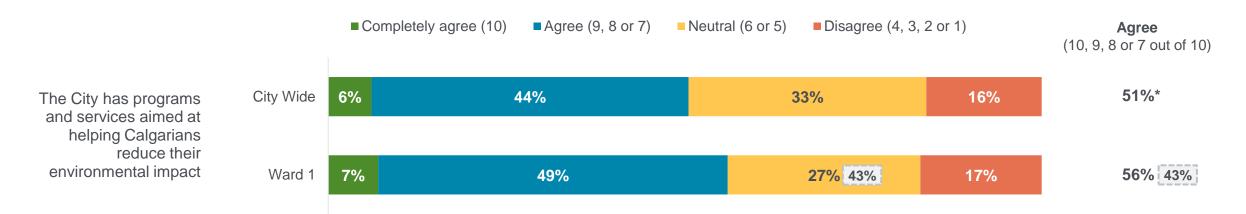


Q. Using the same agree or disagree scale, I have a few more statements that some people have said about life in Calgary. Base: Valid respondents (bases vary)

*Rounding



City programs to reduce environmental impact

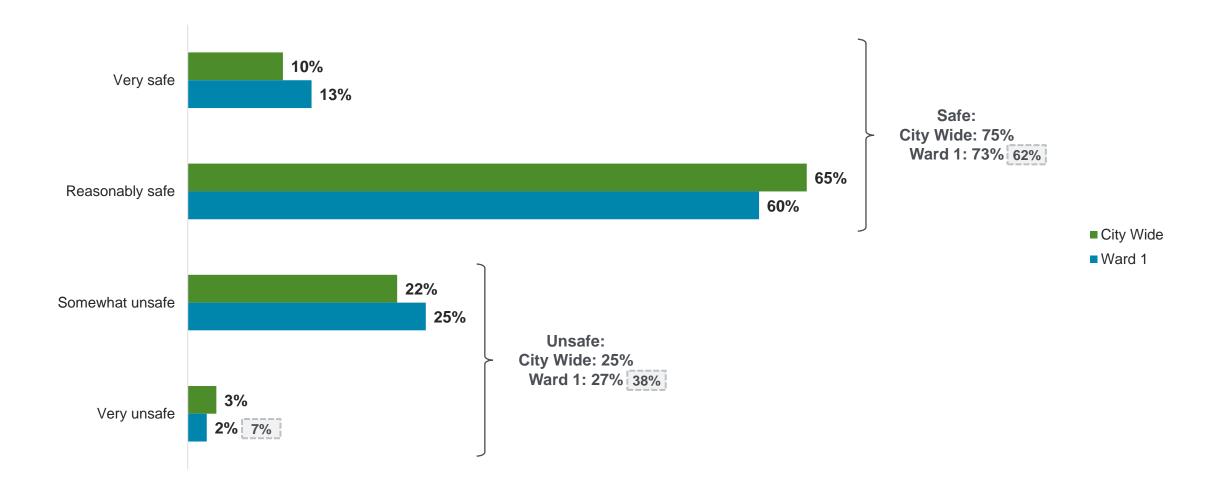


Q. Using the same agree or disagree scale, I have a few more statements that some people have said about life in Calgary. Base: Valid respondents (bases vary) City Wide (n=2,250) / Ward 1 (n=185)

Ward 1 2023
*Rounding



Overall perceived safety of the city of Calgary

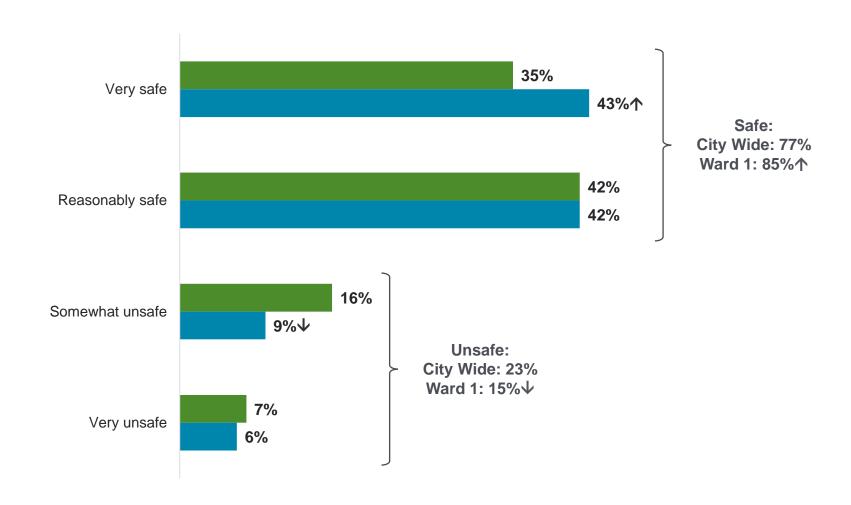


Q. How safe or unsafe do you think Calgary is overall? Base: Valid respondents: City Wide (n=2,495) / Ward 1 (n=189)

Ward 1 2023



Perceived safety in own neighbourhood



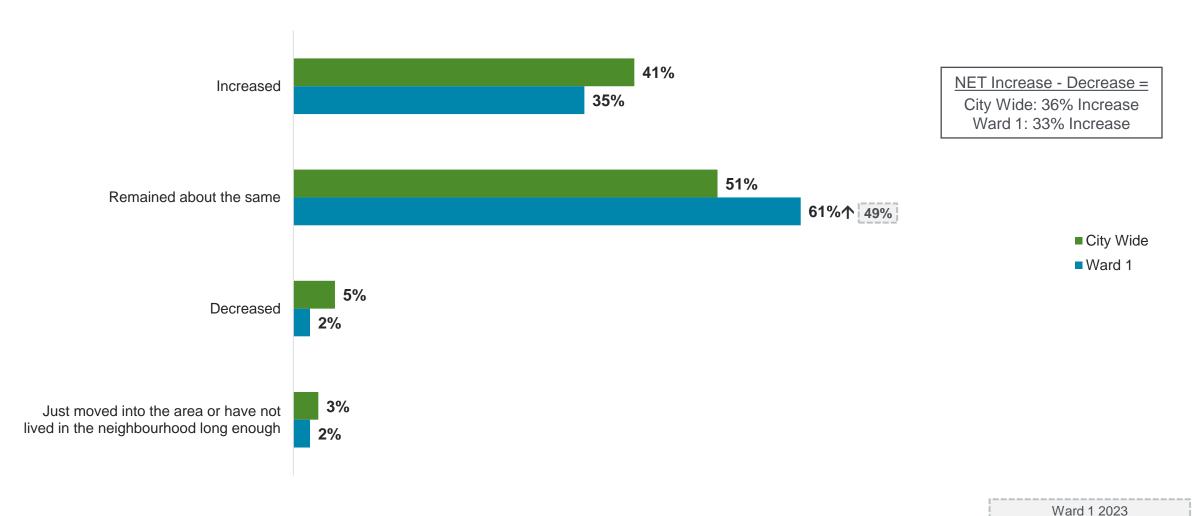
City WideWard 1

Q. How safe do you feel or would you feel walking alone in your neighbourhood after dark? Base: Valid respondents: City Wide (n=2,493) / Ward 1 (n=188)

↑/↓ Statistically higher/lower than City Wide



Perceived change in neighbourhood crime



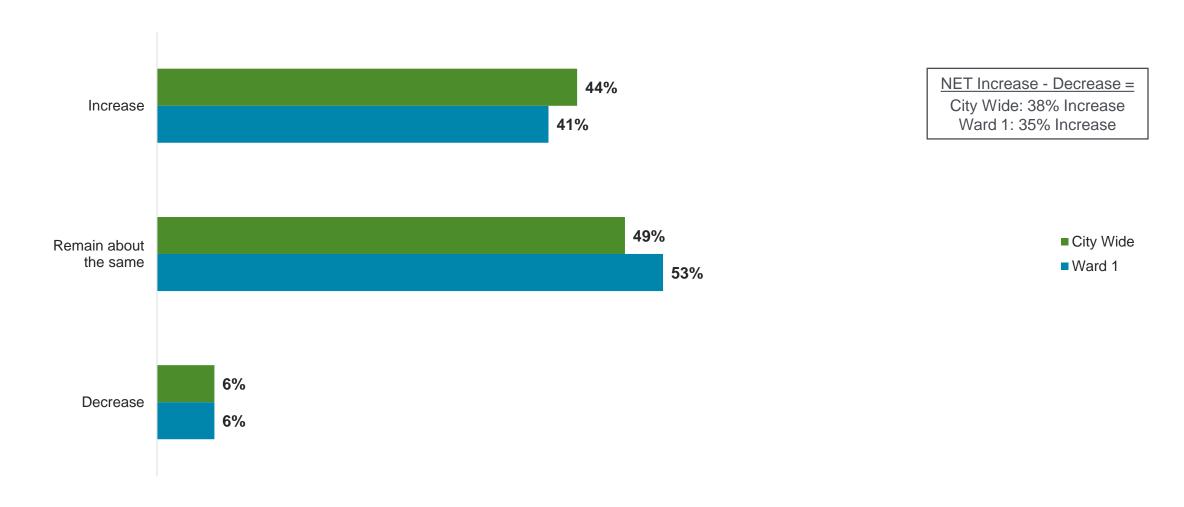
vaid i 2023

↑/↓ Statistically higher/lower than City Wide

Q. During the last 3 years, do you think that crime in your neighbourhood has increased, decreased or remained about the same? Base: Valid respondents: City Wide (n=2,469) / Ward 1 (n=187)



Change in neighbourhood crime next 3 years



Q. And thinking about the next three years, do you think that crime in your neighbourhood will increase, decrease, or remain about the same? Base: Valid respondents: City Wide (n=2,450) / Ward 1 (n=184)



Issue agenda



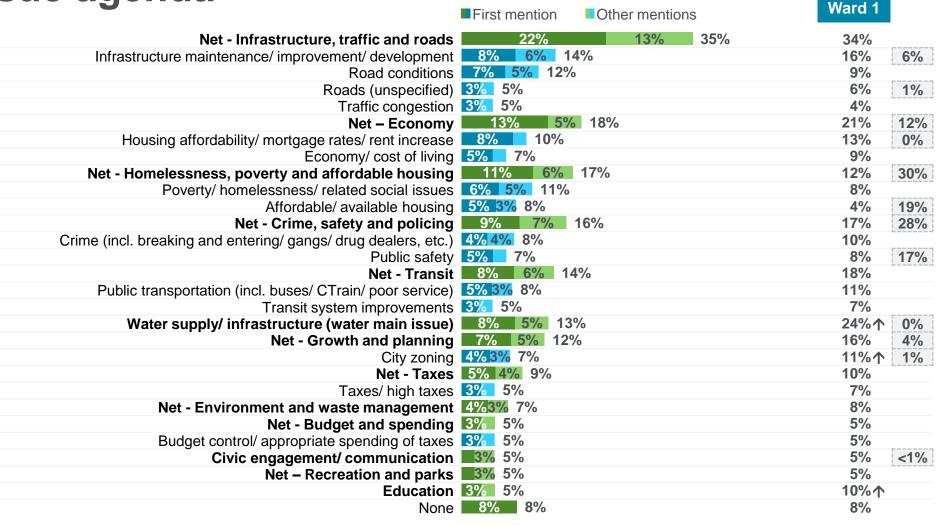
Multiple responses allowed

Total City Wide mentions of <5% are not shown

Data labels of <3% are not shown

A "Net" is a combination of 2 or more mentions that cover a specific theme.

