

2024 Fall Survey of Calgarians

Ward 9 – Final Report

November 2024

Prepared by:





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Methodology

- The survey was conducted by Ipsos Public Affairs from August 8, 2024 to September 3, 2024 with 2,500 Calgarians via telephone. A total of 180 interviews were conducted with residents of Ward 9. The average time to complete the survey was 26 minutes.
- The survey was conducted using random digit dialing with numbers from both landlines (60%) and cell phones (40%) to obtain a random and statistically-representative sample of Calgarians.
- The margin of error for the total City Wide sample of n=2,500 is ± 2.0 percentage points, 19 times out of 20. The margin of error for Ward 9 is ± 7.3 percentage points.
- To ensure the data was gathered from a representative group of Calgarians, sample quotas were set by age, gender, and city ward of the general population aged 18 and older.
- Data were weighted based on the 2019 Municipal and 2021 Federal Census data for age, gender and city ward to ensure composition
 reflects that of the actual Calgary population aged 18 or older. Although the results are weighted, sample size for each question represents
 the number of actual respondents (i.e., unweighted n).



Interpreting results

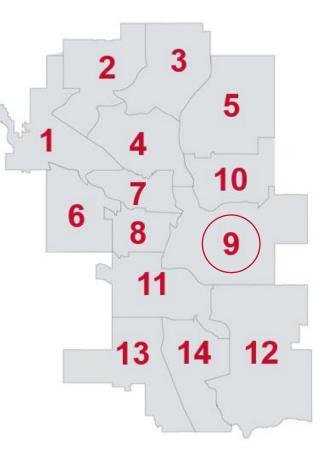
Results are statistically compared with those of City Wide:

- ↑ indicates number is significantly higher than City Wide
- \downarrow indicates number is significantly lower than City Wide

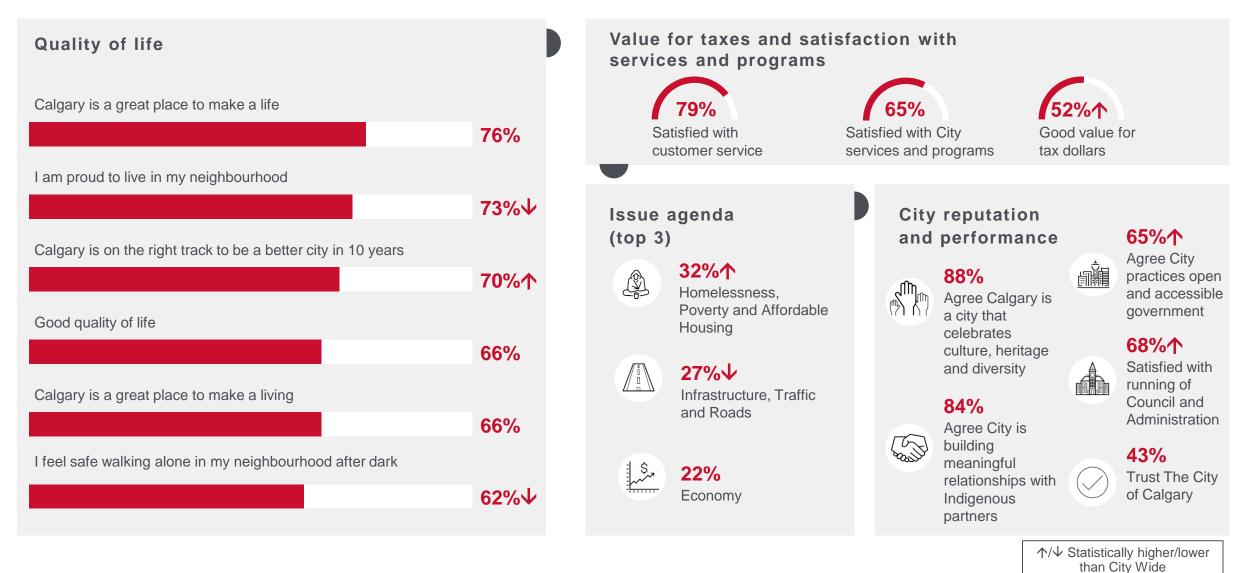
Where possible, fall 2024 results for Ward 9 are compared to those from fall 2023 as indicated by a grey dotted box:

- Ward 9 2023
- Only statistically significant differences are shown

Some bar charts in this report do not add to 100% due to rounding.



