

2024 Fall Survey of Calgarians

Ward 5 – Final Report

November 2024

Prepared by:





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Methodology

- The survey was conducted by Ipsos Public Affairs from August 8, 2024 to September 3, 2024 with 2,500 Calgarians via telephone. A total of 131 interviews were conducted with residents of Ward 5. The average time to complete the survey was 26 minutes.
- The survey was conducted using random digit dialing with numbers from both landlines (60%) and cell phones (40%) to obtain a random and statistically-representative sample of Calgarians.
- The margin of error for the total City Wide sample of n=2,500 is ± 2.0 percentage points, 19 times out of 20. The margin of error for Ward 5 is ± 8.56 percentage points.
- To ensure the data was gathered from a representative group of Calgarians, sample quotas were set by age, gender, and city ward of the general population aged 18 and older.
- Data were weighted based on the 2019 Municipal and 2021 Federal Census data for age, gender and city ward to ensure composition
 reflects that of the actual Calgary population aged 18 or older. Although the results are weighted, sample size for each question represents
 the number of actual respondents (i.e., unweighted n).



Interpreting results

Interpreting results

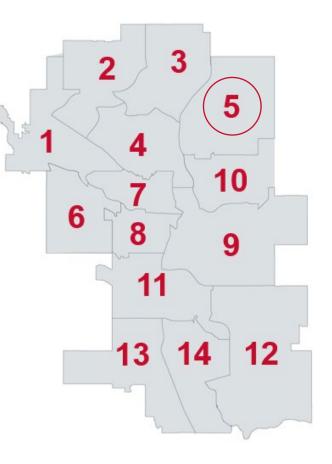
Results are statistically compared with those of City Wide:

- ↑ indicates number is significantly higher than City Wide
- ψ indicates number is significantly lower than City Wide

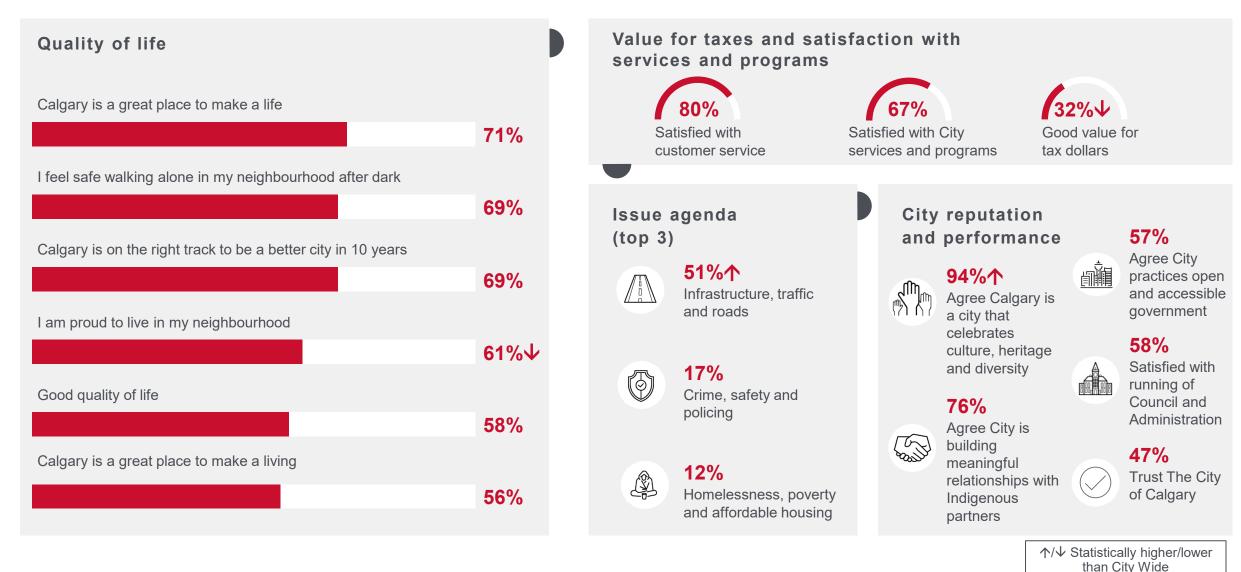
Where possible, fall 2024 results for Ward 5 are compared to those from fall 2023 as indicated by a grey dotted box:

- Ward 5 2023
- Only statistically significant differences are shown

Some bar charts in this report do not add to 100% due to rounding.



Calgary 2024 Fall highlights: Ward 5



Calgary Difference in Ward 5 vs. City Wide

			Ward 5	City Wide
٨		Agree that Calgary is safe for all residents and visitors, regardless of things like ethnicity, race, religion, income, or sexual identity	62%个	50%
		Agree that they are proud to live in their neighbourhood	61%↓	80%
	Quality of life	Agree that The City of Calgary delivers programs and services that remove barriers to participation for Calgarians who need it the most	58%个	46%
		Perceived change in neighbourhood crime has remained about the same	40%↓	51%
+0000		Perceived change in quality of life has Improved	15%个	9%
		Think that neighbourhood crime will decrease in the next three years	13%个	6%
		Perceived change in neighbourhood crime has decreased	11%个	5%
	lssue agenda	Net - Infrastructure, traffic and roads	51%个	35%
		Road conditions	21%个	12%
		Traffic congestion	15%个	5%
		Net – Economy	10% ↓	18%
		Net – Transit	6%↓	14%
		Water supply/ infrastructure (water main issue)	5%↓	13%
2		Net - Growth and planning	4%↓	12%
		Housing affordability/ mortgage rates/ rent increase	3%↓	10%
		Public transportation (incl. buses/ CTrain/ poor service)	3%↓	8%
		Net - Taxes	3%↓	9%
		City zoning	1%↓	7%
		None	15%个	8%

↑/↓ Statistically higher/lower than City Wide

Calgary Difference in Ward 5 vs. City Wide (continued)

			Ward 5	City Wide
Ĩ	City programs and services	Satisfied with water treatment and supply, including the availability and supply of clean, safe drinking water		68%
	Taxation	Perceived good value of property taxes		43%
	Perceptions of service delivery and input from Calgarians	No statistically significant differences	-	-
	City reputation and performance	City Council (excluding City Administration)		46%
\mathcal{P}	Council focus areas	Agree that The City is working to ensure Calgary is seen as a city that celebrates culture, heritage and diversity	94%个	87%
	Accessibility and downtown revitalization	Agree that The City should explore ways to make home ownership more achievable for all Calgarians	96%个	86%
		Agree that downtown is the heart of Calgary	85%个	71%
		Agree that they would feel safe riding a Calgary Transit bus alone at night	67%个	50%
		Agree that they would feel safe riding the CTrain alone at night	55%个	39%
		Agree that all Calgarians have access to adequate market housing that meets their needs	55%个	31%

↑/↓ Statistically higher/lower than City Wide

Calgary A Year-over-year changes in Ward 5

2023	2024			
72%	58%√	Rates the overall quality of life in Calgary as good	Quality of life	
70%	56%↓	Agree that Calgary is a great place to make a living		
35%	51%个	Net - Infrastructure, traffic and roads		
8%	21%个	Road conditions		
33%	17%↓	Net - Crime, safety and policing		
5%	15%个	Traffic congestion		
3%	12%个	Infrastructure maintenance/ improvement/ development		බ
23%	12%↓	Net - Homelessness, poverty and affordable housing	Issue agenda	- m
23%	10%↓	Net - Environment and waste management		
18%	6%↓	Public safety		
<1%	5%个	Water supply/ infrastructure (water main issue)		
9%	3%↓	Economy/ cost of living		

than fall 2023

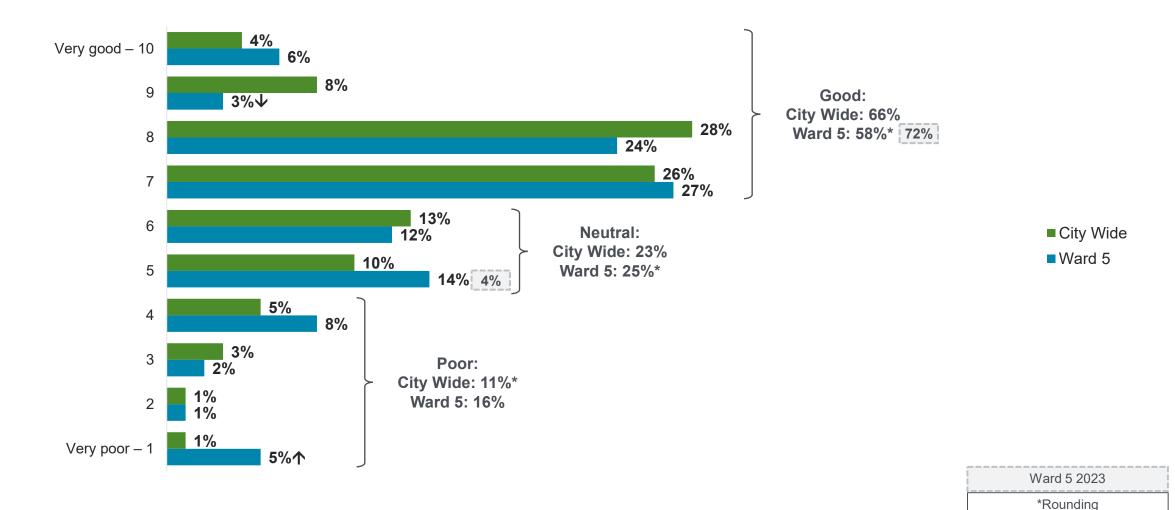
Calgary Year-over-year changes in Ward 5 (continued)

			2024	2023
Ś	City programs and services	No statistically significant differences	-	-
000 11 10	Taxation	Balancing taxation and service delivery levels - Increase taxes	42%个	26%
		Balancing taxation and service delivery levels - Cut services	45%↓	63%
		Increase taxes at current inflation rate – to maintain services at current levels	37%个	15%
		Cut services further – to reduce taxes	24%↓	42%
Ŕ	Perceptions of service delivery and input from Calgarians	No statistically significant differences		-
	City reputation and performance	No statistically significant differences		-
\mathcal{P}	Council focus areas	Agree that The City is working to ensure Calgary is seen as a city that celebrates culture, heritage and diversity		85%
	Accessibility and downtown revitalization	Agree that regular market housing is too expensive for the average Calgarian	92%↓	99%
		Agree that they avoid taking transit in Calgary because of concerns for personal safety	39%↓	59%



Quality of life

Calgary Overall quality of life in Calgary

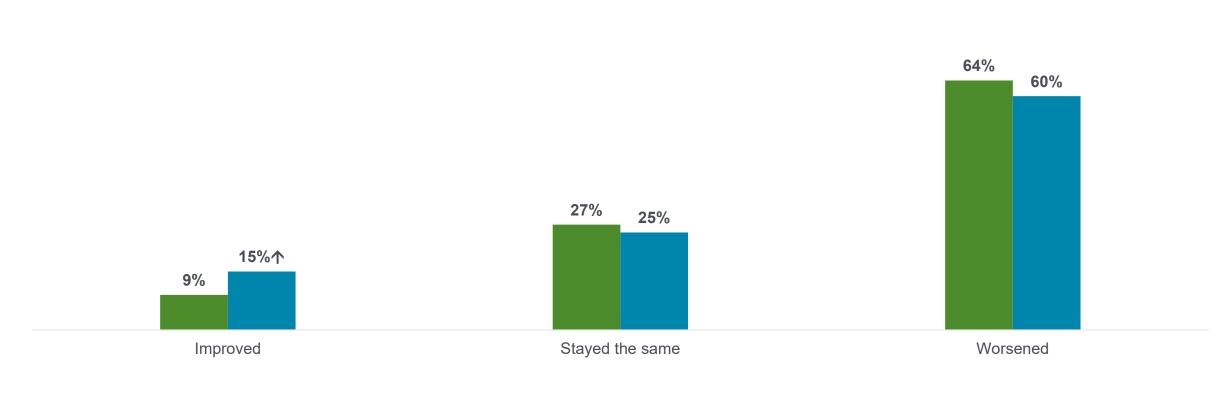


Q. On a scale of 1 to 10 where 1 is very poor and 10 is very good, how would you rate the overall quality of life in the city of Calgary today? Base: Valid respondents: City Wide (n=2,497) / Ward 5 (n=130)

↑/↓ Statistically higher/lower than City Wide



■ City Wide ■ Ward 5

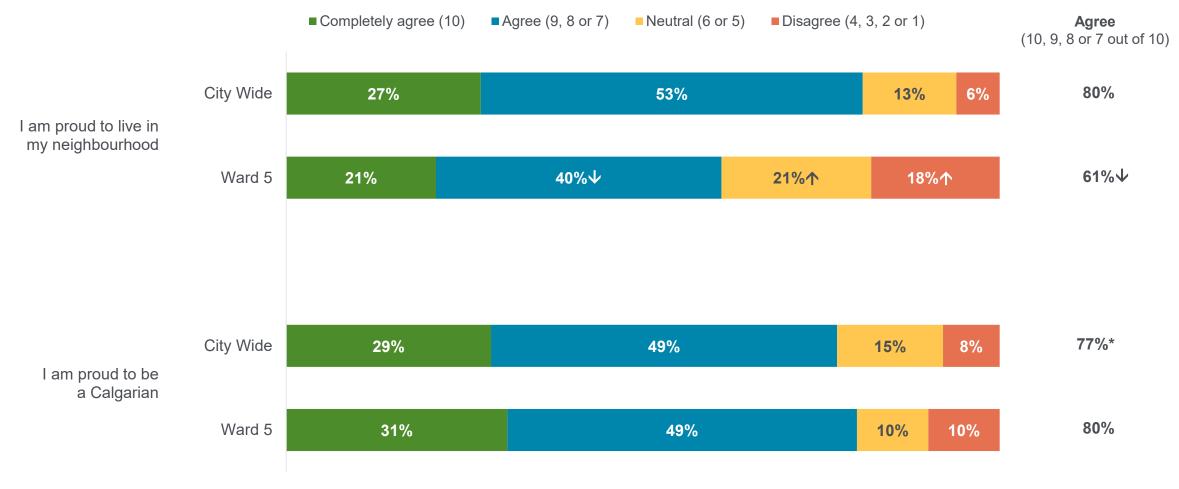


Q. Do you feel that the quality of life in the city of Calgary in the past three years has ...? Base: Valid respondents: City Wide (n=2,445) / Ward 5 (n=128)