Issue agenda



Q. In your view, as a resident of the city of Calgary, what is the most important issue facing your community, that is, the one issue you feel should receive the greatest attention from your local leaders? Are there any other important local issues?

Base: Valid respondents (n=2,458) / Ward 1 (n=184)

↑/↓ Statistically higher/lower than City Wide

Ward 1 2023

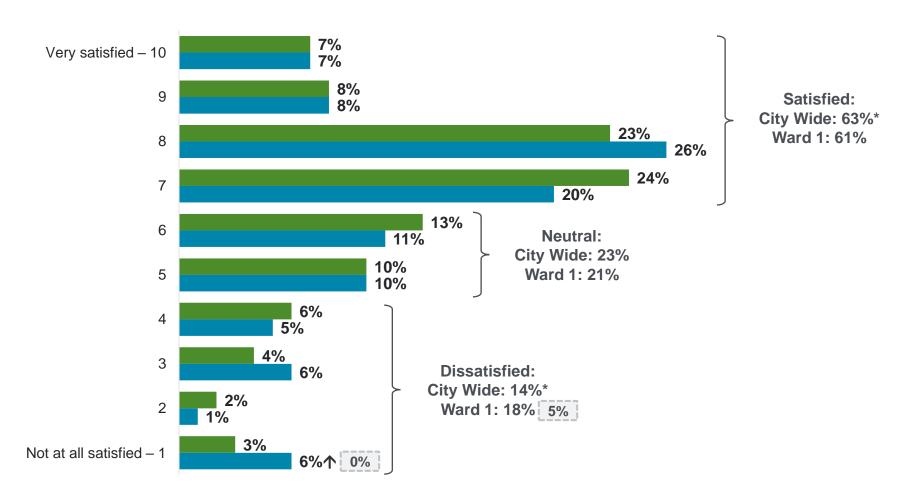
ISC: Confidential 2024 Fall Survey of Calgarians 23



City programs and services



Satisfaction with the overall level and quality of City services and programs



Q. On a scale of 1 to 10 where 1 is not at all satisfied and 10 is very satisfied, how satisfied are you with the overall level and quality of services and programs provided by The City of Calgary?

Base: Valid respondents: City Wide (n=2,493) / Ward 1 (n=188)

■ City Wide

■ Ward 1

Ward 1 2023

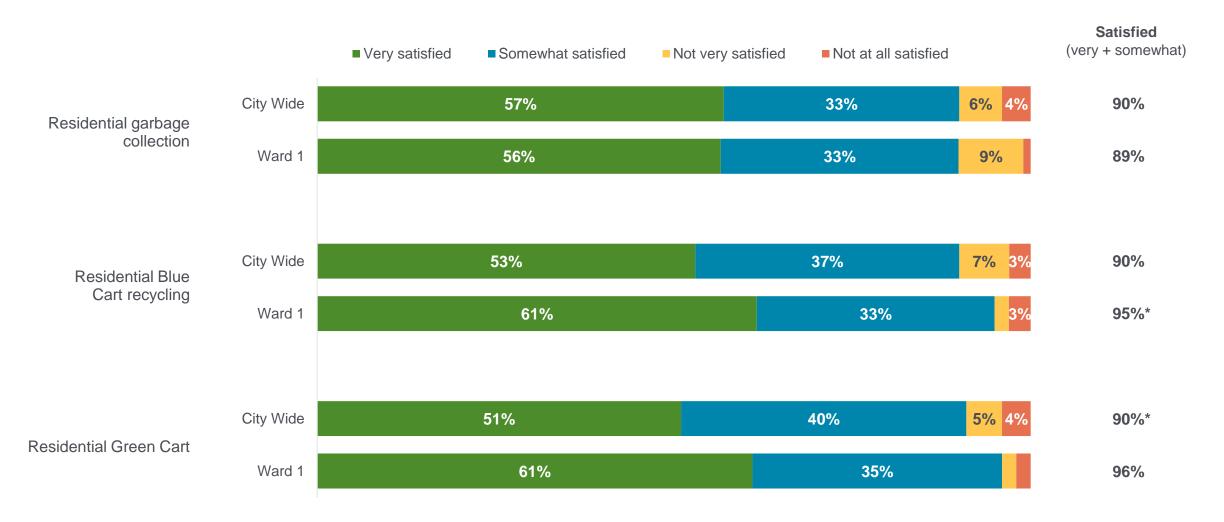
*Rounding

↑/↓ Statistically higher/lower than City Wide

25



Satisfaction with waste management services



Q. And, are you very satisfied, somewhat satisfied, not very satisfied or not at all satisfied with the job The City is doing at providing the following services:

Base: Valid respondents (bases vary)

Data labels <3% are not shown
*Rounding

26



Satisfaction with water services



Q. And, are you very satisfied, somewhat satisfied, not very satisfied or not at all satisfied with the job The City is doing at providing the following services:

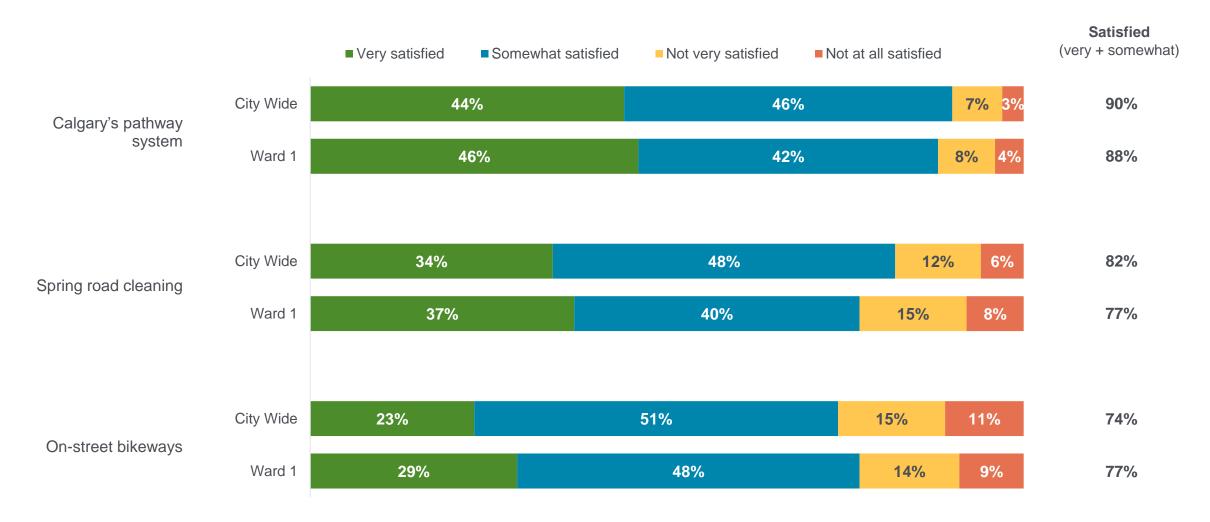
Base: Valid respondents (bases vary)

*Rounding

↑/↓ Statistically higher/lower than City Wide



Satisfaction with roads, pathways, and bikeways



Q. And, are you very satisfied, somewhat satisfied, not very satisfied or not at all satisfied with the job The City is doing at providing the following services:

Base: Valid respondents (bases vary)



Satisfaction with roads, pathways, and bikeways (continued)



Q. And, are you very satisfied, somewhat satisfied, not very satisfied or not at all satisfied with the job The City is doing at providing the following services:

Base: Valid respondents (bases vary)

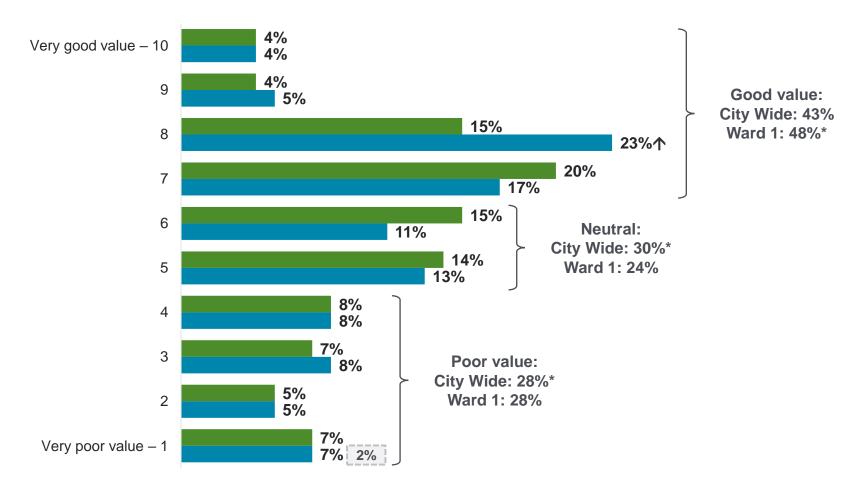
*Rounding



Taxation



Perceived value of property taxes



Q. Property tax dollars are divided between The City and the Province. Approximately two-thirds of residential property tax payment goes to The City to fund municipal services. Considering the services provided by The City, please rate the value you feel you receive from your municipal property tax dollars using a scale of 1 to 10 where 1 is very poor value and 10 is very good value.