2024 Fall highlights: Ward 9



Calgary

Calgary Difference in Ward 9 vs. City Wide

| | | | Ward 9 | City Wide |
|------------|--|---|--------|----------------------|
| | | Agree that they are proud to live in their neighbourhood | 73%↓ | 80% |
| | Quality of life | Agree that Calgary is on the right track to be a better city | 70%个 | 61% |
| ++UUUU | | Feel safe walking alone in neighbourhood after dark | 62%↓ | 77% |
| | | Net - Homelessness, poverty and affordable housing | 32%个 | 17% |
| | | Net - Infrastructure, traffic and roads | 27%√ | 35% |
| M | Issue agenda | Poverty/ homelessness/ related social issues | 24%个 | 11% |
| \bigcirc | | Housing affordability/ mortgage rates/ rent increase | 18%个 | 10% |
| | | Infrastructure maintenance/ improvement/ development | 7%↓ | 14% |
| Ì | City programs and services | Satisfied with Calgary's pathway system | 82%√ | 90% |
| 000 | Taxation | Perceived good value of property taxes | 52%个 | 43% |
| | Perceptions of service delivery and input from Calgarians | Agree that The City uses input from Calgarians in decision making about City projects and services | 60%个 | 50% |
| A | City reputation and | Satisfied with The City of Calgary – including Council and Administration | 68%个 | 53% |
| | performance | Agree that The City of Calgary practices open and accessible government | 65%个 | 56% |
| P | Council focus areas | Agree that The City is working to make Calgary a desirable destination with a lot to offer tourists | 92%个 | 80% |
| | Accessibility and downtown revitalization | Agree that all Calgarians have access to adequate market housing that meets their needs | 20%↓ | 31% |
| | | | | stically higher/lowe |

than City Wide

Calgary Year-over-year changes in Ward 9

| | | | 2024 | 2023 |
|------------------------|-----------------|--|------|------------------------------------|
| Δ 🔅 | | Think Calgary is safe overall | 76%个 | 64% |
| | Quality of life | Perceived change in neighbourhood crime has increased | 44%↓ | 58% |
| | | Net - Homelessness, poverty and affordable housing | 32%√ | 44% |
| | | Net – Economy | 22%个 | 6% |
| | | Net - Crime, safety and policing | 19%√ | 32% |
| (Ministry) Ministry | | Housing affordability/ mortgage rates/ rent increase | 18%个 | 0% |
| Issue agenda | Issue agenda | Water supply/ infrastructure (water main issue) | 11%个 | 0% |
| | | Affordable/ available housing | 9%√ | 27% |
| | | Crime (incl. breaking and entering/ gangs/ drug dealers, etc.) | 9%√ | 18% |
| | | Net – Recreation and parks | 5%↓ | 12% |
| | | ↑/↓ Statistica than fi | | ically higher/lower n fall 2023 |

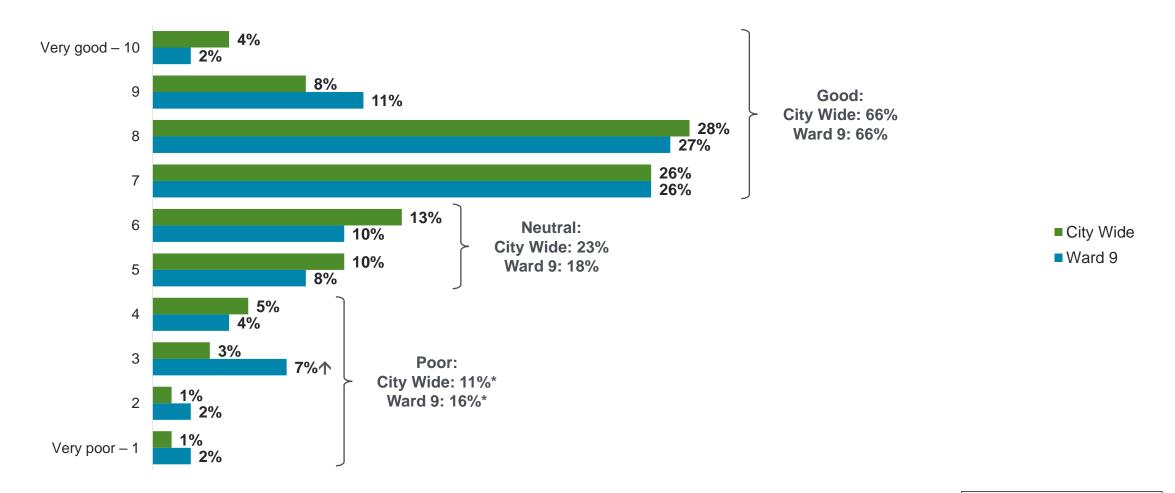
Calgary Year-over-year changes in Ward 9 (continued)