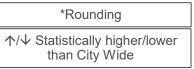
 \wedge/\downarrow Statistically higher/lower

than City Wide

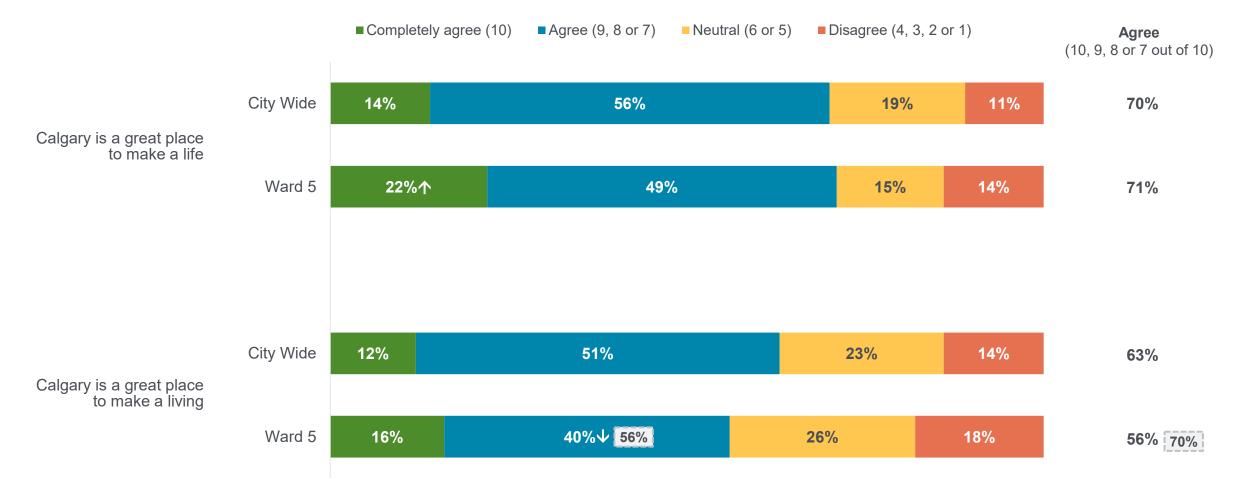




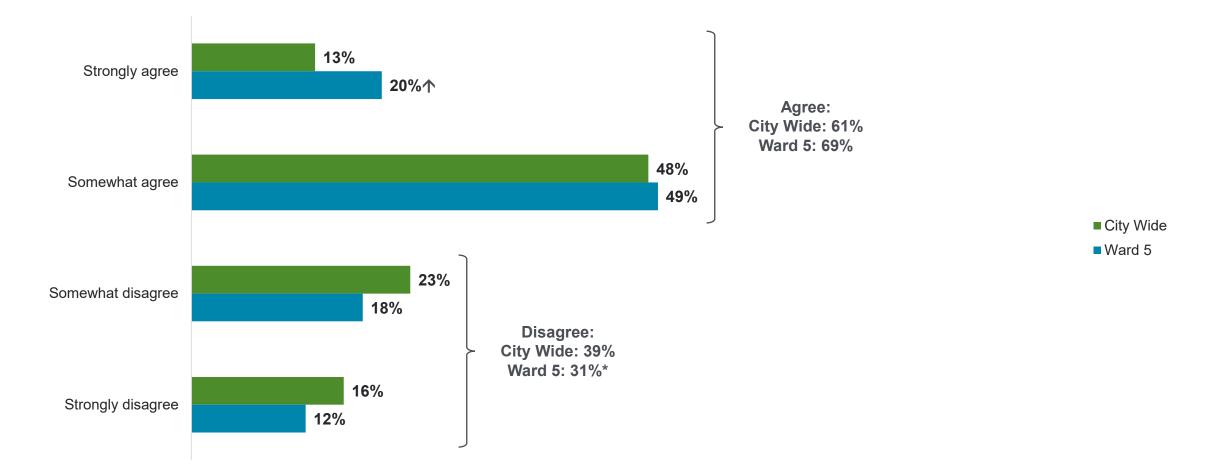
Q. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where 1 is completely disagree and 10 is completely agree. Base: Valid respondents (bases vary)



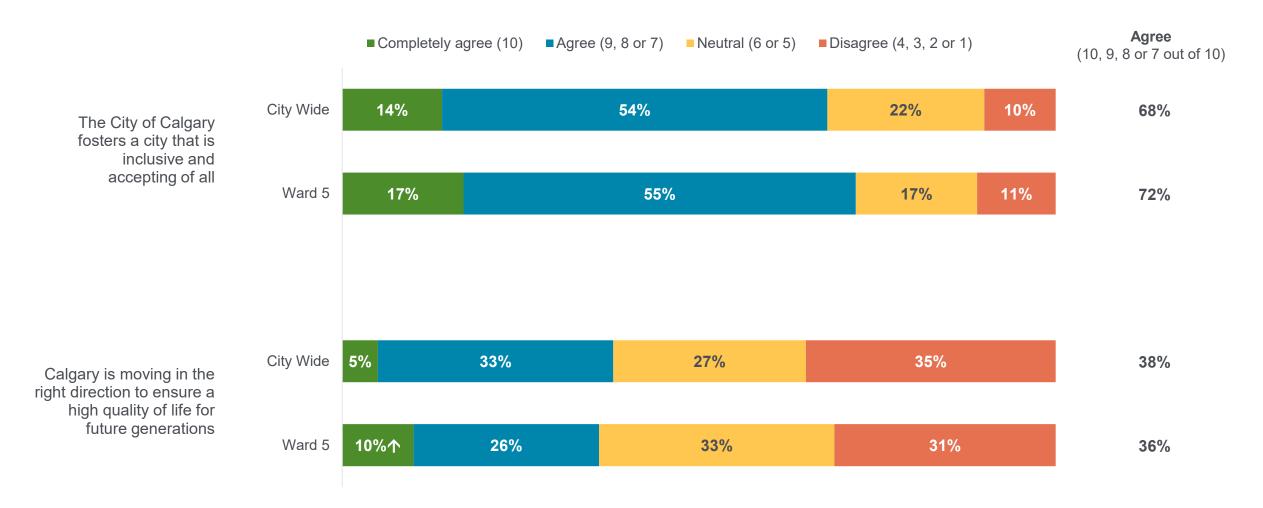




Q. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where 1 is completely disagree and 10 is completely agree. Base: Valid respondents (bases vary) Calgary On the right track to be a better city



Q. There are challenges facing The City of Calgary today, but also success stories. Do you agree or disagree that: Calgary is on the right track to be a better city 10 years from now. Base: Valid respondents: City Wide (n=2,486) / Ward 5 (n=131) Calgary Inclusivity and future direction



Q. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where 1 is completely disagree and 10 is completely agree. Base: Valid respondents (bases vary)

↑/↓ Statistically higher/lower than City Wide

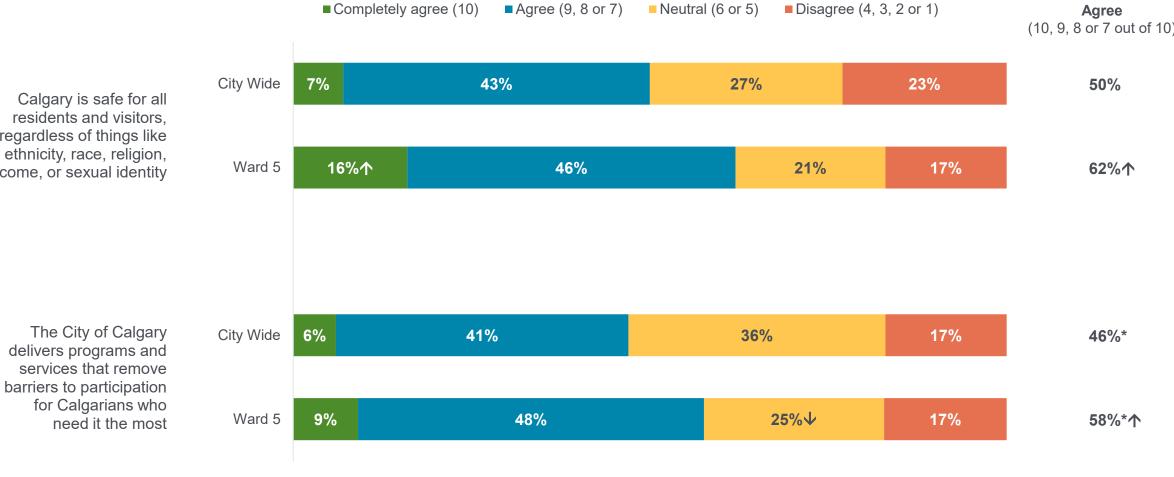
Q. Using the same agree or disagree scale, I have a few more statements that some people have said about life in Calgary. Base: Valid respondents (bases vary)

Inclusivity

Calgary is safe for all residents and visitors. regardless of things like ethnicity, race, religion, income, or sexual identity

Calgary

KON KAND

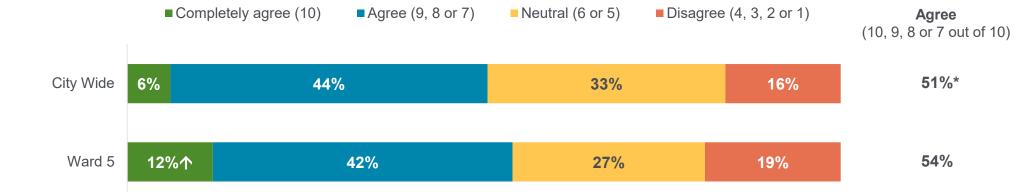


Agree (10, 9, 8 or 7 out of 10)

 \wedge/\downarrow Statistically higher/lower than City Wide

*Rounding

City programs to reduce environmental impact



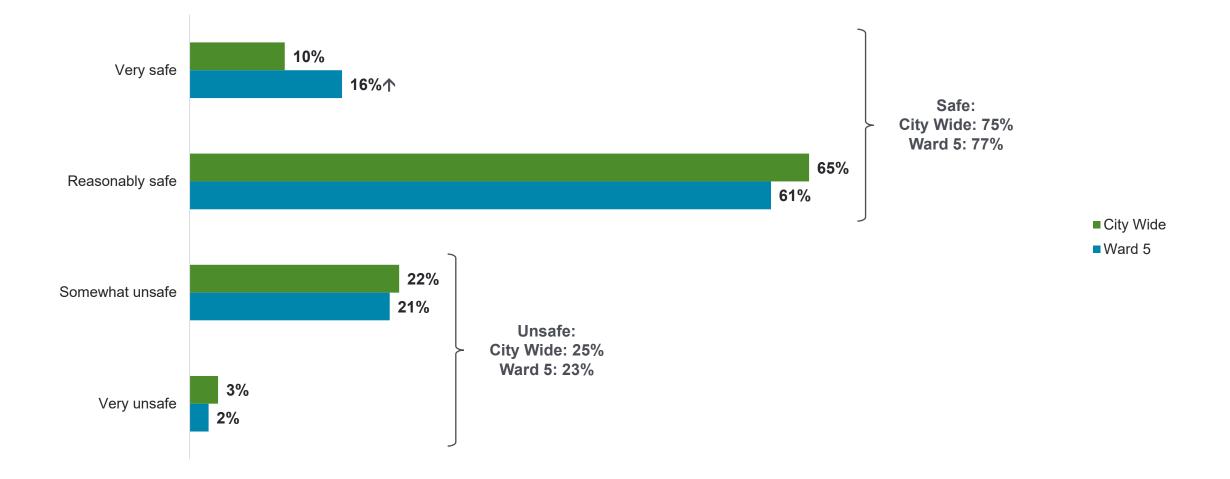
The City has programs and services aimed at helping Calgarians reduce their environmental impact

Calgary

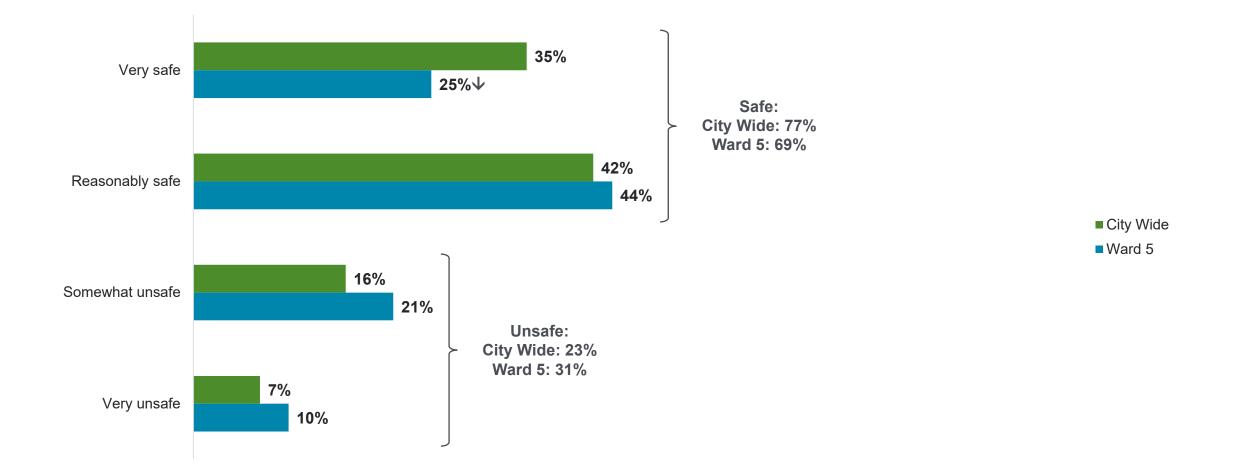
*Rounding ↑/↓ Statistically higher/lower than City Wide

Q. Using the same agree or disagree scale, I have a few more statements that some people have said about life in Calgary. Base: Valid respondents: City Wide (n=2,309) / Ward 5 (n=126)

Calgary Overall perceived safety of the city of Calgary



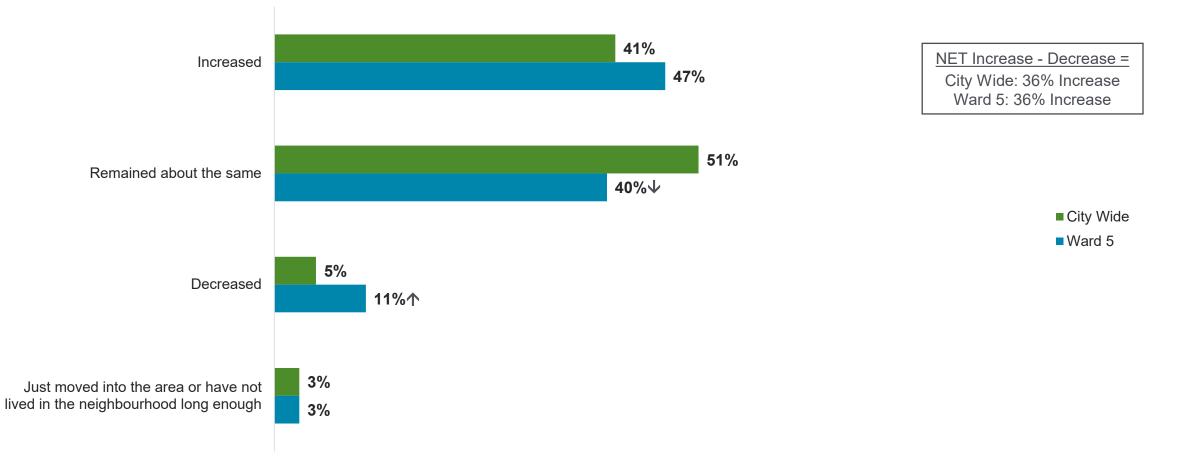
Q. How safe or unsafe do you think Calgary is overall? Base: Valid respondents: City Wide (n=2,495) / Ward 5 (n=131) Calgary Rerceived safety in own neighbourhood



Q. How safe do you feel or would you feel walking alone in your neighbourhood after dark? Base: Valid respondents: City Wide (n=2,493) / Ward 5 (n=131)

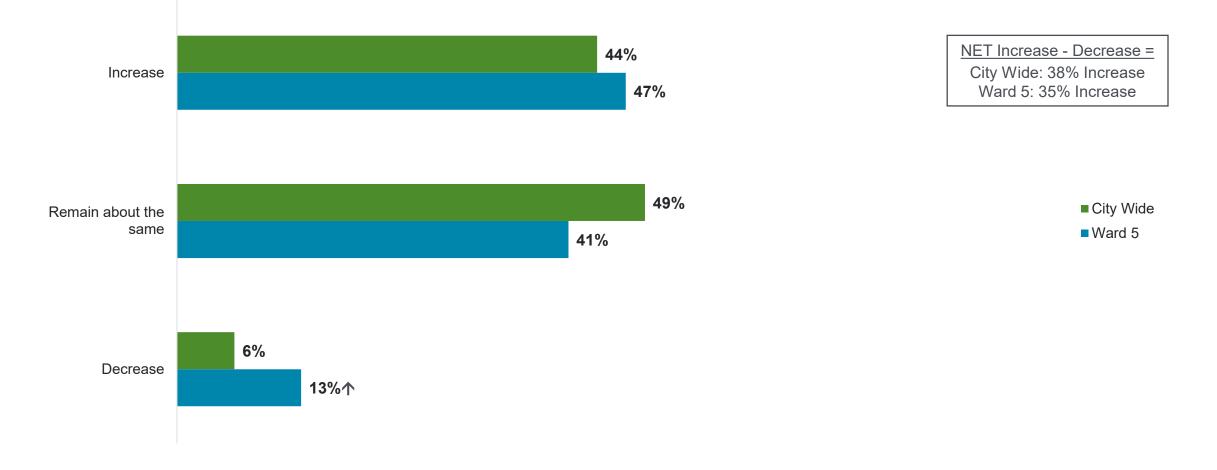
↑/↓ Statistically higher/lower than City Wide

Calgary Perceived change in neighbourhood crime



Q. During the last 3 years, do you think that crime in your neighbourhood has increased, decreased or remained about the same? Base: Valid respondents: City Wide (n=2,469) / Ward 5 (n=130)

↑/↓ Statistically higher/lower than City Wide Calgary Change in neighbourhood crime next 3 years



Q. And thinking about the next three years, do you think that crime in your neighbourhood will increase, decrease, or remain about the same? Base: Valid respondents: City Wide (n=2,450) / Ward 5 (n=127)

↑/↓ Statistically higher/lower than City Wide

ISC: Unrestricted



Issue agenda

Calgary

Multiple responses allowed Total City Wide mentions of <5% are not shown Data labels of <3% are not shown A "Net" is a combination of 2 or more mentions that cover a specific theme.