Base: Valid respondents: City Wide (n=2,461) / Ward 1 (n=187)

City WideWard 1

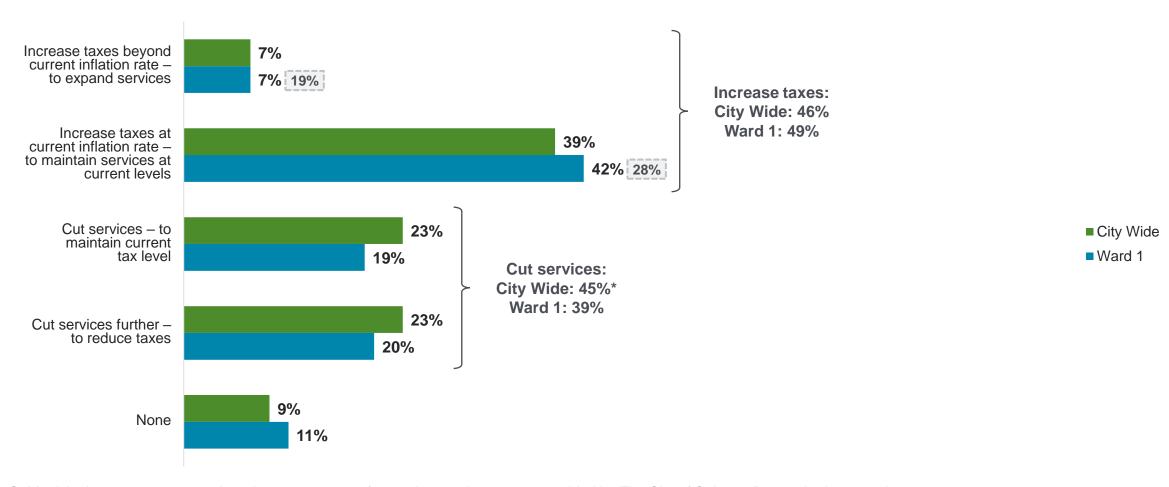
Ward 1 2023

*Rounding

↑/↓ Statistically higher/lower than City Wide



Balancing taxation and service delivery levels



Q. Municipal property taxes are the primary way to pay for services and programs provided by The City of Calgary. Due to the increased cost of maintaining current service levels and infrastructure, The City must balance taxation and service delivery levels. To deal with this situation, which of the following four options would you most like The City to pursue?

Base: Valid respondents: City Wide (n=2,441) / Ward 1 (n=185)

Ward 1 2023
*Rounding

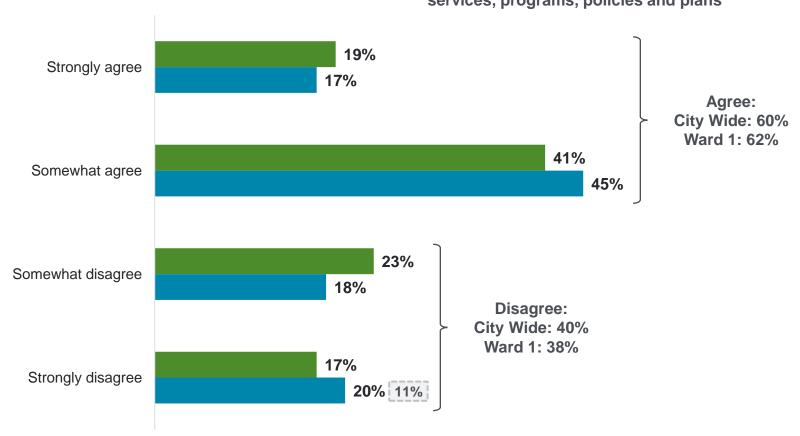


Perceptions of service delivery and input from Calgarians



Communicating about services, programs, policies and plans





■ City Wide ■ Ward 1

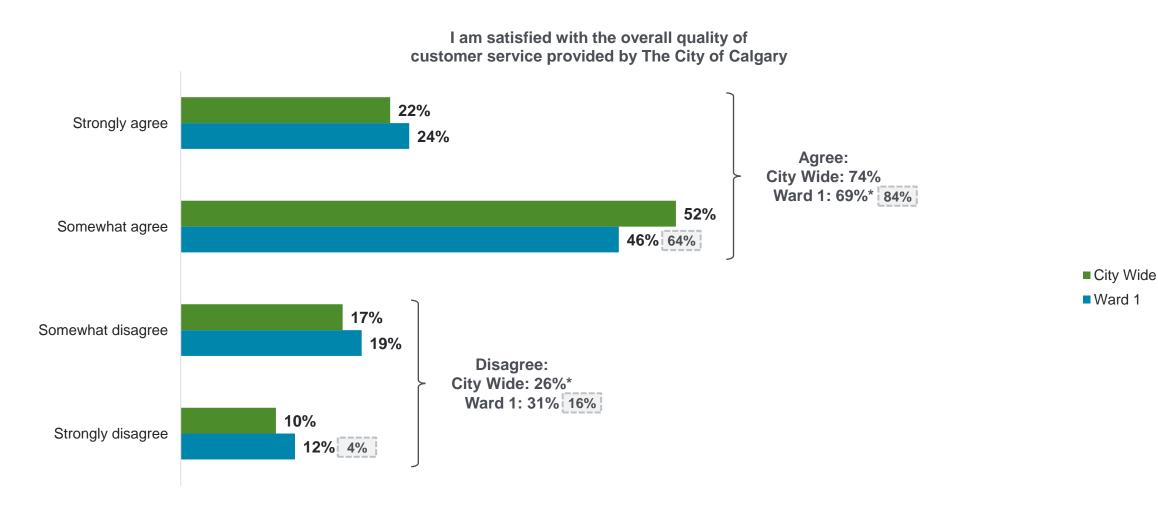
Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements:

Base: Valid respondents: City Wide (n=2,486) / Ward 1 (n=188)

Ward 1 2023



Satisfaction with the overall level and quality of customer service



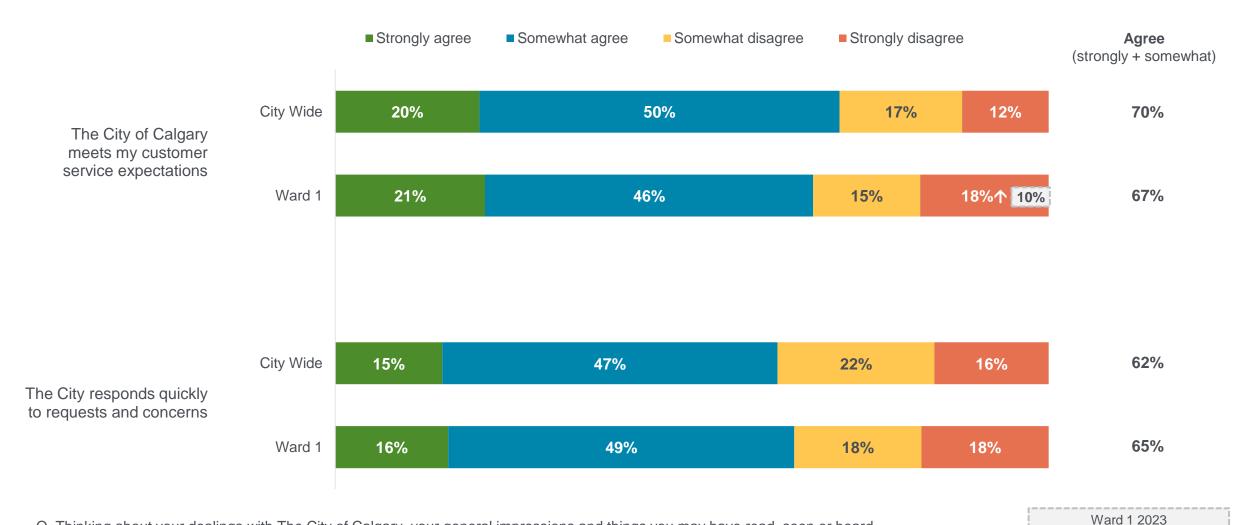
Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements:

Base: Valid respondents: City Wide (n=2,474) / Ward 1 (n=186)

Ward 1 2023
*Rounding



Attitudes regarding customer service



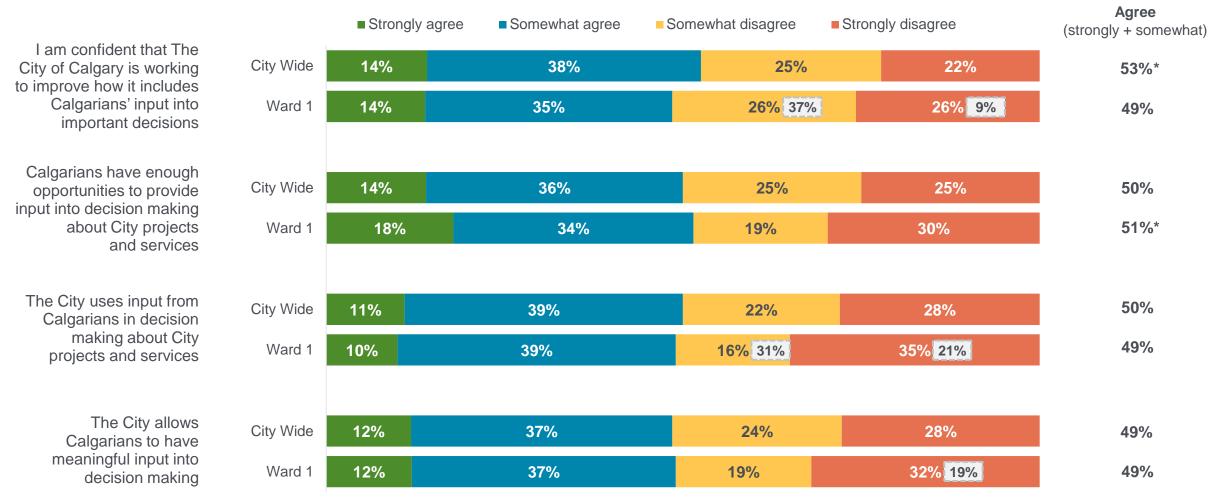
Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements:

Base: Valid respondents (bases vary)

↑/↓ Statistically higher/lower than City Wide



Perceptions of input



Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements:

Base: Valid respondents (bases vary)

Ward 1 2023 *Rounding

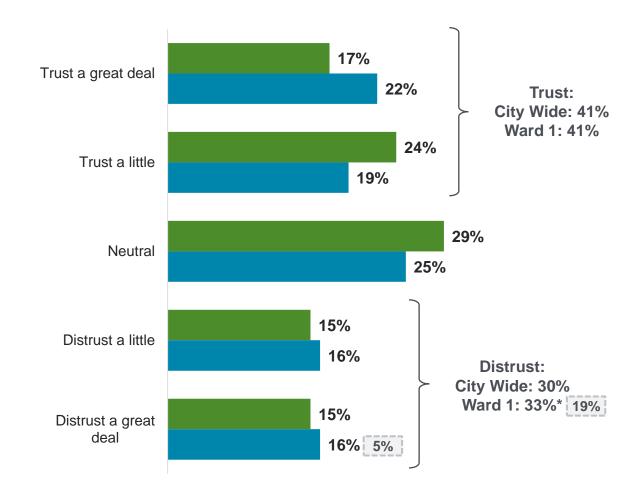
Q. Please tell me if you agree or disagree with each of the following statements:



City reputation and performance



Trust in The City of Calgary



Q. Considering all the things you think are important, how much do you trust or distrust The City of Calgary? Base: Valid respondents: City Wide (n=2,485) / Ward 1 (n=189)