| | | | 2024 | 2023 |
|-----|--|---|--|------|
| Ì | City programs and services | No statistically significant differences | - | - |
| 000 | Touction | Increase taxes at current inflation rate – to maintain services at current levels | 45%个 | 29% |
| | Taxation | Increase taxes beyond current inflation rate - to expand services | 8%↓ | 24% |
| | Perceptions of service delivery and input from Calgarians | No statistically significant differences | - | - |
| | City reputation and performance | No statistically significant differences | - | - |
| P | Council focus areas | Agree that The City is working to make Calgary a desirable destination with a lot to offer tourists | 92%个 | 82% |
| | Accessibility and downtown revitalization | No statistically significant differences | - | - |
| | | | ↑/↓ Statistically higher/lower than fall 2023 | |



Quality of life

Calgary Overall quality of life in Calgary



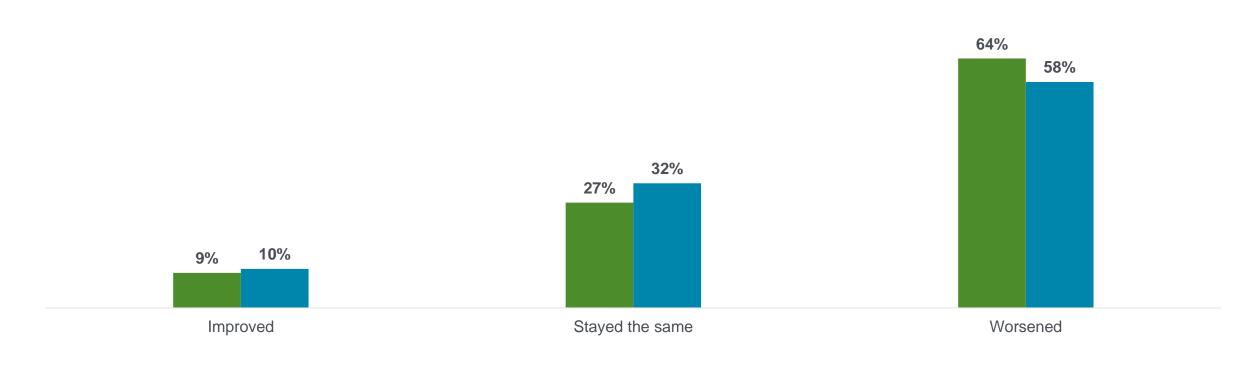
| *Rounding | |
|---|----|
| ↑/↓ Statistically higher/lowe than City Wide | er |

Q. On a scale of 1 to 10 where 1 is very poor and 10 is very good, how would you rate the overall quality of life in the city of Calgary today? Base: Valid respondents: City Wide (n=2,497) / Ward 9 (n=180)