Issue	agenda	■ First mention	Other mentions	Ward 5
	Net - Infrastructure, traffic and roads	22%	13% 35%	51%个 35%
	Infrastructure maintenance/ improvement/ development	8% 6% 14°	/0	12% 3%
	Road conditions	7% 5% 12%		21%个 8%
	Roads (unspecified)	3% 5%		6%
	Traffic congestion	3% 5%		15%个 5%
	Net – Economy	13% 5%	18%	10%↓
	Housing affordability/ mortgage rates/ rent increase	8% 10%		3%↓
	Economy/ cost of living	5% 7%		3% 9%
	Net - Homelessness, poverty and affordable housing	11% 6%	17%	12% 23%
	Poverty/ homelessness/ related social issues	6% <mark>5%</mark> 11%		5%
	Affordable/ available housing	5% 3% 8%		7%
	Net - Crime, safety and policing		6%	17% 33%
	Crime (incl. breaking and entering/ gangs/ drug dealers, etc.)	4% 4% 8%		10%
	Public safety	5% 7%		6% 18%
	Net - Transit	8% 6% 14%	6	6%↓
	Public transportation (incl. buses/ CTrain/ poor service)	5% 3% 8%		3%↓
	7	3% 5%		2%
	Water supply/ infrastructure (water main issue)	8% 5% 13%)	5%↓ 0%
	Net - Growth and planning	7% 5% 12%		4%↓
	City zoning	4%3% 7%		1%↓
	Net - Taxes	5% 4% 9%		3%↓
	Taxes/ high taxes	3% 5%		2%
	Net - Environment and waste management			10% 23%
	Net - Budget and spending	3% 5%		3%
	Budget control/ appropriate spending of taxes	3% 5% 3% 5%		1%
	Civic engagement/ communication	3% 5%		5%
	Net – Recreation and parks			4%
	Education None	8% 8%		4% 15%个

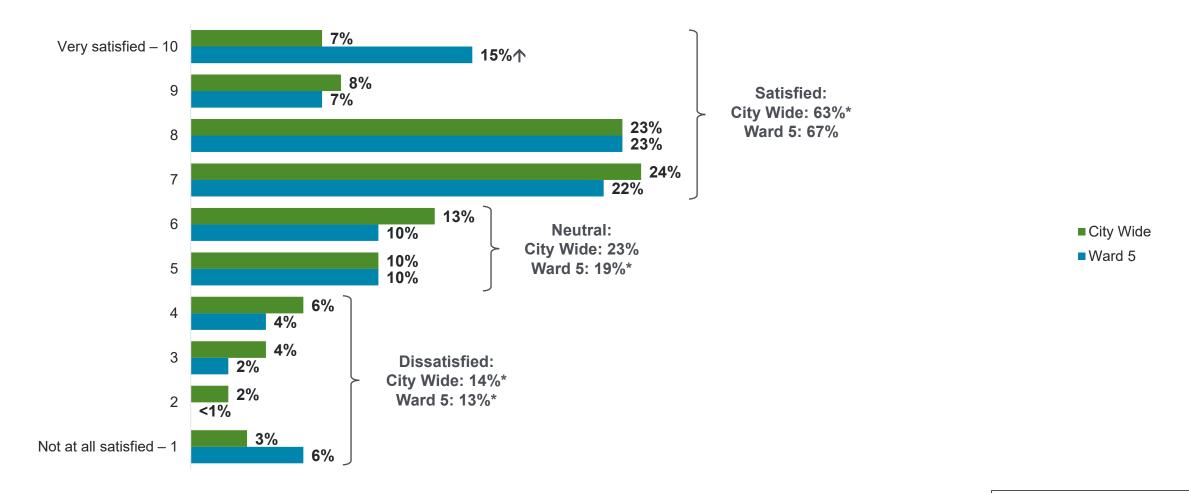
Q. In your view, as a resident of the city of Calgary, what is the most important issue facing your community, that is, the one issue you feel should receive the greatest attention from your local leaders? Are there any other important local issues? Base: Valid respondents (n=2,458) / Ward 5 (n=130)



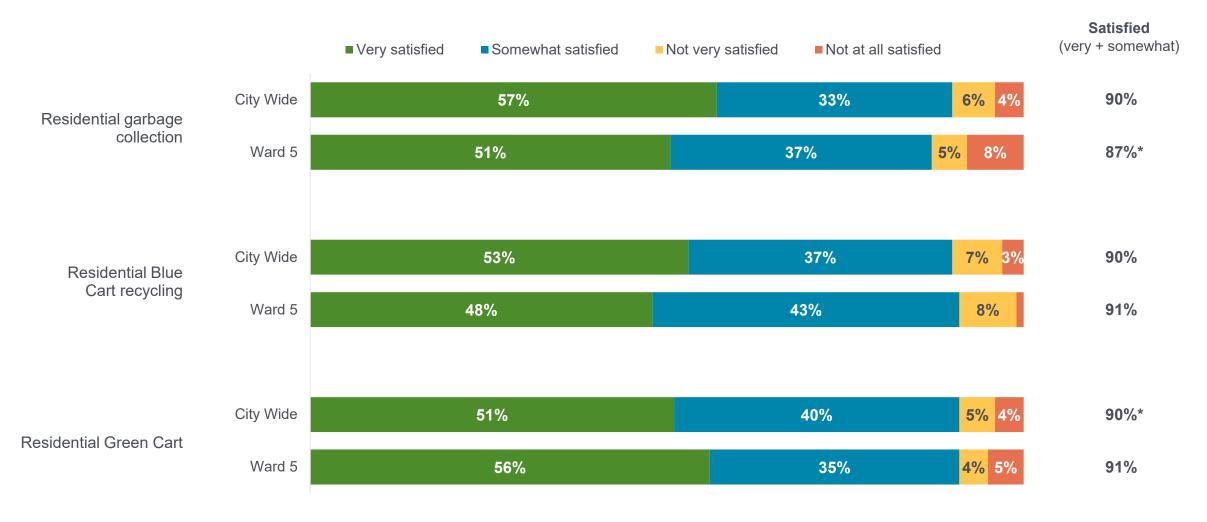
City programs and services



Satisfaction with the overall level and quality of City services and programs



Q. On a scale of 1 to 10 where 1 is not at all satisfied and 10 is very satisfied, how satisfied are you with the overall level and quality of services and programs provided by The City of Calgary? Base: Valid respondents: City Wide (n=2,493) / Ward 5 (n=131) *Rounding ∱/↓ Statistically higher/lower than City Wide Calgary Satisfaction with waste management services



Q. And, are you very satisfied, somewhat satisfied, not very satisfied or not at all satisfied with the job The City is doing at providing the following services: Base: Valid respondents (bases vary)

Data labels <3% are not shown *Rounding Calgary Satisfaction with water services



Calgary Satisfaction with roads, pathways, and bikeways



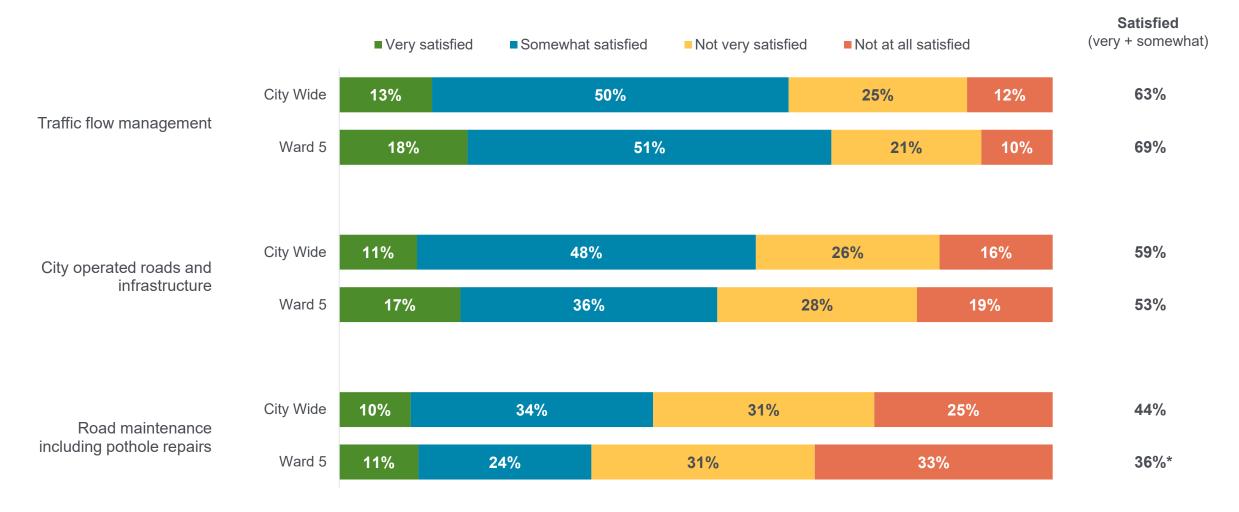
Q. And, are you very satisfied, somewhat satisfied, not very satisfied or not at all satisfied with the job The City is doing at providing the following services:

Base: Valid respondents (bases vary)

↑/↓ Statistically higher/lower than City Wide



Satisfaction with roads, pathways, and bikeways (continued)



Q. And, are you very satisfied, somewhat satisfied, not very satisfied or not at all satisfied with the job The City is doing at providing the following services:

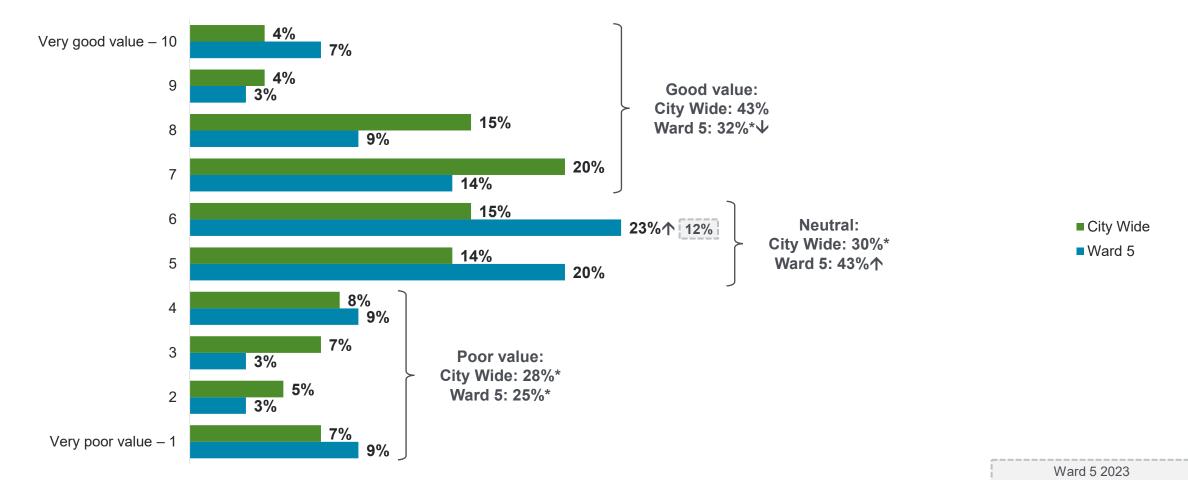
Base: Valid respondents (bases vary)

*Rounding



Taxation

Calgary Perceived value of property taxes



Q. Property tax dollars are divided between The City and the Province. Approximately two-thirds of residential property tax payment goes to The City to fund municipal services. Considering the services provided by The City, please rate the value you feel you receive from your municipal property tax dollars using a scale of 1 to 10 where 1 is very poor value and 10 is very good value. Base: Valid respondents: City Wide (n=2,461) / Ward 5 (n=128)

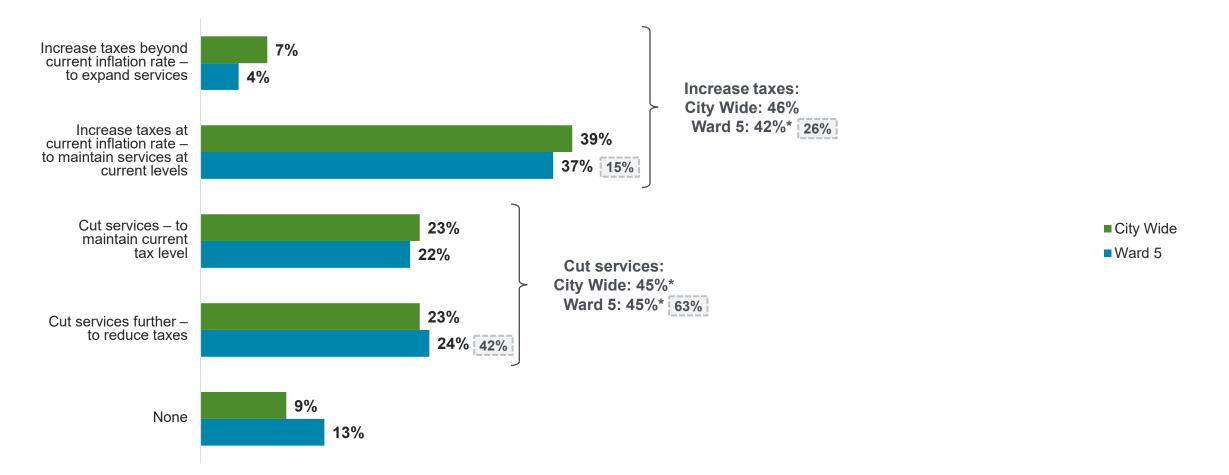
ISC: Unrestricted

*Rounding

 \wedge/\downarrow Statistically higher/lower

than City Wide

Calgary Balancing taxation and service delivery levels



Q. Municipal property taxes are the primary way to pay for services and programs provided by The City of Calgary. Due to the increased cost of maintaining current service levels and infrastructure, The City must balance taxation and service delivery levels. To deal with this situation, which of the following four options would you most like The City to pursue? Base: Valid respondents: City Wide (n=2,441) / Ward 5 (n=124)