City WideWard 1

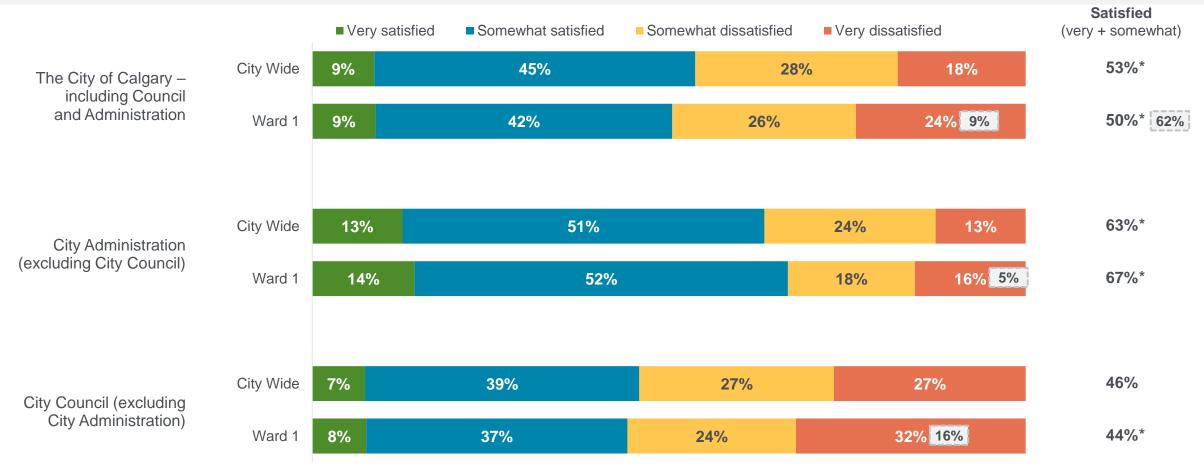
Ward 1 2023

*Rounding



Perceptions about City performance

As you may know, City Council is made up of elected officials who are the legislative body that govern The City. While City Administration is made up of non-elected employees at The City who are responsible for the management and running of local services. In other words, public servants who administer services, facilities, safety and infrastructure for communities.

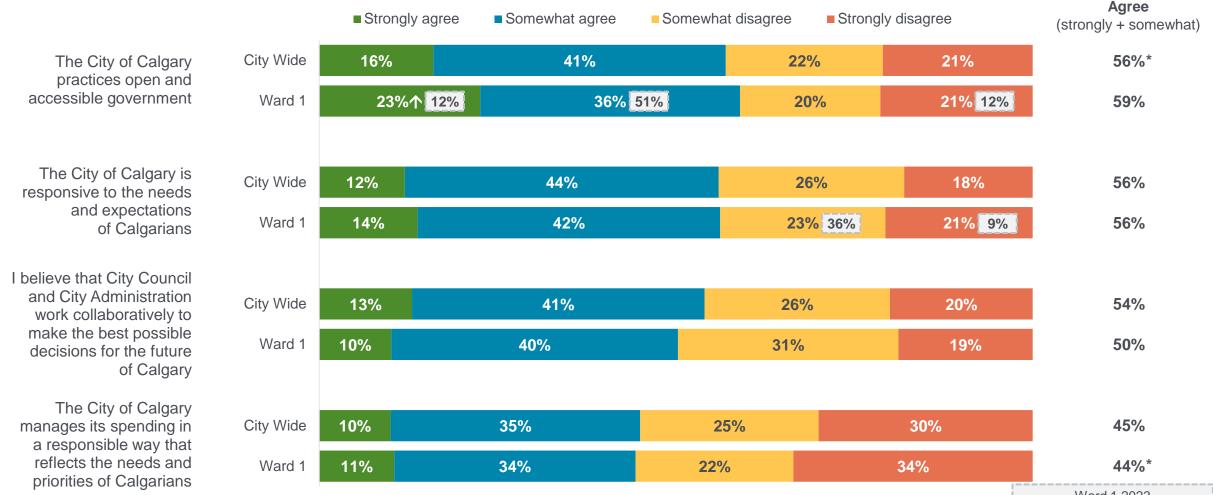


Q. Taking everything into account, how satisfied or dissatisfied are you with the way [INSERT] is going about running our city? Base: Valid respondents (bases vary)

Ward 1 2023
*Rounding



Attitudes regarding The City



Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements:

*Rounding

↑/↓ Statistically higher/lower than City Wide

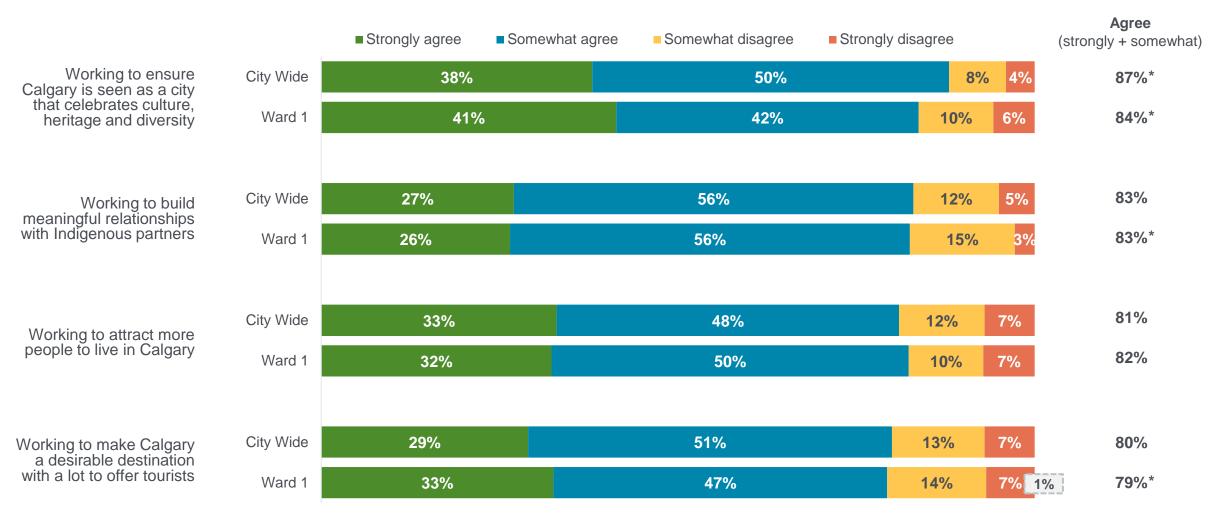
Q. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following: Base: Valid respondents (bases vary)



Council focus areas



Perceptions the city is doing a good job on council focus areas

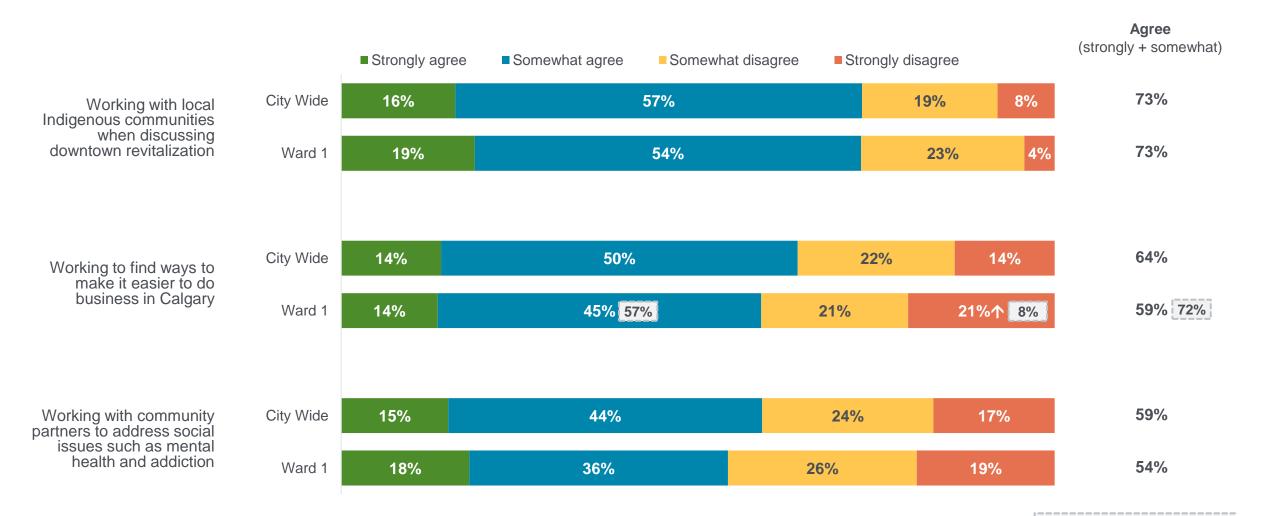


Q. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following: Base: Valid respondents (bases vary)

Ward 1 2023
*Rounding



Perceptions the city is doing a good job on council focus areas (continued)



Q. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following: Base: Valid respondents (bases vary)

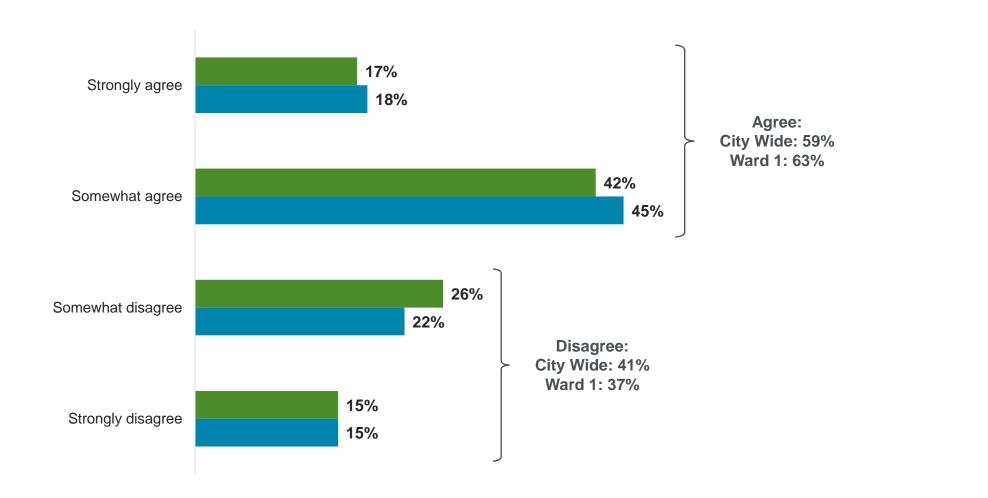
↑/↓ Statistically higher/lower than City Wide

44

Ward 1 2023



Social equity



Q. Do you agree or disagree that: City programs and services meet the needs of all Calgarians regardless of age, ability, income, gender, race and ethnic/cultural identity and language?