ISC: Unrestricted

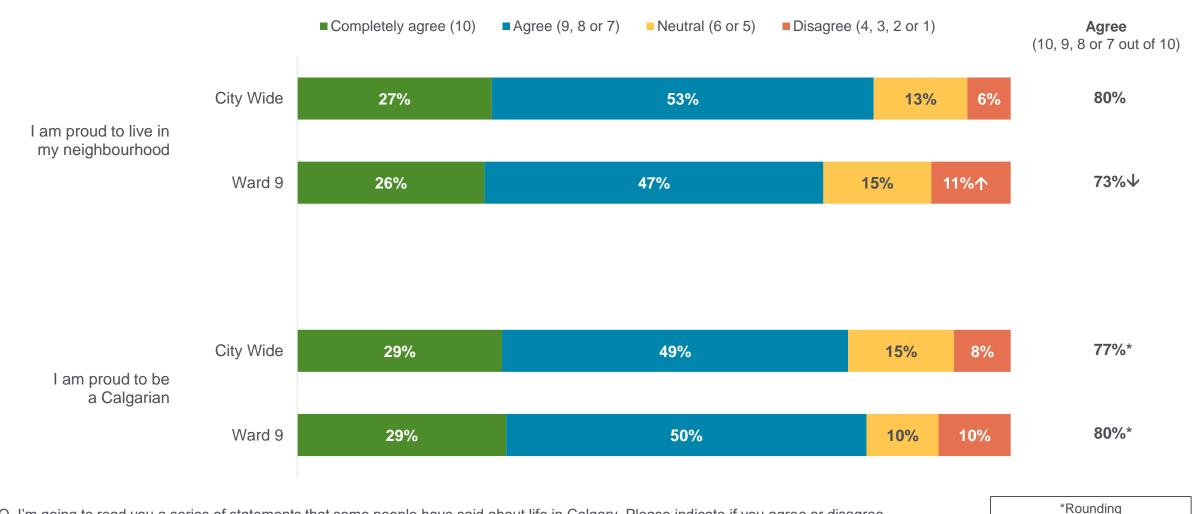


■ City Wide ■ Ward 9



Q. Do you feel that the quality of life in the city of Calgary in the past three years has ...? Base: Valid respondents: City Wide (n=2,445) / Ward 9 (n=177)