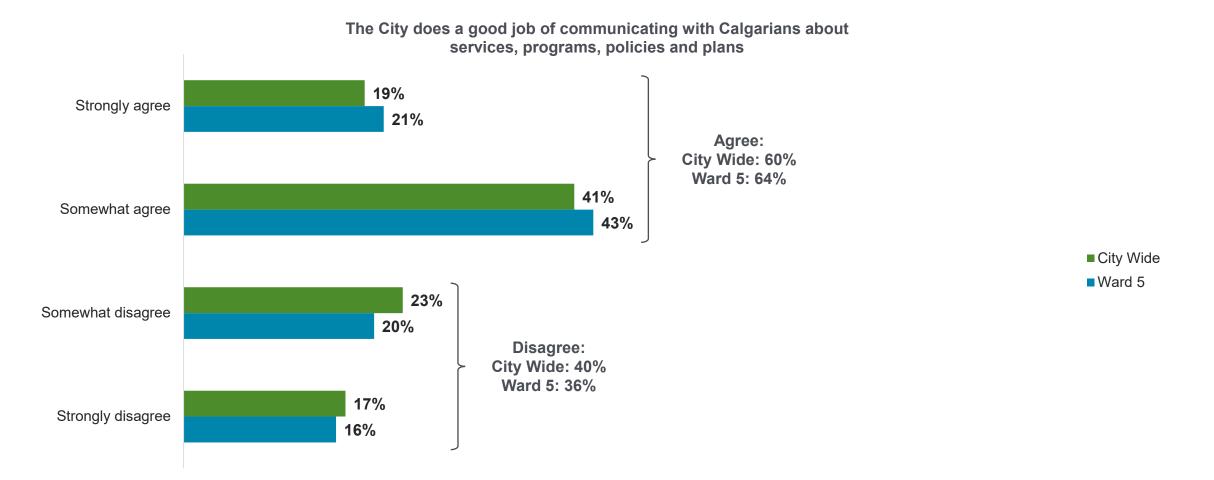
Ward 5 2023	
*Rounding	



Perceptions of service delivery and input from Calgarians



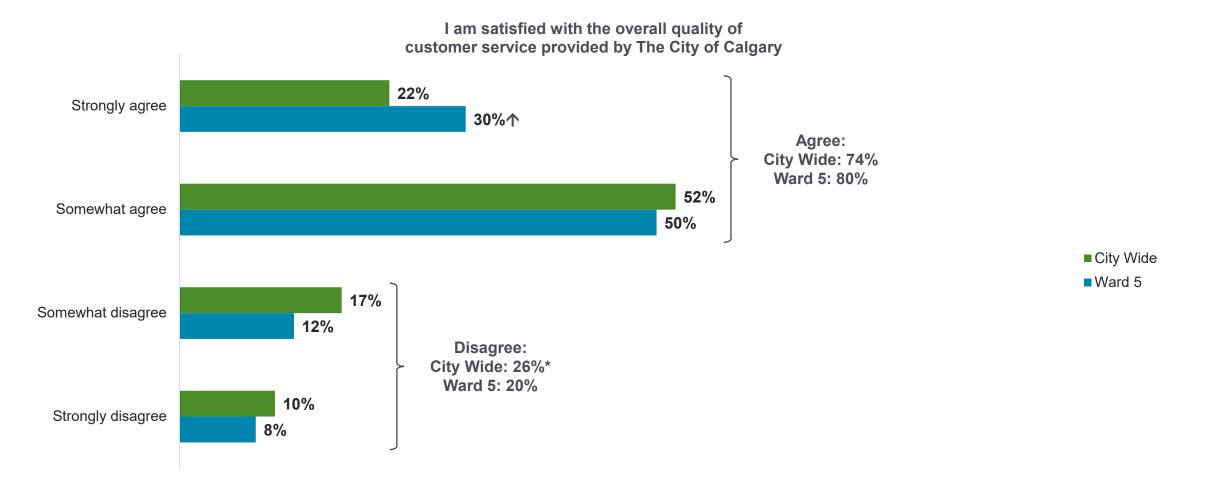
Communicating about services, programs, policies and plans



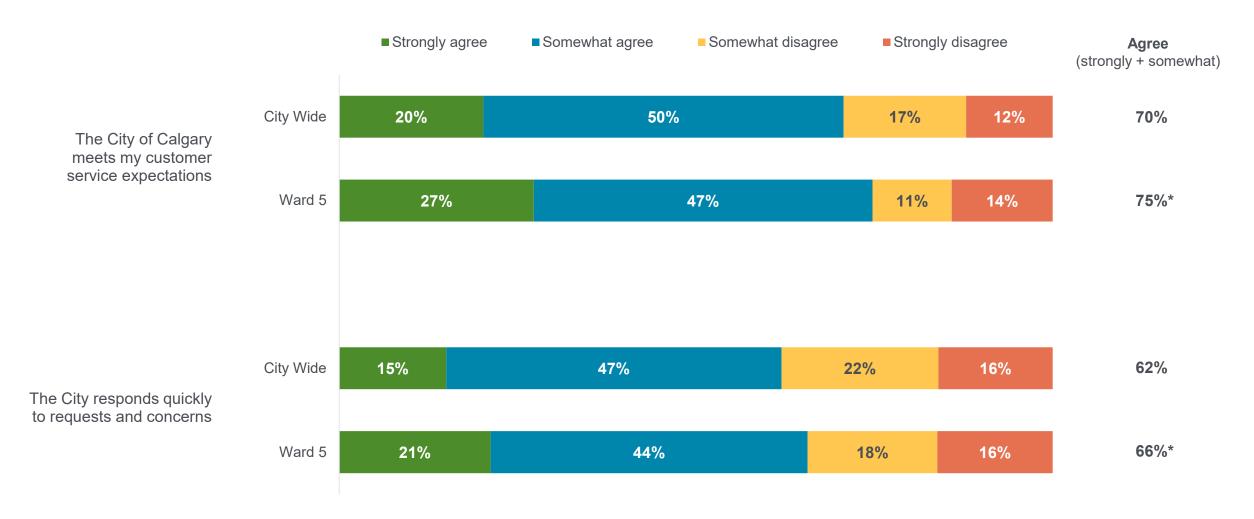
Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements: Base: Valid respondents: City Wide (n=2,486) / Ward 5 (n=130)



Satisfaction with the overall level and quality of customer service



Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements: Base: Valid respondents: City Wide (n=2,474) / Ward 5 (n=129) *Rounding ∱/↓ Statistically higher/lower than City Wide Calgary Attitudes regarding customer service



Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements: Base: Valid respondents (bases vary)

*Rounding



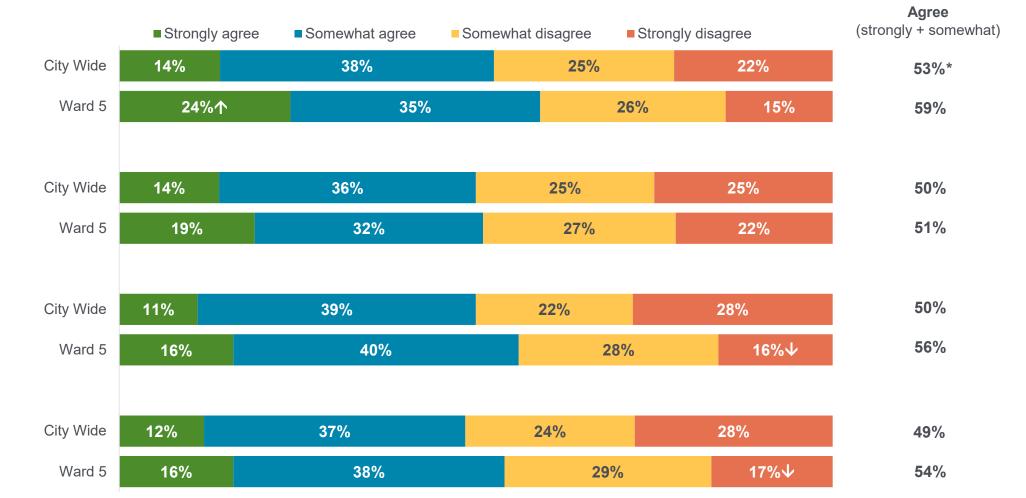
Perceptions of input

I am confident that The City of Calgary is working to improve how it includes Calgarians' input into important decisions

Calgarians have enough opportunities to provide input into decision making about City projects and services

The City uses input from Calgarians in decision making about City projects and services

> The City allows Calgarians to have meaningful input into decision making

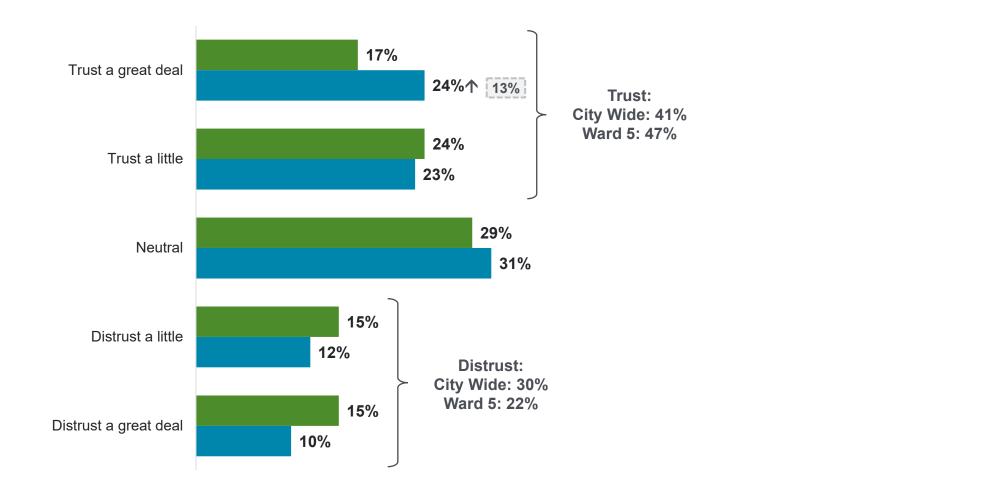


Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements:

Q. Please tell me if you agree or disagree with each of the following statements: Base: Valid respondents (bases vary) *Rounding ∱/↓ Statistically higher/lower than City Wide



City reputation and performance



Ward 5 2023 ↑/↓ Statistically higher/lower than City Wide

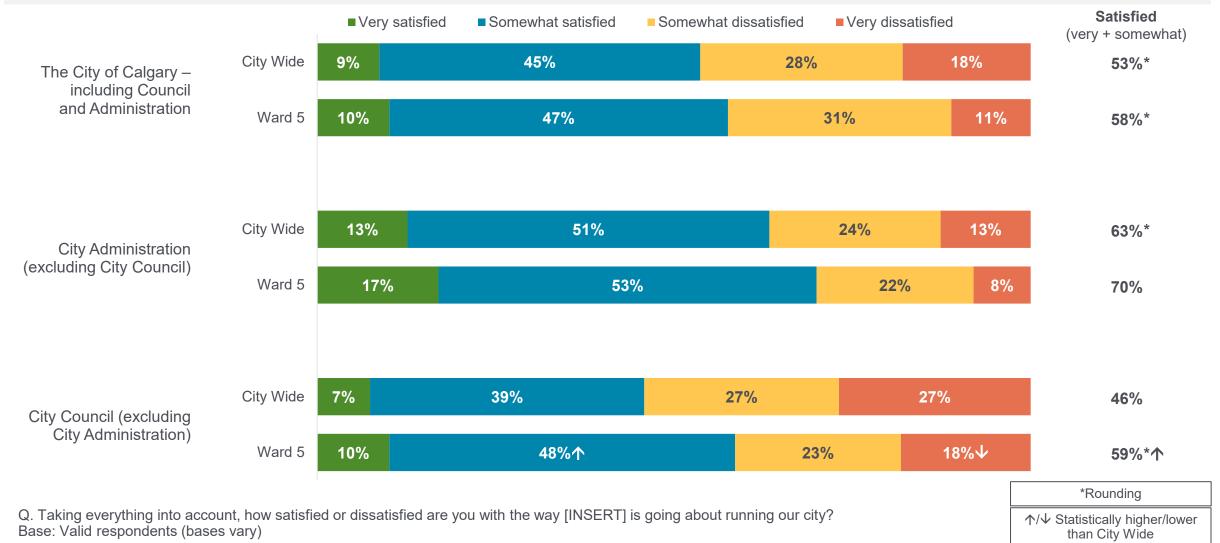
■ City Wide

■ Ward 5

Q. Considering all the things you think are important, how much do you trust or distrust The City of Calgary? Base: Valid respondents: City Wide (n=2,485) / Ward 5 (n=130)

Calgary Rerceptions about City performance

As you may know, **City Council** is made up of elected officials who are the legislative body that govern The City. While **City Administration** is made up of non-elected employees at The City who are responsible for the management and running of local services. In other words, public servants who administer services, facilities, safety and infrastructure for communities.