Base: Valid respondents: City Wide (n= 2,457) / Ward 1 (n=186)

ISC: Unrestricted 2024 Fall Survey of Calgarians – Ward 1

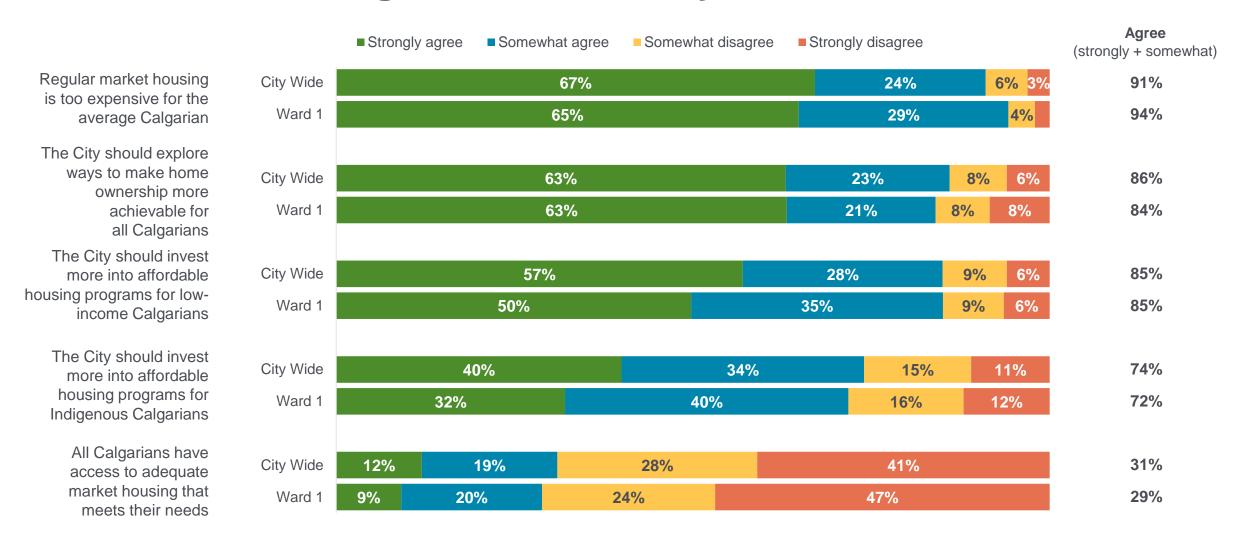
City WideWard 1



Accessibility and downtown revitalization



Housing and affordability



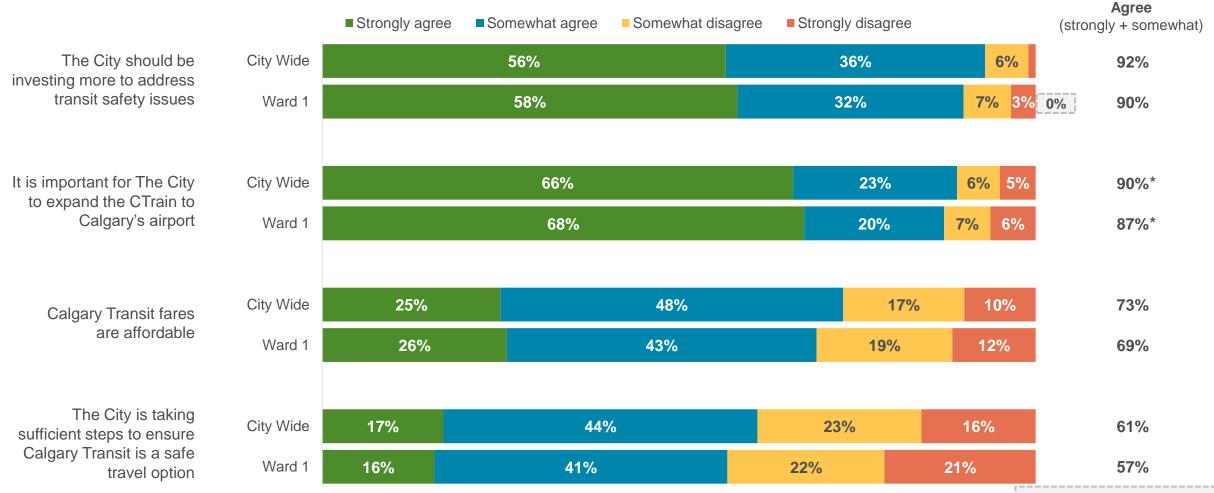
Q. And, for each of the following statements about housing, please tell me to what extent you agree or disagree. Base: Valid respondents (bases vary)

Data labels <3% are not shown

47



Transit



Q. Now we have some questions about transit in general. Please indicate the extent to which you agree or disagree with the following statements, using the same scale.

Base: Valid respondents (bases vary)

Ward 1 2023

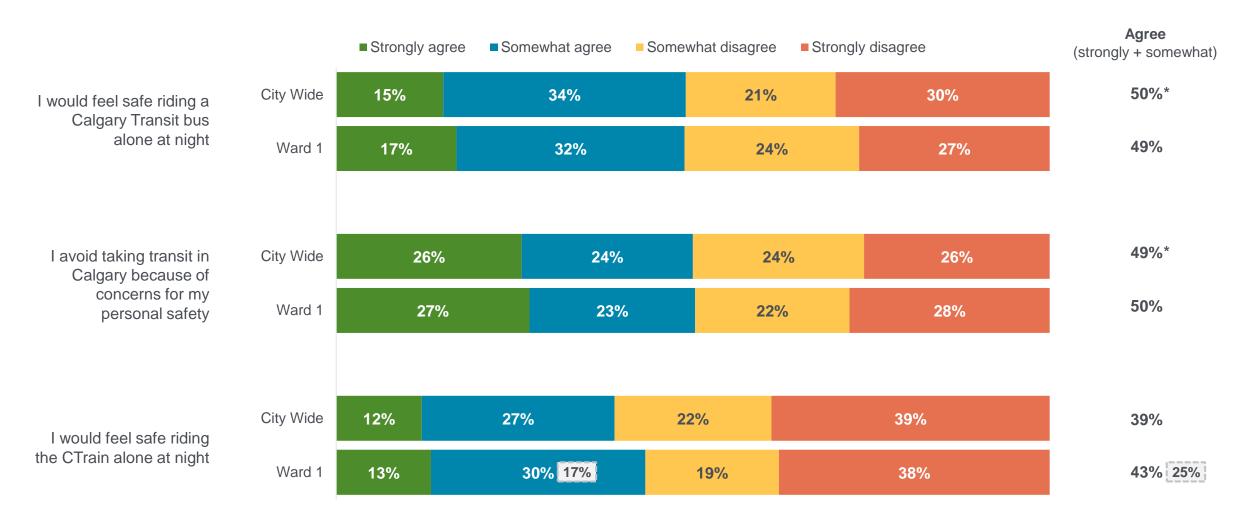
Data labels <3% are not shown

*Rounding





Transit (continued)



Q. Now we have some questions about transit in general. Please indicate the extent to which you agree or disagree with the following statements, using the same scale. Base: Valid respondents (bases vary)

*Rounding

Ward 1 2023

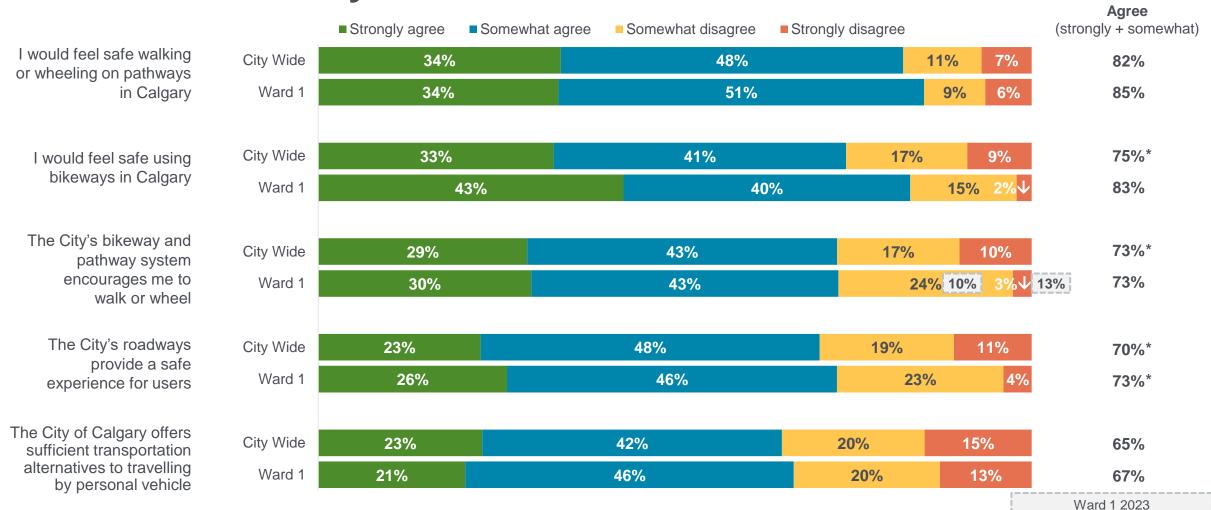
ISC: Unrestricted

2024 Fall Survey of Calgarians - Ward 1

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Mobility



Q. And, we would like to ask you about the extent of your agreement or disagreement with the following statements about mobility in Calgary. Base: Valid respondents (bases vary)