ISC: Unrestricted

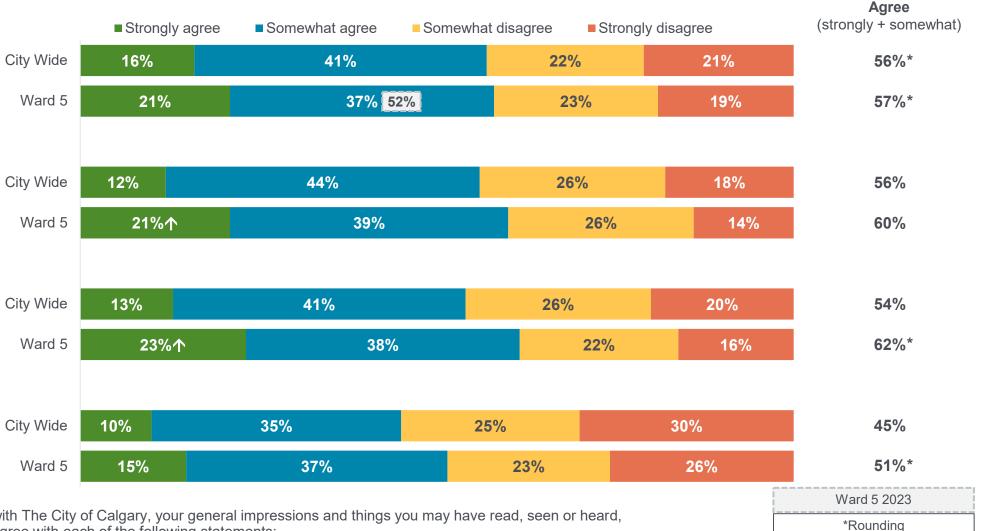


The City of Calgary practices open and accessible government

The City of Calgary is responsive to the needs and expectations of Calgarians

I believe that City Council and City Administration work collaboratively to make the best possible decisions for the future of Calgary

The City of Calgary manages its spending in a responsible way that reflects the needs and priorities of Calgarians



Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements:Q. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following:

Base: Valid respondents (bases vary)

ISC: Unrestricted

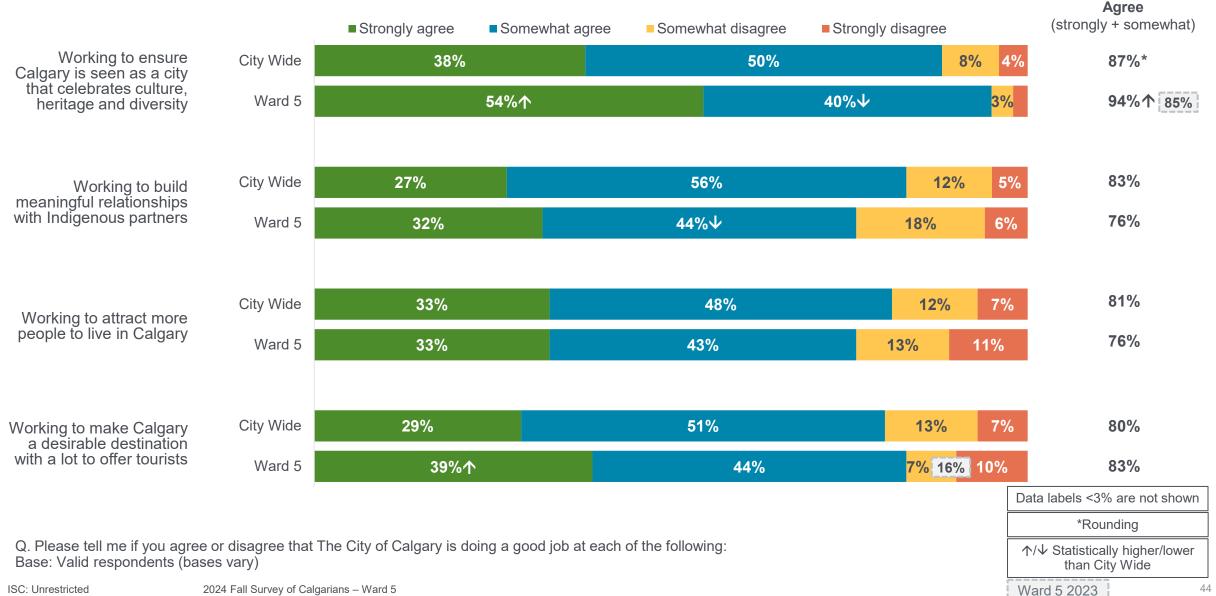
 \wedge/\downarrow Statistically higher/lower

than City Wide



Council focus areas

Perceptions the city is doing a good job on council KON AND focus areas

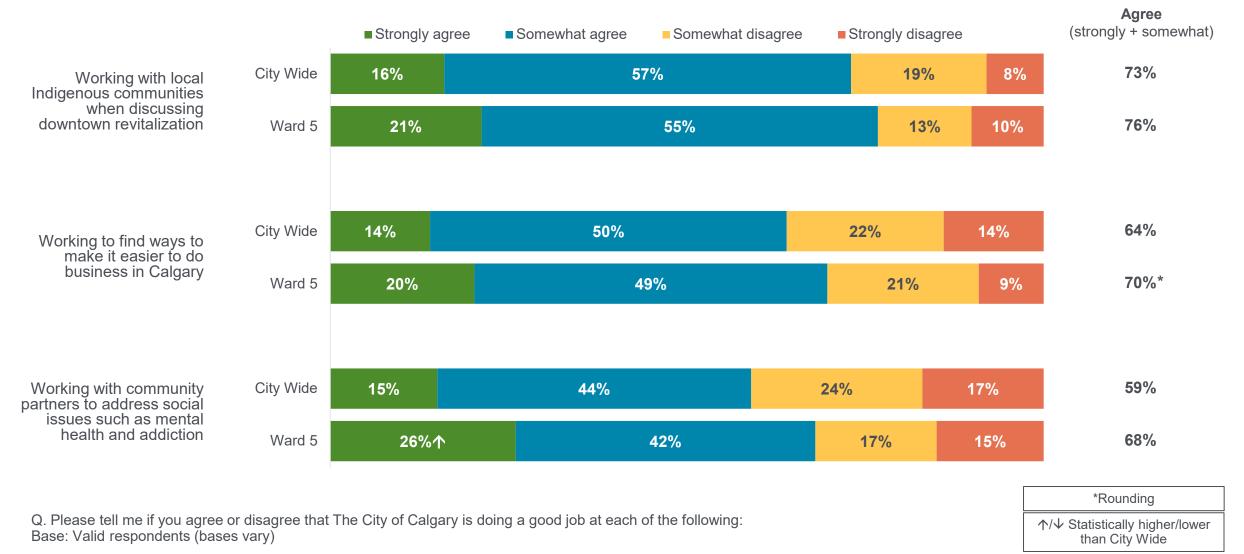


Calgary

2024 Fall Survey of Calgarians - Ward 5

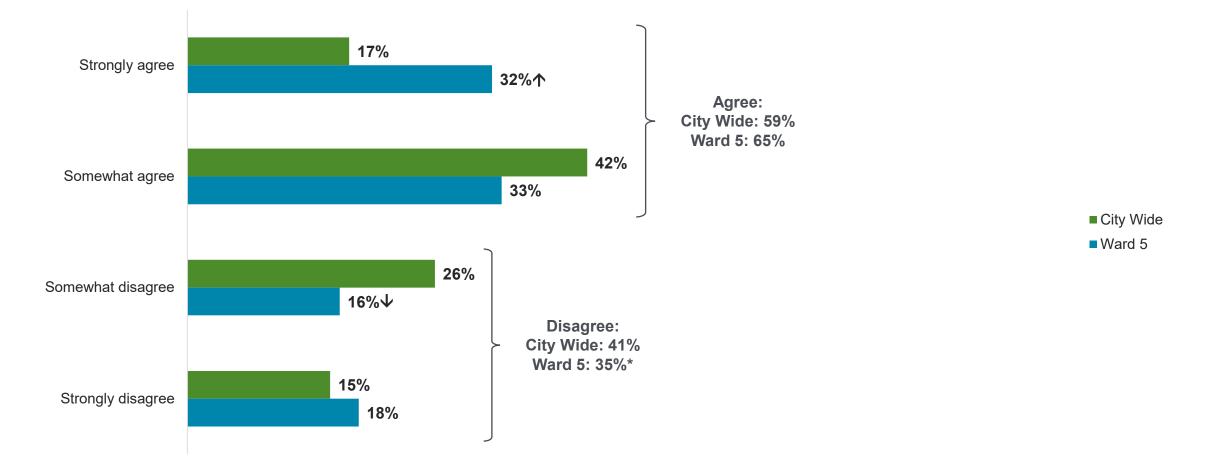


Perceptions the city is doing a good job on council focus areas (continued)



ISC: Unrestricted





Q. Do you agree or disagree that: City programs and services meet the needs of all Calgarians regardless of age, ability, income, gender, race and ethnic/cultural identity and language? Base: Valid respondents: City Wide (n=2,457) / Ward 5 (n=131)

*Rounding	
∱/↓ Statistically higher/lower than City Wide]



Accessibility and downtown revitalization



Housing and affordability

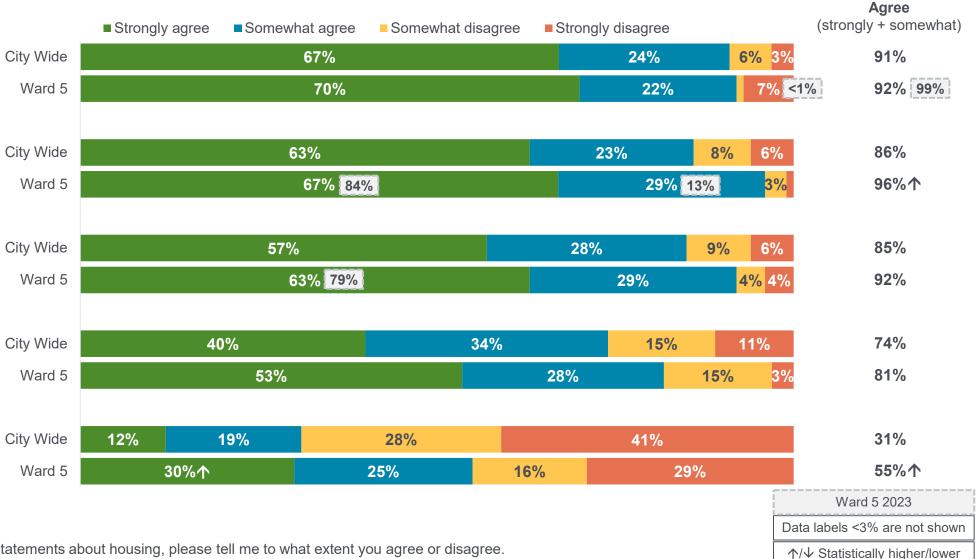
Regular market housing is too expensive for the average Calgarian The City should explore

ways to make home ownership more achievable for all Calgarians

The City should invest more into affordable housing programs for lowincome Calgarians

> The City should invest more into affordable housing programs for Indigenous Calgarians

> > All Calgarians have access to adequate market housing that meets their needs

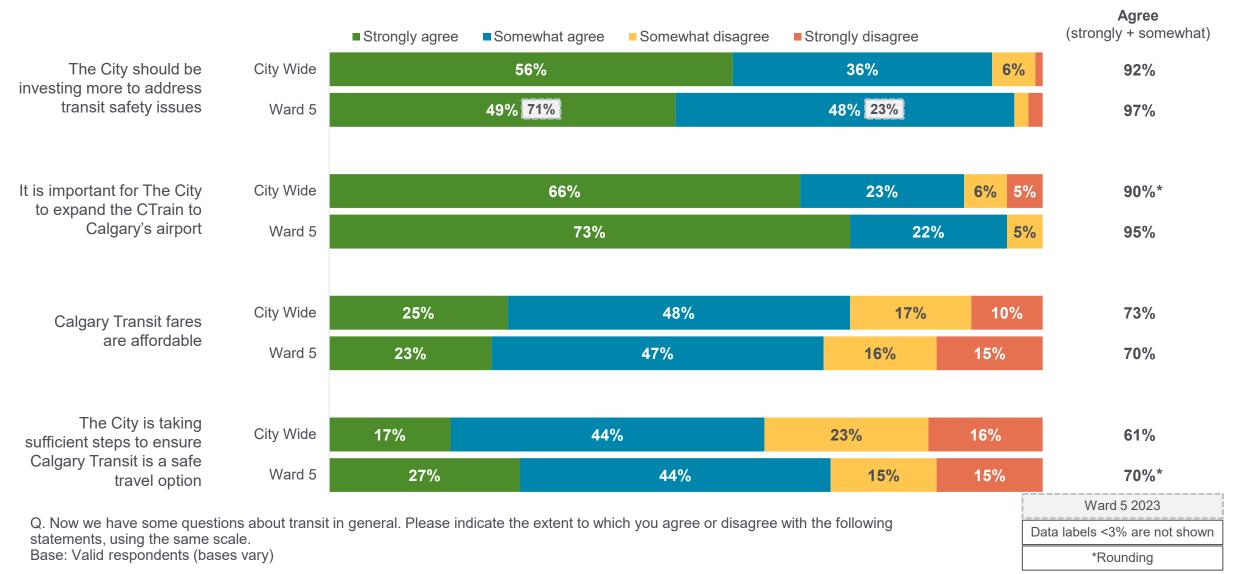


Q. And, for each of the following statements about housing, please tell me to what extent you agree or disagree. Base: Valid respondents (bases vary)

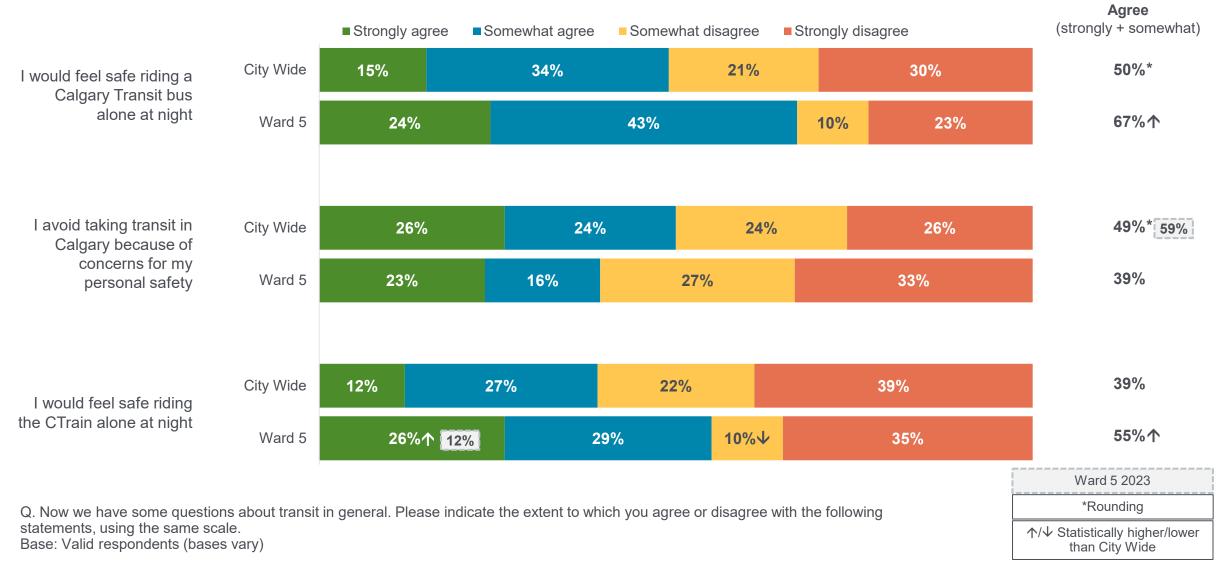
ISC: Unrestricted

than City Wide











Mobility

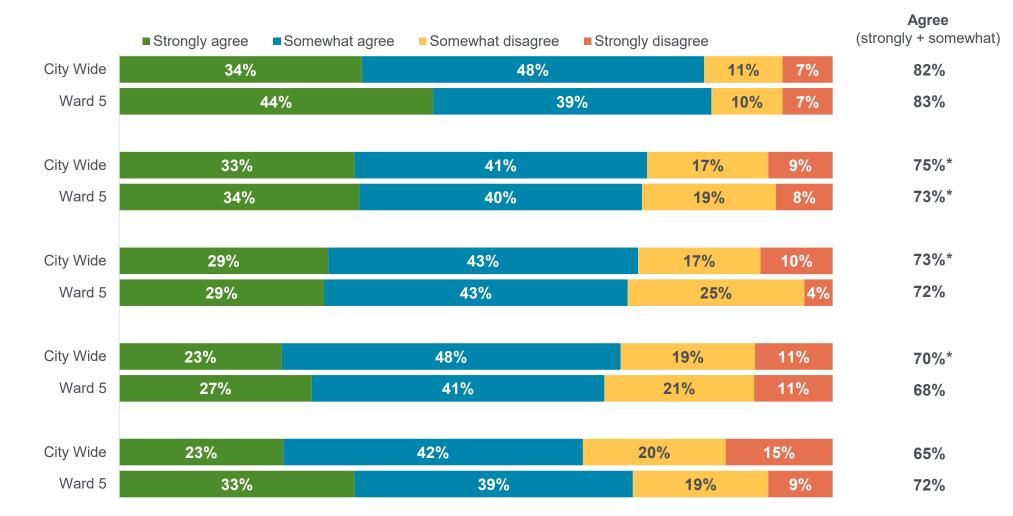
I would feel safe walking or wheeling on pathways in Calgary