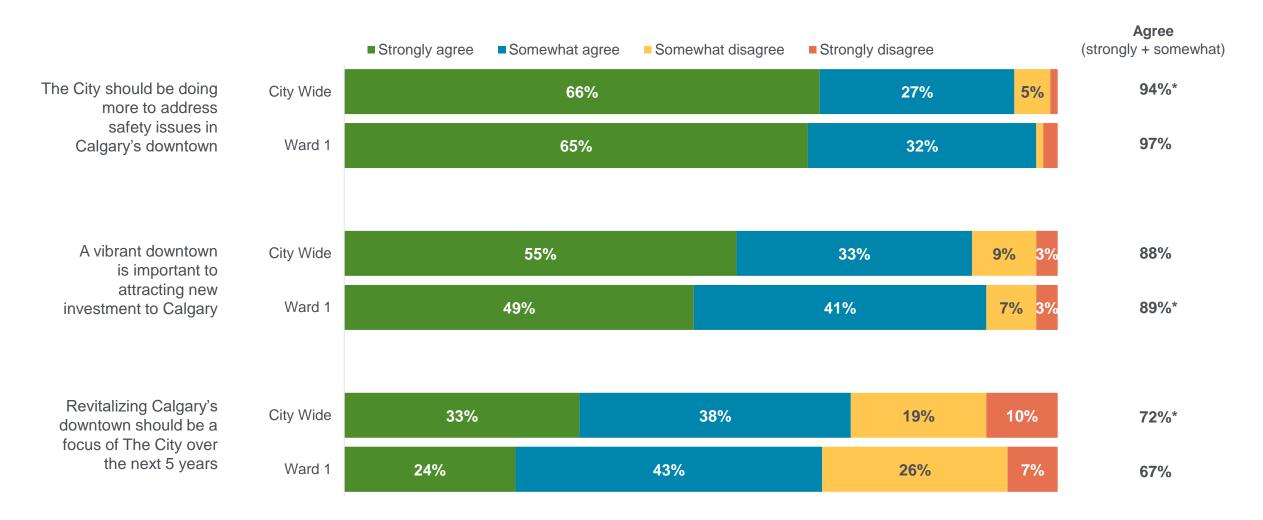
*Rounding

↑/↓ Statistically higher/lower than City Wide

50



Downtown revitalization



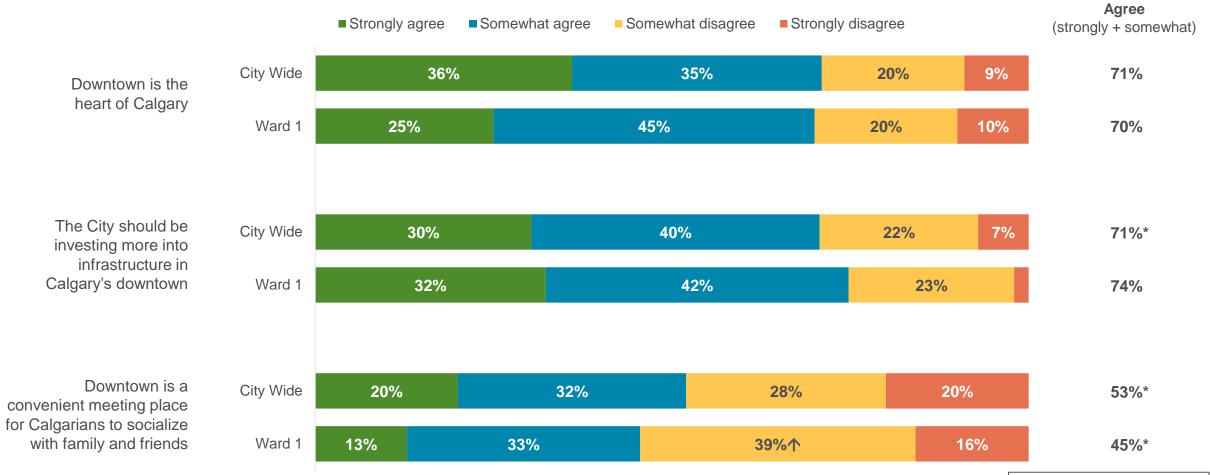
Q. The next subject we would like your opinion on today is Calgary's downtown. Please tell me the extent to which you agree or disagree with these statements.

Base: Valid respondents (bases vary)

Data labels <3% are not shown
*Rounding



Downtown revitalization (continued)



Q. The next subject we would like your opinion on today is Calgary's downtown. Please tell me the extent to which you agree or disagree with these statements.

Base: Valid respondents (bases vary)

Data labels <3% are not shown

*Rounding

↑/↓ Statistically higher/lower
than City Wide

52



Respondent profile



Respondent profile

Gender		
	City Wide	Ward 1
Woman (accept female)	50%	51%
Man (accept male)	49%	49%
Non-binary person	<1%	0%
Prefer to self-describe	<1%	0%
Refused/prefer not to say	<1%	0%

Age		
	City Wide	Ward 1
18 to 24	9%	6%
25 to 34	21%	13%
35 to 44	17%	14%
45 to 54	19%	27%
55 to 64	13%	15%
65 or older	21%	25%
MEAN	47.6	51.3

Income		
	City Wide	Ward 1
Less than \$60,000	21%	14%
\$60,000 to just under \$120,000	35%	26%
\$120,000 to just under \$200,000	25%	32%
\$200,000 and over	19%	28%

Education		
	City Wide	Ward 1
Less than high school	2%	1%
High school or equivalent	16%	8%
Apprenticeship or trades diploma/certificate	7%	5%
College or non-university diploma/certificate	20%	22%
University degree/ diploma/certificate	56%	64%

Employment status^		
	City Wide	Ward 1
Full time employed or self employed	55%	59%
Part time employed or self-employed	12%	11%
Retired	21%	24%
Looking after home and/or family	2%	2%
Unable to work because of sickness or disability	3%	2%
Unemployed	5%	3%
Doing unpaid or voluntary work	2%	2%
Student	5%	2%
Other	1%	0%

Base: Valid respondents (bases vary)



Respondent profile (continued)

Own or rent		
	City Wide	Ward 1
Own	72%	79%
Rent	25%	18%
Other	2%	3%

Responsible for property taxes or rent		
	City Wide	Ward 1
Yes	87%	91%
No	13%	9%

Household size		
	City Wide	Ward 1
1	16%	12%
2	33%	27%
3	18%	24%
4	21%	21%
5 or more	13%	15%
MEAN	2.9	3.0

Children or seniors in household		
	City Wide	Ward 1
Yes – children	32%	41%
Yes – seniors	32%	33%

Tenure in Calgary		
	City Wide	Ward 1
Less than 5 years	12%	10%
5 to less than 10 years	5%	1%
10 to less than 15 years	9%	7%
15 to less than 20 years	11%	12%
20 to less than 30 years	21%	23%
30 to less than 40 years	15%	12%
40 or more	28%	34%
MEAN	27.8	29.8

Business owner/operator Base: In workforce		
	City Wide	Ward 1
Own and operate a business	18%	18%
Own a business	3%	3%
Operate a business	3%	4%
No	76%	74%

Base: Valid respondents (bases vary)



Respondent profile (continued)

Born in Canada		
	City Wide	Ward 1
Yes	67%	68%
No	33%	32%

Date of arrival Base: Not born		
	City Wide	Ward 1
Within the past 5 years	28%	23%
More than 5 years ago	72%	77%

Disability in h	ousehold^	
	City Wide	Ward 1
Yes – myself	12%	8%
Yes – someone in my household	11%	13%
No	79%	82%

Base: Valid respondents (bases vary)

Indigenous	identity^	
	City Wide	Ward 1
Yes – First Nations	1%	1%
Yes – Métis	2%	3%
Yes – Inuit	<1%	1%
Yes – Prefer to self- describe	<1%	0%
Other	<1%	0%
No	96%	95%

Raciali	zed	
	City Wide	Ward 1
Yes	25%	20%
No	74%	78%
Prefer to self-describe	1%	3%

2SLGBT	QIA+	
	City Wide	Ward 1
Yes	7%	2%
No	93%	98%

Ethnic	ity^	
	City Wide	Ward 1
Canadian/French Canadian	2%	7%
American	4%	3%
British	8%	13%
Western European	6%	10%
Southern or Eastern European	10%	8%
South Asian	18%	11%
East or Southeast Asian	21%	22%
West Asian or Middle Eastern	5%	13%
African	10%	1%
Central/South American or Caribbean	9%	7%
Other	5%	6%
Not stated	5%	0%

^ Multiple responses allowed

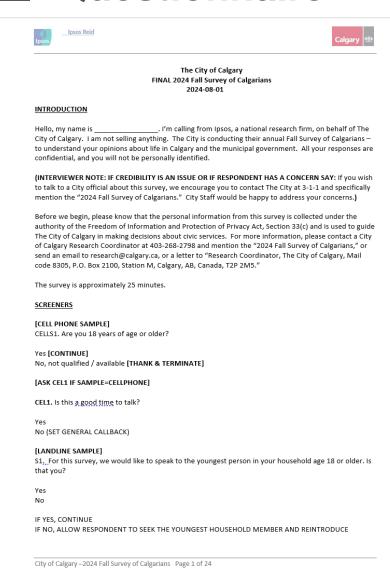


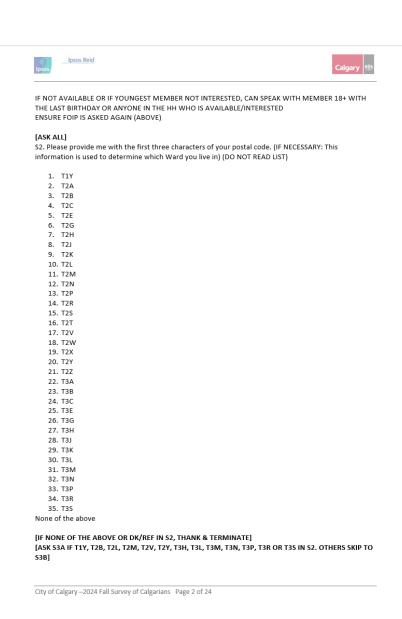
Questionnaire





Questionnaire

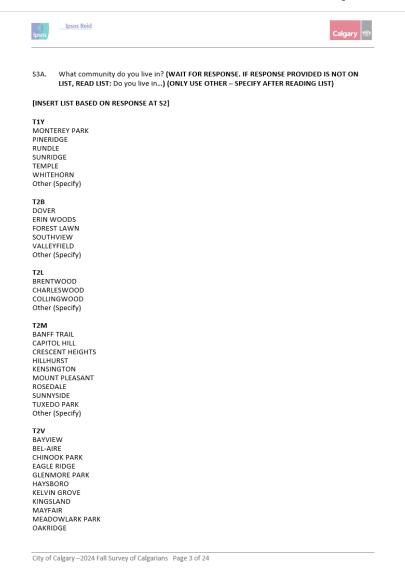


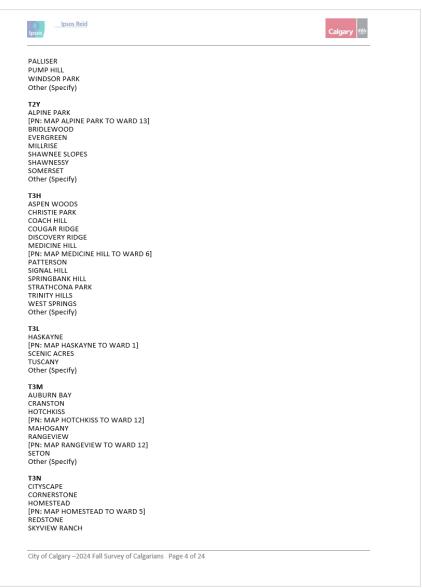


58







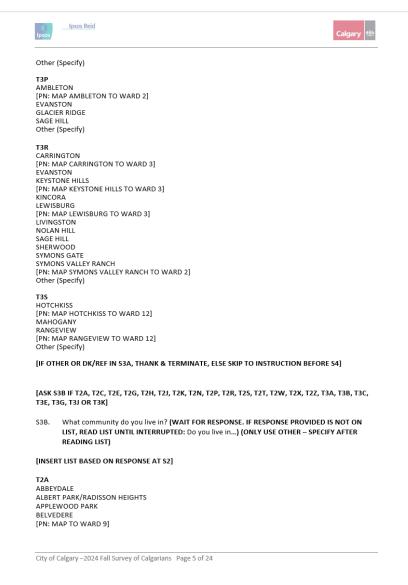


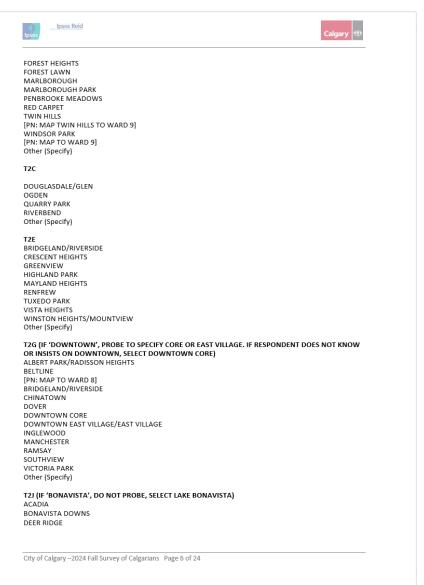
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2024 Fall Survey of Calgarians - Ward 1 ISC: Unrestricted