I would feel safe using bikeways in Calgary

The City's bikeway and pathway system encourages me to walk or wheel

The City's roadways provide a safe experience for users

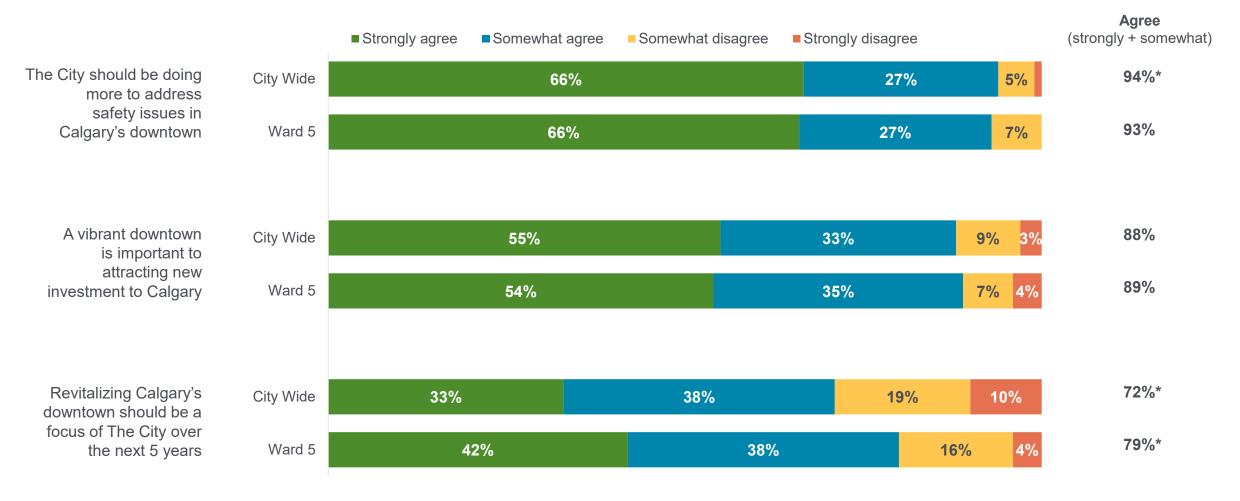
The City of Calgary offers sufficient transportation alternatives to travelling by personal vehicle



Q. And, we would like to ask you about the extent of your agreement or disagreement with the following statements about mobility in Calgary. Base: Valid respondents (bases vary)

*Rounding

Calgary Downtown revitalization



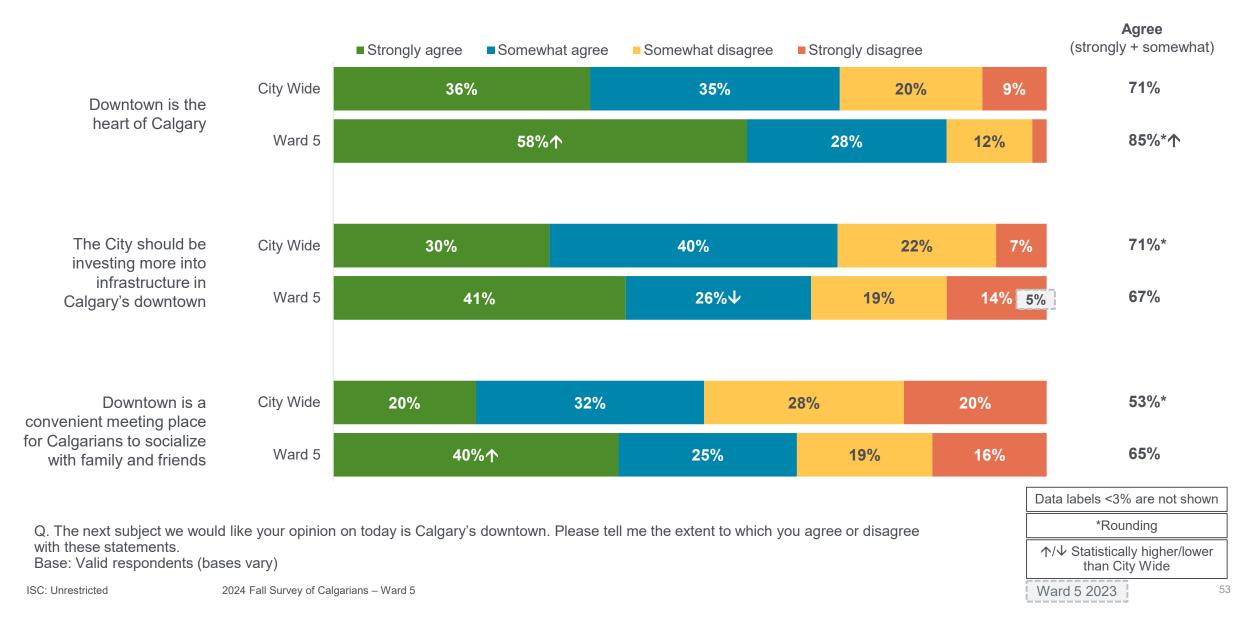
Q. The next subject we would like your opinion on today is Calgary's downtown. Please tell me the extent to which you agree or disagree with these statements.

Base: Valid respondents (bases vary)

Data labels <3% are not shown

*Rounding

Calgary Downtown revitalization (continued)





Respondent profile

Calgary Respondent profile

Gender			
	City Wide	Ward 5	
Woman (accept female)	50%	43%	
Man (accept male)	49%	57%	
Non-binary person	<1%	0%	
Prefer to self-describe	<1%	0%	
Refused/prefer not to say	<1%	0%	

Age			
	City Wide	Ward 5	
18 to 24	9%	17%	
25 to 34	21%	29%	
35 to 44	17%	19%	
45 to 54	19%	14%	
55 to 64	13%	11%	
65 or older	21%	10%	
MEAN	47.6	40.1	

Income			
City Wide	Ward 5		
21%	30%		
35%	43%		
25%	20%		
19%	7%		
	City Wide 21% 35% 25%		

Education			
	City Wide	Ward 5	
Less than high school	2%	4%	
High school or equivalent	16%	27%	
Apprenticeship or trades diploma/certificate	7%	10%	
College or non-university diploma/certificate	20%	21%	
University degree/ diploma/certificate	56%	37%	

Employment status^			
	City Wide	Ward 5	
Full time employed or self employed	55%	58%	
Part time employed or self-employed	12%	15%	
Retired	21%	9%	
Looking after home and/or family	2%	4%	
Unable to work because of sickness or disability	3%	2%	
Unemployed	5%	6%	
Doing unpaid or voluntary work	2%	1%	
Student	5%	10%	
Other	1%	1%	

		٨	Multi	ple	responses	allowed
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Base: Valid respondents (bases vary)

Calgary Respondent profile (continued)

City Wide Ward 5
Own 72% 70%
Rent 25% 25%
Other 2% 5%

Responsible for property taxes or rent		
	City Wide	Ward 5
Yes	87%	76%
No	13%	24%

Household size			
	City Wide	Ward 5	
1	16%	9%	
2	33%	16%	
3	18%	16%	
4	21%	36%	
5 or more	13%	23%	
MEAN	2.9	3.7	

Children or seniors in household		
	City Wide	Ward 5
Yes – children	32%	43%
Yes – seniors	32%	29%

Tenure in Calgary			
	City Wide	Ward 5	
Less than 5 years	12%	15%	
5 to less than 10 years	5%	10%	
10 to less than 15 years	9%	13%	
15 to less than 20 years	11%	12%	
20 to less than 30 years	21%	18%	
30 to less than 40 years	15%	15%	
40 or more	28%	16%	
MEAN	27.8	22.1	

Business owner/operator Base: In workforce		
	City Wide	Ward 5
Own and operate a business	18%	16%
Own a business	3%	3%
Operate a business	3%	7%
No	76%	74%

Base: Valid respondents (bases vary)

Calgary Respondent profile (continued)

Born in Canada		
	City Wide	Ward 5
Yes	67%	43%
No	33%	57%

Date of arrival in Canada Base: Not born in Canada		
	City Wide	Ward 5
Within the past 5 years	28%	22%
More than 5 years ago	72%	78%

Disability in household^		
	City Wide	Ward 5
Yes – myself	12%	12%
Yes – someone in my household	11%	10%
No	79%	78%

Indigenous identity^		
	City Wide	Ward 5
Yes – First Nations	1%	4%
Yes – Métis	2%	<1%
Yes – Inuit	<1%	0%
Yes – Prefer to self- describe	<1%	1%
Other	<1%	1%
No	96%	94%
Racialized		
Raciali	zea	
Kaciali	City Wide	Ward 5
Yes		Ward 5 55%
	City Wide	
Yes	City Wide 25%	55%
Yes No	City Wide 25% 74% 1%	55% 45%
Yes No Prefer to self-describe	City Wide 25% 74% 1%	55% 45%
Yes No Prefer to self-describe	City Wide 25% 74% 1% QIA+	55% 45% 0%

Ethnicity^		
	City Wide	Ward 5
Canadian/French Canadian	2%	0%
American	4%	0%
British	8%	4%
Western European	6%	0%
Southern or Eastern European	10%	3%
South Asian	18%	48%
East or Southeast Asian	21%	22%
West Asian or Middle Eastern	5%	3%
African	10%	11%
Central/South American or Caribbean	9%	3%
Other	5%	2%
Not stated	5%	3%

^ Multiple responses allowed

Base: Valid respondents (bases vary)



Questionnaire



Questionnaire

___Ipsos Reid

The City of Calgary FINAL 2024 Fall Survey of Calgarians 2024-08-01

INTRODUCTION

Hello, my name is ______. I'm calling from Ipsos, a national research firm, on behalf of The City of Calgary. I am not selling anything. The City is conducting their annual Fall Survey of Calgarians – to understand your opinions about life in Calgary and the municipal government. All your responses are confidential, and you will not be personally identified.

(INTERVIEWER NOTE: IF CREDIBILITY IS AN ISSUE OR IF RESPONDENT HAS A CONCERN SAY: If you wish to talk to a City official about this survey, we encourage you to contact The City at 3-1-1 and specifically mention the "2024 Fall Survey of Calgarians." City Staff would be happy to address your concerns.)

Before we begin, please know that the personal information from this survey is collected under the authority of the Freedom of Information and Protection of Privacy Act, Section 33(c) and is used to guide The City of Calgary in making decisions about civic services. For more information, please contact a City of Calgary Research Coordinator at 403-268-2798 and mention the "2024 Fall Survey of Calgarians," or send an email to research@calgary.ca, or a letter to "Research Coordinator, The City of Calgary, Mail code 8305, P.O. Box 2100, Station M, Calgary, AB, Canada, T2P 2MS."

The survey is approximately 25 minutes.

SCREENERS

[CELL PHONE SAMPLE] CELLS1. Are you 18 years of age or older?

Yes [CONTINUE] No, not qualified / available [THANK & TERMINATE]

[ASK CEL1 IF SAMPLE=CELLPHONE]

CEL1. Is this a good time to talk?

Yes No (SET GENERAL CALLBACK)

[LANDLINE SAMPLE]

 $S1_{i..}$ For this survey, we would like to speak to the youngest person in your household age 18 or older. Is that you?

Yes No

IF YES, CONTINUE IF NO, ALLOW RESPONDENT TO SEEK THE YOUNGEST HOUSEHOLD MEMBER AND REINTRODUCE

City of Calgary –2024 Fall Survey of Calgarians Page 1 of 24

__Ipsos Reid



IF NOT AVAILABLE OR IF YOUNGEST MEMBER NOT INTERESTED, CAN SPEAK WITH MEMBER 18+ WITH THE LAST BIRTHDAY OR ANYONE IN THE HH WHO IS AVAILABLE/INTERESTED ENSURE FOIP IS ASKED AGAIN (ABOVE)

[ASK ALL]

1. T1Y

S2. Please provide me with the first three characters of your postal code. (IF NECESSARY: This information is used to determine which Ward you live in) (DO NOT READ LIST)

2. T2A 3. T2B 4. T2C 5. T2E 6. T2G 7. T2H 8. T2J T2K 10. T2L 11. T2M 12. T2N 13. T2P 14. T2R 15. T2S 16. T2T 17. T2V 18. T2W 19. T2X 20. T2Y 21. T2Z 22. T3A 23. T3B 24. T3C 25. T3E 26. T3G 27. T3H 28. T3J 29. T3K 30. T3L 31. T3M 32. T3N 33. T3P 34. T3R 35. T3S None of the above

[IF NONE OF THE ABOVE OR DK/REF IN S2, THANK & TERMINATE] [ASK S3A IF T1Y, T2B, T2L, T2M, T2V, T2Y, T3H, T3L, T3M, T3N, T3P, T3R OR T3S IN S2. OTHERS SKIP TO

S3B]

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Questionnaire (continued)

Lpsos Reid Calgary	Lpsos Reid Calgary
	PALLISER
S3A. What community do you live in? (WAIT FOR RESPONSE. IF RESPONSE PROVIDED IS NOT ON	PUMP HILL
	WINDSOR PARK
LIST, READ LIST: Do you live in) (ONLY USE OTHER – SPECIFY AFTER READING LIST)	Other (Specify)
	outer (specify)
[INSERT LIST BASED ON RESPONSE AT S2]	T2Y
	ALPINE PARK
T1Y	[PN: MAP ALPINE PARK TO WARD 13]
MONTEREY PARK	BRIDLEWOOD
PINERIDGE	EVERGEEN
RUNDLE	MILLES
	SHAWNEE SLOPES
SUNRIDGE	Shawnel stores
TEMPLE	SOMERSET
WHITEHORN	Other (Specify)
Other (Specify)	otile (specify)
	тзн
T2B	ASPEN WOODS
DOVER	CHRISTIE PARK
ERIN WOODS	COACH HILL
FOREST LAWN	COUGAR RIDGE
SOUTHVIEW	DISCOVERY RIDGE
VALLEYFIELD	MEDICINE HILL
Other (Specify)	[PN: MAP MEDICINE HILL TO WARD 6]
oner (speeny)	PATTERSON
T2L	SIGNAL HILL
	SPRINGBANK HILL
BRENTWOOD	SPRINGBANK HILL STRATHCONA PARK
CHARLESWOOD	
COLLINGWOOD	TRINITY HILLS WEST SPRINGS
Other (Specify)	Other (Specify)
	Other (Specify)
T2M	T3L
BANFF TRAIL	HASKAYNE
CAPITOL HILL	[PN: MAP HASKAYNE TO WARD 1]
CRESCENT HEIGHTS	SCENIC ACRES
HILLHURST	TUSCANY
KENSINGTON	Other (Specify)
MOUNT PLEASANT	
ROSEDALE	T3M
SUNNYSIDE	AUBURN BAY
TUXEDO PARK	CRANSTON
Other (Specify)	HOTCHKISS
73	[PN: MAP HOTCHKISS TO WARD 12]
T2V	MAHOGANY
BAYVIEW	RANGEVIEW
BEL-AIRE	[PN: MAP RANGEVIEW TO WARD 12]
CHINOOK PARK	SETON
	Other (Specify)
EAGLE RIDGE	
GLENMORE PARK	T3N
HAYSBORD	CITYSCAPE
KELVIN GROVE	CORVERSIONE
KINGSLAND	HOMESTEAD
MAYFAIR	[PN: MAP HOMESTEAD TO WARD 5]
MEADOWLARK PARK	REDSTONE
OAKRIDGE	SKYVIEW RANCH
Other & October 2004 Fall Automatic of Action 2010 2010	City of Oxford 2004 Fall Summary Oxford 2 Jack and a final

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Calgary

Questionnaire (continued)

Ipsos Reid **Ipsos Reid** Other (Specify) FOREST HEIGHTS FOREST LAWN MARLBOROUGH MARLBOROUGH PARK [PN: MAP AMBLETON TO WARD 2] PENBROOKE MEADOWS RED CARPET GLACIER RIDGE TWIN HILLS [PN: MAP TWIN HILLS TO WARD 9] WINDSOR PARK [PN: MAP TO WARD 9] Other (Specify) [PN: MAP CARRINGTON TO WARD 3] T2C KEYSTONE HILLS DOUGLASDALE/GLEN [PN: MAP KEYSTONE HILLS TO WARD 3] OGDEN QUARRY PARK RIVERBEND [PN: MAP LEWISBURG TO WARD 3] Other (Specify) T2E BRIDGELAND/RIVERSIDE SYMONS GATE CRESCENT HEIGHTS SYMONS VALLEY RANCH GREENVIEW [PN: MAP SYMONS VALLEY RANCH TO WARD 2] HIGHLAND PARK Other (Specify) MAYLAND HEIGHTS RENFREW TUXEDO PARK VISTA HEIGHTS [PN: MAP HOTCHKISS TO WARD 12] WINSTON HEIGHTS/MOUNTVIEW Other (Specify) [PN: MAP RANGEVIEW TO WARD 12] T2G (IF 'DOWNTOWN', PROBE TO SPECIFY CORE OR EAST VILLAGE. IF RESPONDENT DOES NOT KNOW Other (Specify) OR INSISTS ON DOWNTOWN, SELECT DOWNTOWN CORE) ALBERT PARK/RADISSON HEIGHTS [IF OTHER OR DK/REF IN S3A, THANK & TERMINATE, ELSE SKIP TO INSTRUCTION BEFORE S4] BELTLINE [PN: MAP TO WARD 8] BRIDGELAND/RIVERSIDE [ASK S3B IF T2A, T2C, T2E, T2G, T2H, T2J, T2K, T2N, T2P, T2R, T2S, T2T, T2W, T2X, T2Z, T3A, T3B, T3C, CHINATOWN T3E, T3G, T3J OR T3K] DOVER DOWNTOWN CORE What community do you live in? (WAIT FOR RESPONSE. IF RESPONSE PROVIDED IS NOT ON DOWNTOWN EAST VILLAGE/EAST VILLAGE LIST, READ LIST UNTIL INTERRUPTED: Do you live in...) (ONLY USE OTHER - SPECIFY AFTER INGLEWOOD READING LIST) MANCHESTER RAMSAY SOUTHVIEW [INSERT LIST BASED ON RESPONSE AT S2] VICTORIA PARK Other (Specify) T2J (IF 'BONAVISTA', DO NOT PROBE, SELECT LAKE BONAVISTA) ALBERT PARK/RADISSON HEIGHTS ACADIA APPLEWOOD PARK BONAVISTA DOWNS [PN: MAP TO WARD 9] DEER RIDGE City of Calgary -2024 Fall Survey of Calgarians Page 5 of 24 City of Calgary –2024 Fall Survey of Calgarians Page 6 of 24

Calgary

ТЗР

T3R

AMBLETON

EVANSTON

SAGE HILL

Other (Specify)

CARRINGTON

EVANSTON

KINCORA

LEWISBURG

LIVINGSTON

NOLAN HILL SAGE HILL

SHERWOOD

HOTCHKISS

MAHOGANY

RANGEVIEW

T3S

S3B.

T2A ABBEYDALE

BELVEDERE

Calgary Questionnaire (continued)

Lpsos Reid Calgary	Lipsos Reid Calgary
DEER RUN DIAMOND COVE	EAU CLAIRE Other (Specify)
LAKE BONAVISTA /BONAVISTA	
MAPLE RIDGE PARKLAND	T2R (IF 'BELTLINE', PROBE TO SPECIFY CONNAUGHT OR VICTORIA PARK. IF RESPONDENT DOES NOT
QUEENSLAND	KNOW OR INSISTS ON BELTLINE, SELECT BELTLINE)
SILVERADO	(DO NOT READ) BELTLINE
WILLOW PARK	CONNAUGHT
Other (Specify)	VICTORIA PARK
	Other (Specify)
T2H	T2S
ACADIA	BRITANNIA
FAIRVIEW	CLIFF BUNGALOW
MANCHESTER	ELBOW PARK
Other (Specify)	ELBOYA
	ERLTON
T2K (IF 'NORTH HAVEN', DO NOT PROBE, SELECT NORTH HAVEN)	MISSION
CAMBRIAN HEIGHTS	PARKHILL
CAPITOL HILL	RIDEAU PARK
GREENVIEW	ROXBORO
HIGHLAND PARK	SAVANNA
HIGHWOOD	UPPER MOUNT ROYAL / MOUNT ROYAL
HUNTINGTON HILLS	Other (Specify)
NORTH HAVEN	
NORTH HAVEN UPPER QUEENS PARK VILLAGE	T2T (IF 'MOUNT ROYAL', DO NOT PROBE, SELECT LOWER MOUNT ROYAL).
ROSEMONT	ALTADORE
THORNCLIFFE	BANKVIEW ELBOW PARK
Other (Specify)	GARRISON WOODS
	GARRISON GREEN
T2N	[PN: MAP GARRISON GREEN TO WARD 11]
HILLHURST	MARDA LOOP
HOUNSFIELD HEIGHTS/BRIAR HILL	LOWER MOUNT ROYAL / MOUNT ROYAL
KENSINGTON	RICHMOND
PARKDALE	SOUTH CALGARY
ST. ANDREWS HEIGHTS	UPPER MOUNT ROYAL
SUNALTA	Other (Specify)
SUNNYSIDE	
UNIVERSITY DISTRICT	T2W
UNIVERSITY HEIGHTS UNIVERSITY OF CALGARY	BRAESIDE
WEST HILLHURST	CANYON MEADOWS
Other (Specify)	CEDARBRAE SOUTHWOOD
	WOODBINE
T2P (IF DOWNTOWN, PROBE TO SPECIFY CORE OR WEST END – IF RESPONDENT DOES NOT KNOW OR	WOODLANDS
INSISTS ON DOWNTOWN, ASSIGN WEST END. IF CORE, PROBE TO SPECIFY WEST OR EAST OF 4 TH	Other (Specify)
STREET – IF RESPONDENT DOES NOT KNOW OR INSISTS ON CORE, ASSIGN WEST OF 4 TH STREET)	
CHINATOWN	T2X
DOWNTOWN CORE/CORE – West of 4 th Street	ALPINE PARK
DOWNTOWN CORE/CORE – East of 4 th Street	[PN: MAP ALPINE PARK TO WARD 13]
DOWNTOWN WEST END	
City of Calgary –2024 Fall Survey of Calgarians Page 7 of 24	City of Calgary –2024 Fall Survey of Calgarians Page 8 of 24
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Lpsos Reid Calgary	psos Reid
BELMONT	SCARBORO
PN: MAP BELMONT TO WARD 13]	SHAGANAPPI
CHAPARRAL	SPRUCE CLIFF
LEGACY	SUNALTA/ SUNALTA WEST
MIDNAPORE	WESTGATE
PINE CREEK	WILDWOOD
SILVERADO	Other (Specify)
SUNDANCE	
WALDEN	T3E
WOLF WILLOW	CURRIE BARRACKS
YORKVILLE	GARRISON GREEN
Other (Specify)	[PN: MAP GARRISON GREEN TO WARD 11]
	GLAMORGAN
T2Z COPPERFIELD	GLENBROOK
DOUGLASDALE/GLEN	GLENDALE
HOTCHKISS	KILLARNEY/GLENGARRY
[PN: MAP HOTCHKISS TO WARD 12]	LAKEVIEW
MCKENZIE LAKE	LINCOLN PARK
MCKENZIE TOWNE	NORTH GLENMORE PARK
NEW BRIGHTON	RICHMOND
QUARRY PARK	RUTLAND PARK
Other (Specify)	Other (Specify)
ТЗА	T3G
DALHOUSIE	ARBOUR LAKE
EDGEMONT	CITADEL
HAMPTONS	HAWKWOOD
HIDDEN VALLEY	RANCHLANDS
VARSITY	ROCKY RIDGE
Other (Specify)	ROYAL OAK
	ROYAL VISTA
T3B BOWNESS	[PN: MAP TO WARD 1]
CRESTMONT	Other (Specify)
GREENWOOD/GREENBRIAR	
GREENWICH	T3J
MONTGOMERY	CASTLERIDGE
POINT MCKAY	CORAL SPRINGS
SILVER SPRINGS	FALCONRIDGE
UNIVERSITY OF CALGARY	HOMESTEAD
VALLEY RIDGE	[PN: MAP HOMESTEAD TO WARD 5]
VARSITY	MARTINDALE
Other (Specify)	SADDLE RIDGE
T2C/IC (CUMALTA), DO NOT BOOK, SCIECT CUMALTA)	TARADALE Other (Specify)
T3C (IF 'SUNALTA', DO NOT PROBE, SELECT SUNALTA)	Other (Specify)
BELMONT CONNAUGHT OR BELTLINE	T2W
DOWNTOWN WEST END/DOWNTOWN	
POINT MCKAY	BEDDINGTON HEIGHTS CINNAMON HILLS
ROSSCARROCK	
Respensiver	COUNTRY HILLS

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City of Calgary –2024 Fall Survey of Calgarians Page 10 of 24

Questionnaire (continued)

____Ipsos Reid

Calgary

COUNTRY HILLS VILLAGE COVENTRY HILLS HARVEST HILLS MACEWAN GLEN PANORAMA HILLS SANDSTONE VALLEY Other (Specify)

[IF OTHER OR DK/REF IN S3B, THANK & TERMINATE.] [ASSIGN WARD BASED ON COMMUNITY IN S3B]

S4. What quadrant of the city do you live in? (WAIT FOR RESPONSE – READ LIST TO CLARIFY IF NEEDED)

Southwest Southeast Northwest Northeast

[TRACK QUADRANT QUOTAS BASED ON \$4]

S5. Record Gender (DO NOT ASK)

Male Female

A. QUALITY OF LIFE

1a. In your view, as a resident of the city of Calgary, what is the most important issue facing your community, that is, the one issue you feel should receive the greatest attention from your local leaders? (ACCEPT ONE RESPONSE) Q1b. Are there any other important local issues? (ACCEPT UP TO TWO MORE RESPONSES).

[RECORD VERBATIM] No/nothing else

2a. On a scale of "1" to "10" where "1" is "very poor" and "10" is "very good" how would you rate the overall quality of life in the city of Calgary today?

RECORD NUMBER [RANGE 1-10]

3. Do you feel that the quality of life in the city of Calgary in the past three years has (READ LIST UNTIL INTERRUPTED)?

Improved Stayed the same Worsened

City of Calgary -2024 Fall Survey of Calgarians Page 11 of 24

Ipsos Reid

For this survey, when I say 'The City of Calgary' or 'The City', I mean the municipal government, including Council and Administration.

24b. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where "1" is "completely disagree" and "10" is "completely agree". The first one is:

[RANDOMIZE LIST]

Calgary is moving in the right direction to ensure a high quality of life for future generations The City of Calgary fosters a city that is inclusive and accepting of all I am proud to be a Calgarian I am proud to live in my neighbourhood

[NEXT TWO ITEMS MUST FOLLOW EACH OTHER. ROTATE. ALWAYS SHOW LAST.] Calgary is a great place to make a living Calgary is a great place to make a life

RECORD NUMBER [RANGE 1-10]

24c. Using the same agree or disagree scale, I have a few more statements that some people have said about life in Calgary.

[RANDOMIZE LIST]

The City of Calgary delivers programs and services that remove barriers to participation for Calgarians who need it the most The City has programs and services aimed at helping Calgarians reduce their environmental impact. Calgary is safe for all residents and visitors, regardless of things like ethnicity, race, religion, income, or sexual identity

RECORD NUMBER [RANGE 1-10]

10. How safe do you feel or would you feel walking alone in your neighbourhood after dark? (READ LIST)

Very unsafe Somewhat unsafe Reasonably safe Very safe

10b. During the last 3 years, do you think that crime in your neighbourhood has increased, <u>decreased</u> or remained about the same?

Increased Decreased About the same Just moved into the area or have not lived in neighbourhood long enough **(DO NOT READ)**

City of Calgary -2024 Fall Survey of Calgarians Page 12 of 24

Calgary

Questionnaire (continued)

___Ipsos Reid



10c. And thinking about the next three years, do you think that crime in your neighbourhood will increase, decrease, or remain about the same?

Increase Decrease Stay about the same I don't know [DO NOT READ]

10d. How safe or unsafe do you think Calgary is overall?

Very safe Reasonably safe Somewhat unsafe Very unsafe

24cx. There are of challenges facing The City of Calgary today, but also success stories. Do you agree or disagree that:

Calgary is on the right track to be a better city 10 years from now

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

[ASK ALL] B. QUALITY OF CIVIC SERVICES

The City of Calgary delivers 61 services that Calgarians use every day. The variety of services offered range from roads to recreation, water to waste and recycling, and business licensing to emergency services such as fire, police and 9-1-1.

7a. On a scale of 1to 10 where "1" is "not at all satisfied" and "10" is "very satisfied", how satisfied are you with the overall level and quality of services and programs provided by The City of Calgary?

RECORD NUMBER [RANGE 1-10]

9_1. And, are you very satisfied, somewhat satisfied, not very <u>satisfied</u> or not at all satisfied with the job The City is doing at providing the following services:

[RANDOMLY ASSIGN RESPONDENTS TO BLOCK A \rightarrow BLOCK B WITHIN EACH WARD; I.E. ASSIGN BASED ON "Randomly Not Filled" SO AN EQUAL NUMBER OF RESPONDENTS ARE ASSIGNED EACH BLOCK WITHIN EACH WARD.]

BLOCK A [RANDOMIZE]Residential garbage collection (INTERVIEWER NOTE: Black cart) City operated roads and infrastructure

__Ipsos Reid



Traffic flow management On-street bikeways Calgary's pathway system Wastewater collection & treatment

BLOCK B [RANDOMIZE]

Residential Blue Cart recycling Residential Green Cart Road maintenance including pothole repairs Spring road cleaning Water treatment and supply, including the availability and supply of clean, safe drinking water Stormwater management

9_1 Very satisfied Somewhat satisfied Not very satisfied Not at all satisfied

D. LEVELS OF SERVICES AND TAXATION

11a. Property tax dollars are divided between The City and the Province. Approximately two-thirds of residential property tax payments go to The City to fund municipal services. Considering the services provided by The City, please rate the value you feel you receive from your municipal property tax dollars using a scale of 1 to 10 where "1" is "very poor value" and "10" is "very good value".

RECORD NUMBER [RANGE 1-10]

12. Municipal property taxes are the primary way to pay for services and programs provided by The City of Calgary. Due to the increased cost of maintaining current service levels and infrastructure, The City must balance taxation and service delivery levels. To deal with this situation, which of the following four options would you most like The City to pursue? [ROTATE 1-2-3-4, 3-4-2-1] (READ LIST – PICK ONE)

Increase taxes beyond current inflation rate - to expand services Increase taxes at current inflation rate - to maintain services at current levels Cut services - to maintain current tax level Cut services further - to reduce taxes None (VOLUNTEERED)

[ASK ALL] F. CITY CONTACT AND COMMUNICATION

19x. Thinking about your dealings with The City of Calgary, your general <u>impressions</u> and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements? The first one is **[INSERT ITEM]**. Is that strongly or somewhat? How about **[INSERT ITEM]**? Is that strongly or somewhat?