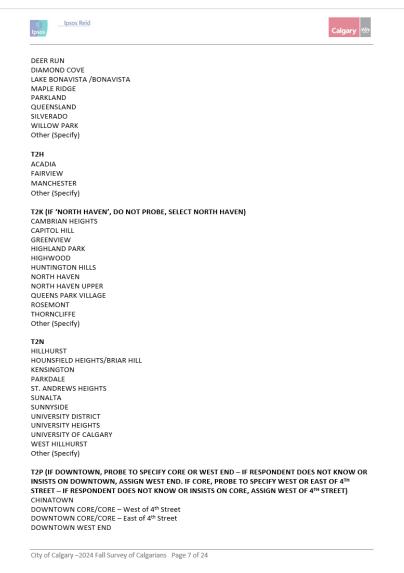


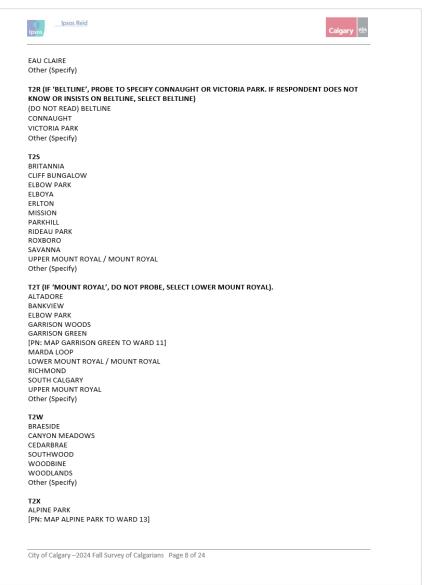


























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COUNTRY HILLS VILLAGE
COVENTRY HILLS
HARVEST HILLS
MACEWAN GLEN
PANORAMA HILLS
SANDSTONE VALLEY
Other (Specify)

[IF OTHER OR DK/REF IN S3B, THANK & TERMINATE.]
[ASSIGN WARD BASED ON COMMUNITY IN S3B]

S4. What quadrant of the city do you live in? **(WAIT FOR RESPONSE – READ LIST TO CLARIFY IF NEEDED)**

Southwest Southeast

Northwest Northeast

[TRACK QUADRANT QUOTAS BASED ON S4]

S5. Record Gender (DO NOT ASK)

Male

Female

A. QUALITY OF LIFE

1a. In your view, as a resident of the city of Calgary, what is the most important issue facing your community, that is, the one issue you feel should receive the greatest attention from your local leaders? (ACCEPT ONE RESPONSE) Q1b. Are there any other important local issues? (ACCEPT UP TO TWO MORE RESPONSES).

[RECORD VERBATIM]

No/nothing else

2a. On a scale of "1" to "10" where "1" is "very poor" and "10" is "very good" how would you rate the overall quality of life in the city of Calgary today?

RECORD NUMBER [RANGE 1-10]

3. Do you feel that the quality of life in the city of Calgary in the past three years has (READ LIST UNTIL INTERRUPTED)?

Improved Stayed the same Worsened

City of Calgary -2024 Fall Survey of Calgarians Page 11 of 24



Ipsos Reid



For this survey, when I <u>say</u> 'The City of Calgary' or 'The City', I mean the municipal government, including Council and Administration.

24b. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where "1" is "completely disagree" and "10" is "completely agree". The first one is:

[RANDOMIZE LIST]

Calgary is moving in the right direction to ensure a high quality of life for future generations. The City of Calgary fosters a city that is inclusive and accepting of all I am proud to be a Calgarian

I am proud to live in my neighbourhood

[NEXT TWO ITEMS MUST FOLLOW EACH OTHER. ROTATE. ALWAYS SHOW LAST.]

Calgary is a great place to make a living Calgary is a great place to make a life

RECORD NUMBER [RANGE 1-10]

24c. Using the same agree or disagree scale, I have a few more statements that some people have said about life in Calgary.

[RANDOMIZE LIST]

The City of Calgary delivers programs and services that remove barriers to participation for Calgarians who need it the most

The City has programs and services aimed at helping Calgarians reduce their environmental impact. Calgary is safe for all residents and visitors, regardless of things like ethnicity, race, religion, income, or sexual identity

RECORD NUMBER [RANGE 1-10]

10. How safe do you feel or would you feel walking alone in your neighbourhood after dark? (READ LIST)

Very unsafe

Somewhat unsafe Reasonably safe

Very safe

10b. During the last 3 years, do you think that crime in your neighbourhood has increased, $\underline{decreased}$ or remained about the same?

Increased

Decreased

About the same

Just moved into the area or have not lived in neighbourhood long enough (DO NOT READ)

City of Calgary -2024 Fall Survey of Calgarians Page 12 of 24

Calgary



Questionnaire (continued)



Ipsos Reid



10c. And thinking about the next three years, do you think that crime in your neighbourhood will increase, decrease, or remain about the same?

Increase

Decrease

Stay about the same

I don't know [DO NOT READ]

10d. How safe or unsafe do you think Calgary is overall?

Very safe Reasonably safe Somewhat unsafe Very unsafe

24cx. There are of challenges facing The City of Calgary today, but also success stories. Do you agree or disagree that:

Calgary is on the right track to be a better city 10 years from now

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

[ASK ALL]

B. QUALITY OF CIVIC SERVICES

The City of Calgary delivers 61 services that Calgarians use every day. The variety of services offered range from roads to recreation, water to waste and recycling, and business licensing to emergency services such as fire, police and 9-1-1.

7a. On a scale of 1to 10 where "1" is "not at all satisfied" and "10" is "very satisfied", how satisfied are you with the overall level and quality of services and programs provided by The City of Calgary?

RECORD NUMBER [RANGE 1-10]

9_1. And, are you very satisfied, somewhat satisfied, not very <u>satisfied</u> or not at all satisfied with the job The City is doing at providing the following services:

[RANDOMLY ASSIGN RESPONDENTS TO BLOCK A → BLOCK B WITHIN EACH WARD; I.E. ASSIGN BASED ON "Randomly Not filled" SO AN EQUAL NUMBER OF RESPONDENTS ARE ASSIGNED EACH BLOCK WITHIN EACH WARD.]

BLOCK A [RANDOMIZE] Residential garbage collection (INTERVIEWER NOTE: Black cart)
City operated roads and infrastructure

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Traffic flow management
On-street bikeways
Calgary's pathway system
Wastewater collection & treatment

BLOCK B [RANDOMIZE] Residential Blue Cart recycling

Residential Green Cart
Road maintenance including pothole repairs
Spring road cleaning
Water treatment and supply, including the availability and supply of clean, safe drinking water
Stormwater management

9 1

Very satisfied
Somewhat satisfied
Not very satisfied
Not at all satisfied

D. LEVELS OF SERVICES AND TAXATION

11a. Property tax dollars are divided between The City and the Province. Approximately two-thirds of residential property tax payments go to The City to fund municipal services. Considering the services provided by The City, please rate the value you feel you receive from your municipal property tax dollars using a scale of 1 to 10 where "1" is "very poor value" and "10" is "very good value".

RECORD NUMBER [RANGE 1-10]

12. Municipal property taxes are the primary way to pay for services and programs provided by The City of Calgary. Due to the increased cost of maintaining current service levels and infrastructure, The City must balance taxation and service delivery levels. To deal with this situation, which of the following four options would you most like The City to pursue? [ROTATE 1-2-3-4, 3-4-2-1] [READ LIST – PICK ONE]

Increase taxes beyond current inflation rate - to expand services Increase taxes at current inflation rate - to maintain services at current levels Cut services - to maintain current tax level Cut services further - to reduce taxes None (VOLUNTEERED)

[ASK ALL]

F. CITY CONTACT AND COMMUNICATION

19x. Thinking about your dealings with The City of Calgary, your general <u>impressions</u> and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements? The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

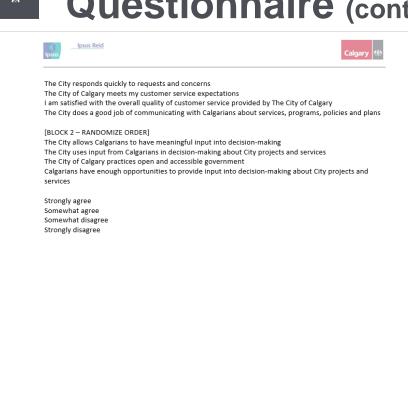
[BLOCK 1 - RANDOMIZE ORDER] [DO NOT RANDOMIZE ORDER OF BLOCKS]

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Calgary



Questionnaire (continued)



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Ipsos Reid



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H. TRUST & REPUTATION

We now have questions about your impressions of The City of Calgary.

T3. Considering all the things you think are important, how much do you trust or distrust The City of Calgary? Would you say that you trust The City a great deal, trust The City a little, are neutral, distrust The City a little, or distrust The City a great deal?

Trust a great deal Trust a little Neutral Distrust a little Distrust a great deal

(DO NOT READ) Never heard of this organization

[SCREEN BREAK]

As you may know, City Council is made up of elected officials who are the legislative body that govern The City. While City Administration is made up of non-elected employees at The City who are responsible for the management and running of local services. In other words, public servants who administer services, facilities, safety and infrastructure for communities

T6. Taking everything into account, how satisfied or dissatisfied are you with the way The City of Calgary - including Council and City Administration as a whole - is going about running our City? Are you...? (READ LIST UNTIL INTERRUPTED)

Very satisfied Somewhat satisfied Somewhat dissatisfied Very dissatisfied

T7. Thinking about Calgary's City council, EXCLUDING City Administration, how satisfied or dissatisfied are you with the way City Council is going about running our City? (READ LIST IF NECESSARY)

Very satisfied Somewhat satisfied Somewhat dissatisfied Very dissatisfied

T8. Thinking about Calgary's City Administration, **EXCLUDING** Council, how satisfied or dissatisfied are you with the way City Administration is going about running our City? (READ LIST IF NECESSARY)

Very satisfied Somewhat satisfied Somewhat dissatisfied Very dissatisfied

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Ipsos Reid



T9. Please tell me if you agree or disagree with each of the following statements? The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? (REPEAT SCALE IF NEEDED)

[RANDOMIZE ORDER]

I believe that City Council and City Administration work collaboratively to make the best possible decisions for the future of Calgary

I am confident that The City of Calgary is working to improve how it includes Calgarians' input into important decisions

The City of Calgary manages its spending in a responsible way that reflects the needs and priorities of Calgarians

The City of Calgary is responsive to the needs and expectations of Calgarians

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

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Ipsos Reid



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I. COUNCIL FOCUS AREAS

CF1. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following? The first one is [INSERT ITEM]. is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

[KEEP FIRST TWO STATEMENTS TOGETHER IN THIS ORDER]

Working to ensure Calgary is seen as a city that celebrates culture, heritage and diversity

Working to make Calgary a desirable destination with a lot to offer tourists

Working to attract more people to live in Calgary

Working to find ways to make it easier to do business in Calgary

Working with community partners to address social issues such as mental health and addiction [ANCHOR]

Working to build meaningful relationships with Indigenous partners

Working with local Indigenous communities when discussing downtown revitalization

Strongly agree

Somewhat agree

Somewhat disagree

Strongly disagree

CFX. Social Equity

Do you agree or disagree that:

City programs and services meet the needs of all Calgarians regardless of age, ability, income, gender, race and ethnic/cultural identity and language.

Strongly agree

Somewhat agree

Somewhat disagree

Strongly disagree

[RANDOMLY ASSIGN RESPONDENTS TO CF2/CF3A OR CF3B/CF4 WITHIN EACH WARD; I.E. ASSIGN BASED ON "Randomly Not Filled" SO AN EQUAL NUMBER OF RESPONDENTS ARE ASSIGNED EACH BLOCK WITHIN EACH WARD.]

CF2. Housing and Affordability

And, for each of the following statements about housing, please tell me to what extent you agree or disagree. The first one is **[INSERT ITEM]**. Is that strongly or somewhat? How about **[INSERT ITEM]**? Is that strongly or somewhat?

[RANDOMIZE]

The City should explore ways to make home ownership more achievable for all Calgarians All Calgarians have access to adequate market housing that meets their needs Regular market housing is too expensive for the average Calgarian

The City should invest more into affordable housing programs for low-income Calgarians

City of Calgary –2024 Fall Survey of Calgarians Page 18 of 24

Calgary



Questionnaire (continued)



Ipsos Reid



T9. Please tell me if you agree or disagree with each of the following statements? The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? (REPEAT SCALE IF NEEDED)

- I believe that City Council and City Administration work collaboratively to make the best possible decisions for the future of Calgary
- I am confident that The City of Calgary is working to improve how it includes Calgarians' input into important decisions
- The City of Calgary manages its spending in a responsible way that reflects the needs and priorities of
- The City of Calgary is responsive to the needs and expectations of Calgarians

Strongly agree

Somewhat agree

Somewhat disagree

Strongly disagree

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I. COUNCIL FOCUS AREAS

CF1. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following? The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

[KEEP FIRST TWO STATEMENTS TOGETHER IN THIS ORDER]

Working to ensure Calgary is seen as a city that celebrates culture, heritage and diversity

Working to make Calgary a desirable destination with a lot to offer tourists

Working to attract more people to live in Calgary

Working to find ways to make it easier to do business in Calgary

Working with community partners to address social issues such as mental health and addiction [ANCHOR]

Working to build meaningful relationships with Indigenous partners

Working with local Indigenous communities when discussing downtown revitalization

Strongly agree

Somewhat agree

Somewhat disagree

Strongly disagree

CFX. Social Equity

Do you agree or disagree that:

City programs and services meet the needs of all Calgarians regardless of age, ability, income, gender, race and ethnic/cultural identity and language.

Strongly agree

Somewhat agree

Somewhat disagree

Strongly disagree

[RANDOMLY ASSIGN RESPONDENTS TO CF2/CF3A OR CF3B/CF4 WITHIN EACH WARD; I.E. ASSIGN BASED ON "Randomly Not Filled' SO AN EQUAL NUMBER OF RESPONDENTS ARE ASSIGNED EACH **BLOCK WITHIN EACH WARD.]**

CF2. Housing and Affordability

And, for each of the following statements about housing, please tell me to what extent you agree or disagree. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

67

[RANDOMIZE]

The City should explore ways to make home ownership more achievable for all Calgarians All Calgarians have access to adequate market housing that meets their needs

Regular market housing is too expensive for the average Calgarian

The City should invest more into affordable housing programs for low-income Calgarians

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Calgary



Questionnaire (continued)



Ipsos Reid



The City should invest more into affordable housing programs for Indigenous Calgarians

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

CF3A, Transit

Now we have some questions about transit in general. Please indicate the extent to which you agree or disagree with the following statements, using the same scale. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

The City should be investing more to address transit safety issues I avoid taking transit in Calgary because of concerns for my personal safety I would feel safe riding a Calgary Transit bus alone at night I would feel safe riding the CTrain alone at night

The City is taking sufficient steps to ensure Calgary Transit is a safe travel option Calgary Transit fares are affordable

It is important for The City to expand the CTrain to Calgary's airport

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

And, we would like to ask you about the extent of your agreement or disagreement with the following statements about mobility in Calgary. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

The City of Calgary offers sufficient transportation alternatives to travelling by personal vehicle The City's bikeway and pathway system encourages me to walk or wheel (IF ASKED: Wheeling is using a bike, wheelchair, e-scooter, inline skates or a skateboard.)

I would feel, safe walking or wheeling on pathways in Calgary (IF ASKED: Wheeling is using a bike, wheelchair, e-scooter, inline skates or a skateboard.)

I would feel, safe using bikeways in Calgary

The City's roadways provide a safe experience for users

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

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Ipsos Reid



CF4. Downtown Revitalization

The next subject we would like your opinion on today is Calgary's downtown. Please tell me the extent to which you agree or disagree with these statements. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

A vibrant downtown is important to attracting new investment to Calgary Downtown is a convenient meeting place for Calgarians to socialize with family and friends Downtown is the heart of Calgary

Revitalizing Calgary's downtown should be a focus of The City over the next 5 years The City should be investing more into infrastructure in Calgary's downtown The City should be doing more to address safety issues in Calgary's downtown

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

J. DEMOGRAPHICS

We are almost finished. We just have some demographic questions so we can group responses and sort the data. Your responses are strictly confidential

29x. What is your gender? (IF NECESSARY - DO NOT READ EXCEPT TO CLARIFY: Gender refers to the gender that a person internally feels and/or the gender a person publicly expresses in their daily life, including at work, while shopping, or accessing other services, in their home or in the broader community.)

(DO NOT READ LIST EXCEPT TO CLARIFY)

Woman (accept Female) Man (accept Male) Non-binary person Prefer to self-describe (specify, if preferred) Refused/prefer not to say

30. In what year were you born?

RECORD YEAR (RANGE 1900 TO 2005)

31. How many people, including yourself, live in your household?

RECORD NUMBER (MIN 1, NO MAX)

[IF 2 OR MORE IN Q31 ASK Q32 AND Q32b, ELSE SKIP TO Q33]

32. Do you have any children under the age of 18 living in your household?

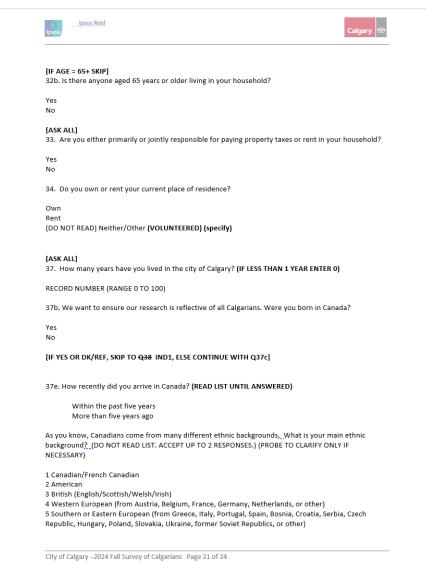
Yes No

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Calgary ()



Questionnaire (continued)









Ipsos	Calgary
Other (D	O NOT READ) (SPECIFY)
	MPL2 IF DEMPL1 = "Full time employed or self employed", "Part time employed or self-
employe DEMPL2	ar j Do you own or operate a business in Calgary? IF YES: Do you (READ FIRST THREE)?
	operate a business
Own a bu	isiness a business
No	, volines
member	ch of the following categories best describes the total annual income, before taxes, of all the s of your household? Please stop me when I get to your category. (READ LIST – ACCEPT SE BEFORE FINISHING LIST)
	\$60,000
	to just under \$120,000 to just under \$200,000
	and over
[DO NOT	READ] Don't Know/Refused
	ou or a member of your household have a disability? (DO NOT READ LIST) [MULTI PUNCH W ING EXCLUSIVE]
Yes – my	
Yes – sor No	neone in my household
140	
42. Do y	ou consider yourself to be a member of the 2SLGBTQIA+ community? (ONLY IF ASKED:
	IA+ STANDS FOR TWO SPIRIT, LESBIAN, GAY, BI-SEXUAL, TRANSGENDER, QUEER OR
	NING, INTERSEX OR ASEXUAL, WITH THE PLUS RECOGNIZING THERE IS ALSO A WIDE SPECTR 'ITIES BEYOND THOSE IN THE ACRONYM)
Yes	
No	
38x. Fina	lly, The City regularly engages with Calgarians about municipal matters. Are you interested in
participa	ting in future City research? Your contact information will be shared with The City of Calgary
research survey.	purposes only. Names and contact details will never be attached to your responses to this
Yes	
No	ACK COOL I COOK FLOT CHID TO CLOSE!
[IF "YES"	ASK Q38ax and Q38bx, ELSE SKIP TO CLOSE]





Contact

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