[BLOCK 1 - RANDOMIZE ORDER] [DO NOT RANDOMIZE ORDER OF BLOCKS]

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City of Calgary -2024 Fall Survey of Calgarians Page 13 of 24

KONAN Calgary **Questionnaire** (continued)

Ipsos Reid

The City responds quickly to requests and concerns The City of Calgary meets my customer service expectations I am satisfied with the overall quality of customer service provided by The City of Calgary The City does a good job of communicating with Calgarians about services, programs, policies and plans

[BLOCK 2 - RANDOMIZE ORDER]

The City allows Calgarians to have meaningful input into decision-making The City uses input from Calgarians in decision-making about City projects and services The City of Calgary practices open and accessible government Calgarians have enough opportunities to provide input into decision-making about City projects and services

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

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H. TRUST & REPUTATION

We now have questions about your impressions of The City of Calgary.

T3. Considering all the things you think are important, how much do you trust or distrust The City of Calgary? Would you say that you trust The City a great deal, trust The City a little, are neutral, distrust The City a little, or distrust The City a great deal?

Trust a great deal Trust a little Neutral Distrust a little Distrust a great deal (DO NOT READ) Never heard of this organization

[SCREEN BREAK]

As you may know, City Council is made up of elected officials who are the legislative body that govern The City. While City Administration is made up of non-elected employees at The City who are responsible for the management and running of local services. In other words, public servants who administer services, facilities, safety and infrastructure for communities

T6. Taking everything into account, how satisfied or dissatisfied are you with the way The City of Calgary - including Council and City Administration as a whole - is going about running our City? Are you ...? (READ LIST UNTIL INTERRUPTED)

Very satisfied Somewhat satisfied Somewhat dissatisfied Very dissatisfied

[ROTATE T7 and T8]

T7. Thinking about Calgary's City council, EXCLUDING City Administration, how satisfied or dissatisfied are you with the way City Council is going about running our City? (READ LIST IF NECESSARY)

Very satisfied Somewhat satisfied Somewhat dissatisfied Very dissatisfied

T8. Thinking about Calgary's City Administration, EXCLUDING Council, how satisfied or dissatisfied are you with the way City Administration is going about running our City? (READ LIST IF NECESSARY)

Very satisfied Somewhat satisfied Somewhat dissatisfied Very dissatisfied

City of Calgary -2024 Fall Survey of Calgarians Page 16 of 24

Calgary

Questionnaire (continued)



algary 🚦

T9. Please tell me if you agree or disagree with each of the following statements? The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? (REPEAT SCALE IF NEEDED)

[RANDOMIZE ORDER]

I believe that City Council and City Administration work collaboratively to make the best possible decisions for the future of Calgary
I am confident that The City of Calgary is working to improve how it includes Calgarians' input into important decisions
The City of Calgary manages its spending in a responsible way that reflects the needs and priorities of Calgarians
The City of Calgary is responsive to the needs and expectations of Calgarians

Strongly agree Somewhat agree Somewhat disagree Strongly disagree





I. COUNCIL FOCUS AREAS

CF1. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following? The first one is **[INSERT ITEM]**. Is that strongly or somewhat? How about **[INSERT ITEM]**? Is that strongly or somewhat?

[RANDOMIZE]

[KEEP FIRST TWO STATEMENTS TOGETHER IN THIS ORDER] Working to ensure Calgary is seen as a city that celebrates culture, heritage and diversity Working to make Calgary a desirable destination with a lot to offer tourists Working to attract more people to live in Calgary Working to find ways to make it easier to do business in Calgary Working with community partners to address social issues such as mental health and addiction [ANCHOR] Working to build meaningful relationships with Indigenous partners Working with local Indigenous communities when discussing downtown revitalization

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

CFX. Social Equity Do you agree or disagree that:

City programs and services meet the needs of all Calgarians regardless of age, ability, income, gender, race and ethnic/cultural identity and language.

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

[RANDOMLY ASSIGN RESPONDENTS TO CF2/CF3A OR CF3B/CF4 WITHIN EACH WARD; I.E. ASSIGN BASED ON "Randomly Not Filled' SO AN EQUAL NUMBER OF RESPONDENTS ARE ASSIGNED EACH BLOCK WITHIN EACH WARD.]

CF2. Housing and Affordability

And, for each of the following statements about housing, please tell me to what extent you agree or disagree. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

The City should explore ways to make home ownership more achievable for all Calgarians All Calgarians have access to adequate market housing that meets their needs Regular market housing is too expensive for the average Calgarian The City should invest more into affordable housing programs for low-income Calgarians

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Questionnaire (continued)



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T9. Please tell me if you agree or disagree with each of the following statements? The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? (REPEAT SCALE IF NEEDED)

[RANDOMIZE ORDER]

I believe that City Council and City Administration work collaboratively to make the best possible decisions for the future of Calgary I am confident that The City of Calgary is working to improve how it includes Calgarians' input into important decisions The City of Calgary manages its spending in a responsible way that reflects the needs and priorities of Calgarians The City of Calgary is responsive to the needs and expectations of Calgarians

Strongly agree Somewhat agree Somewhat disagree Strongly disagree





I. COUNCIL FOCUS AREAS

CF1. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following? The first one is **[INSERT ITEM]**. Is that strongly or somewhat? How about **[INSERT ITEM]**? Is that strongly or somewhat?

[RANDOMIZE]

[KEEP FIRST TWO STATEMENTS TOGETHER IN THIS ORDER] Working to ensure Calgary is seen as a city that celebrates culture, heritage and diversity Working to make Calgary a desirable destination with a lot to offer tourists Working to attract more people to live in Calgary Working to find ways to make it easier to do business in Calgary Working with community partners to address social issues such as mental health and addiction [ANCHOR] Working to build meaningful relationships with Indigenous partners Working with local Indigenous communities when discussing downtown revitalization

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

CFX. Social Equity Do you agree or disagree that:

City programs and services meet the needs of all Calgarians regardless of age, ability, income, gender, race and ethnic/cultural identity and language.

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

[RANDOMLY ASSIGN RESPONDENTS TO CF2/CF3A OR CF3B/CF4 WITHIN EACH WARD; I.E. ASSIGN BASED ON "Randomly Not Filled' SO AN EQUAL NUMBER OF RESPONDENTS ARE ASSIGNED EACH BLOCK WITHIN EACH WARD.]

CF2. Housing and Affordability

And, for each of the following statements about housing, please tell me to what extent you agree or disagree. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

The City should explore ways to make home ownership more achievable for all Calgarians All Calgarians have access to adequate market housing that meets their needs Regular market housing is too expensive for the average Calgarian The City should invest more into affordable housing programs for low-income Calgarians

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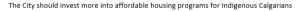
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Calgary

Questionnaire (continued)

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Strongly agree Somewhat agree

Somewhat disagree Strongly disagree

CF3A. Transit

Now we have some questions about transit in general. Please indicate the extent to which you agree or disagree with the following statements, using the same scale. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

The City should be investing more to address transit safety issues I avoid taking transit in Calgary because of concerns for my personal safety I would feel safe riding a Calgary Transit bus alone at night I would feel safe riding the CTrain alone at night The City is taking sufficient steps to ensure Calgary Transit is a safe travel option Calgary Transit fares are affordable It is important for The City to expand the CTrain to Calgary's airport

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

CF3B. Mobility

And, we would like to ask you about the extent of your agreement or disagreement with the following statements about mobility in Calgary. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

The City of Calgary offers sufficient transportation alternatives to travelling by personal vehicle The City's bikeway and pathway system encourages me to walk or wheel (IF ASKED: Wheeling is using a bike, wheelchair, e-scooter, inline <u>skstes</u> or a skateboard.) I would feel, safe walking or wheeling on pathways in Calgary (IF ASKED: Wheeling is using a bike, wheelchair, e-scooter, inline <u>skstes</u> or a skateboard.) I would feel, safe using bikeways in Calgary I would feel, safe using bikeways in Calgary The City's roadways provide a safe experience for users

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

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CF4. Downtown Revitalization

The next subject we would like your opinion on today is Calgary's downtown. Please tell me the extent to which you agree or disagree with these statements. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

A vibrant downtown is important to attracting new investment to Calgary Downtown is a convenient meeting place for Calgarians to socialize with family and friends Downtown is the heart of Calgary Revitalizing Calgary's downtown should be a focus of The City over the next 5 years The City should be investing more into infrastructure in Calgary's downtown The City should be doing more to address safety issues in Calgary's downtown

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

J. DEMOGRAPHICS

We are almost finished. We just have some demographic questions so we can group responses and sort the data. Your responses are strictly confidential

29x. What is your gender? (IF NECESSARY – DO NOT READ EXCEPT TO CLARIFY: Gender refers to the gender that a person internally feels and/or the gender a person publicly expresses in their daily life, including at work, while shopping, or accessing other services, in their home or in the broader community.)

(DO NOT READ LIST EXCEPT TO CLARIFY) Woman (accept Female) Man (accept Male) Non-binary person Prefer to self-describe (specify, if preferred) Refused/prefer not to say

30. In what year were you born?

RECORD YEAR (RANGE 1900 TO 2005)

31. How many people, including yourself, live in your household?

RECORD NUMBER (MIN 1, NO MAX)

[IF 2 OR MORE IN Q31 ASK Q32 AND Q32b, ELSE SKIP TO Q33]32. Do you have any children under the age of 18 living in your household?

Yes No

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Calgary

Questionnaire (continued)

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[IF AGE = 65+ SKIP]

Yes

No

Yes No

Own

[ASK ALL]

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Ipsos Reid



6 South Asian (Punjabi, Indian, Tamil, Sri Lankan, Pakistani, Bangladeshi, Nepalese)
7 East or Southeast Asian (from China, Hong Kong, Japan, North or South Korea, Indonesia, Malaysia, Philippines, Singapore, Thailand, Vietnam or other)
8 West Asian or Middle Eastern (from Afghanistan, Iran, Iraq, Israel, Lebanon, Saudi Arabia, Syria, <u>Turkey</u> or other)
9 African
10 Central/South American or Caribbean (from Argentina, Brazil, Columbia, El Salvador, Guatemala, Mexico, Venezuela, Barbados, Jamaica, or other)
11 Aboriginal/First Nations/Métis/Inuit
95 Other (Specify)

IND1. Are you Indigenous - that is, First Nations, Métis, or Inuit? (Multiple response)

Yes - First Nations Yes - Métis Yes - Inuit Yes - Prefer to self-describe (specify) No [EXCLUSIVE]

40. Do you consider yourself a Racialized person or visible minority? A Racialized person means someone, other than Indigenous people, who are non-Caucasian in race or non-white in colour.

Yes No Prefer to self-describe (specify)

[ASK ALL] 38. What is the highest level of schooling that you have obtained? (READ LIST UNTIL INTERRUPTED)

Did not complete high school or equivalent Completed high school or equivalent Completed a Registered Apprenticeship or other trades certificate or diploma Completed a college or other non-university certificate or diploma Completed a university certificate, diploma or degree

DEMPL1 What best describes your employment status? Would you say you are... (READ LIST UNTIL INTERRUPTED; Select up to two responses) [IN: BEST two that describe your status].

Full time employed or self employed (IF ASKED, 30 hours or more per week) Part time employed or self-employed (IF ASKED, less than 30 hours per week) Retired Looking after home and/or family Unable to work because of sickness or disability Unemployed Doing unpaid or voluntary work Student

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Rent (DO NOT READ) Neither/Other **(VOLUNTEERED) (specify)**

> [ASK ALL] 37. How many years have you lived in the city of Calgary? (IF LESS THAN 1 YEAR ENTER 0)

33. Are you either primarily or jointly responsible for paying property taxes or rent in your household?

RECORD NUMBER (RANGE 0 TO 100)

37b. We want to ensure our research is reflective of all Calgarians. Were you born in Canada?

Yes No

[IF YES OR DK/REF, SKIP TO Q38 IND1, ELSE CONTINUE WITH Q37c]

32b. Is there anyone aged 65 years or older living in your household?

34. Do you own or rent your current place of residence?

37e. How recently did you arrive in Canada? (READ LIST UNTIL ANSWERED)

Within the past five years More than five years ago

As you know, Canadians come from many different ethnic backgrounds,...What is your main ethnic background?...(DO NOT READ LIST. ACCEPT UP TO 2 RESPONSES.) (PROBE TO CLARIFY ONLY IF NECESSARY)

1 Canadian/French Canadian 2 American 3 British (English/Scottish/Welsh/Irish) 4 Western European (from Austria, Belgium, France, Germany, Netherlands, or other) 5 Southern or Eastern European (from Greece, Italy, Portugal, Spain, Bosnia, Croatia, Serbia, Czech Republic, Hungary, Poland, Slovakia, Ukraine, former Soviet Republics, or other)

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KON NAME Calgary

Questionnaire (continued)

Ipsos Reid 38ax. Could I please have an email address where we can contact you? [ASK DEMPL2 IF DEMPL1 = "Full time employed or self employed", "Part time employed or self-[RECORD EMAIL ADDRESS. ENSURE VALID EMAIL FORMAT.] DEMPL2 Do you own or operate a business in Calgary? IF YES: Do you (READ FIRST THREE)? 38bx. Could I please have your first and last name and confirm your telephone number? [RECORD FIRST NAME, LAST NAME AND CONFIRM TELEPHONE NUMBER] Future City of Calgary research may include topics related to equity, diversity, inclusion and belonging. Would you be willing to participate in future research that relates to: 39a. Which of the following categories best describes the total annual income, before taxes, of all the members of your household? Please stop me when I get to your category. (READ LIST - ACCEPT [PIPE IN IF Q42=YES] Your membership in the 2SLGBTQIA+ community [PIPE IN IF IND1=CODE 1-4] Your Indigenous status [PIPE IN IF Q37e=CODE 1] Your experience as a Calgarian who arrived in Canada within the past 5 years [PIPE IN IF Q30=1999-2005] Your age [PIPE IN IF Q39a=CODE 1] Your income level [PIPE IN IF Q41=CODE1] Your disability status [PIPE IN IF Q40=YES, but not if IND1 = YES] Your racialized background [PIPE IN IF QETHNICITY=CODE 5 TO 11] Your ethnicity 41. Do you or a member of your household have a disability? (DO NOT READ LIST) [MULTI PUNCH WITH This completes the survey. Thank you very much for taking the time to provide feedback. 42. Do you consider yourself to be a member of the 2SLGBTQIA+ community? (ONLY IF ASKED: 2SLGBTQIA+ STANDS FOR TWO SPIRIT, LESBIAN, GAY, BI-SEXUAL, TRANSGENDER, QUEER OR QUESTIONING, INTERSEX OR ASEXUAL, WITH THE PLUS RECOGNIZING THERE IS ALSO A WIDE SPECTRUM OF IDENTITIES BEYOND THOSE IN THE ACRONYM) 38x. Finally, The City regularly engages with Calgarians about municipal matters. Are you interested in participating in future City research? Your contact information will be shared with The City of Calgary for research purposes only. Names and contact details will never be attached to your responses to this

Yes No

survey.

Ipsos Reid

Own and operate a business Own a business

RESPONSE BEFORE FINISHING LIST)

\$60,000 to just under \$120,000

\$120,000 to just under \$200,000

[DO NOT READ] Don't Know/Refused

Operate a business No

Less than \$60,000

\$200,000 and over

Yes – myself

No

Yes No

"NO" BEING EXCLUSIVE]

Yes - someone in my household

employed"]

Other (DO NOT READ) (SPECIFY)

[IF "YES" ASK Q38ax and Q38bx, ELSE SKIP TO CLOSE]

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Contact

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