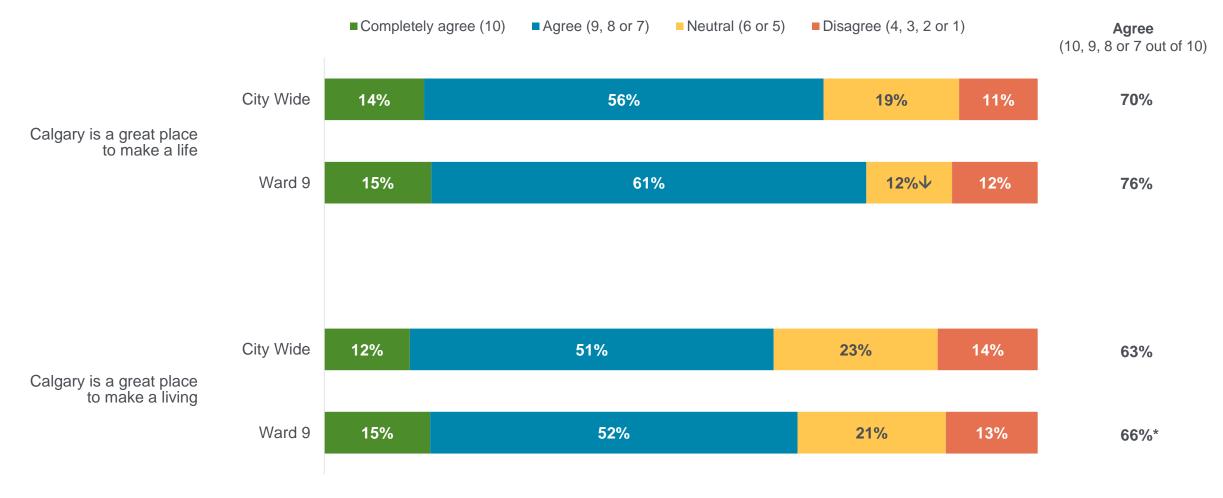




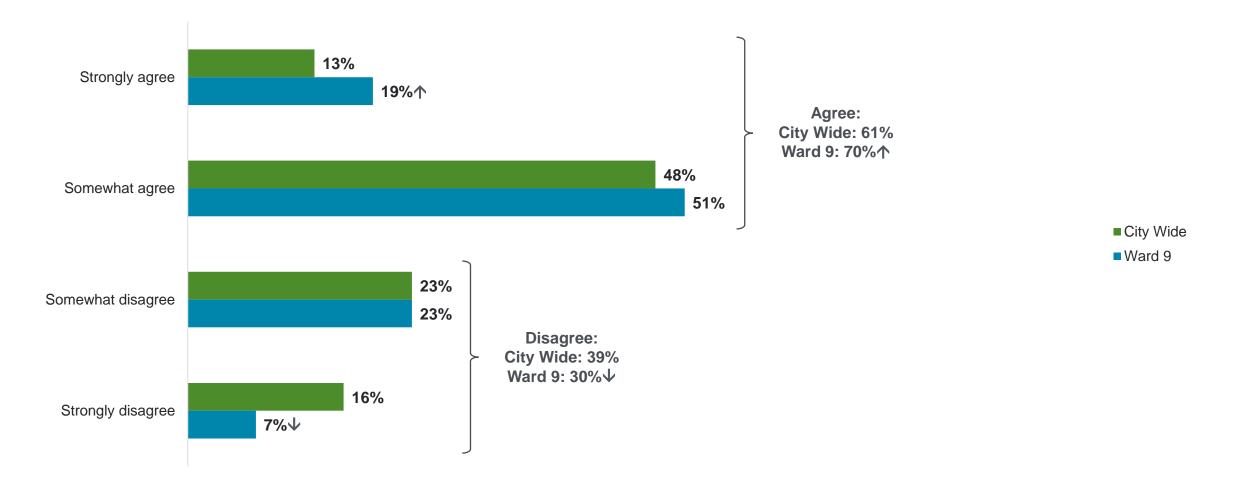
Q. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where 1 is completely disagree and 10 is completely agree. Base: Valid respondents (bases vary)

↑/↓ Statistically higher/lower than City Wide





Q. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where 1 is completely disagree and 10 is completely agree. Base: Valid respondents (bases vary) *Rounding ↑/↓ Statistically higher/lower than City Wide Calgary On the right track to be a better city

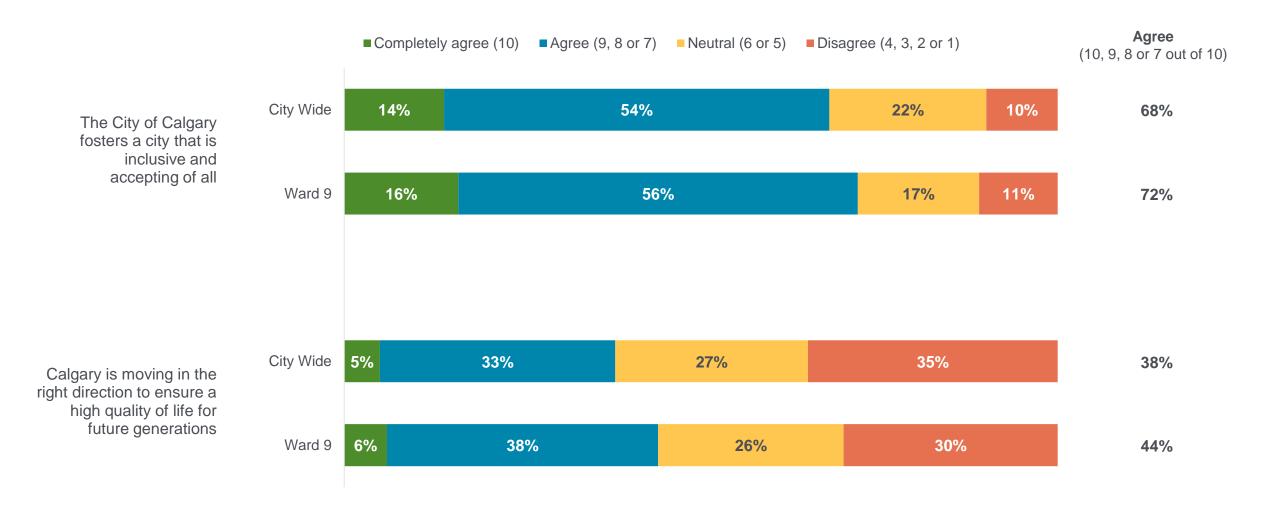


Q. There are challenges facing The City of Calgary today, but also success stories. Do you agree or disagree that: Calgary is on the right track to be a better city 10 years from now. Base: Valid respondents: City Wide (n=2,486) / Ward 9 (n=180)

 \wedge/\downarrow Statistically higher/lower

than City Wide

Calgary Inclusivity and future direction



Q. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where 1 is completely disagree and 10 is completely agree. Base: Valid respondents (bases vary)

ISC: Unrestricted

Q. Using the same agree or disagree scale, I have a few more statements that some people have said about life in Calgary. Base: Valid respondents (bases vary)

City Wide

Ward 9

6%

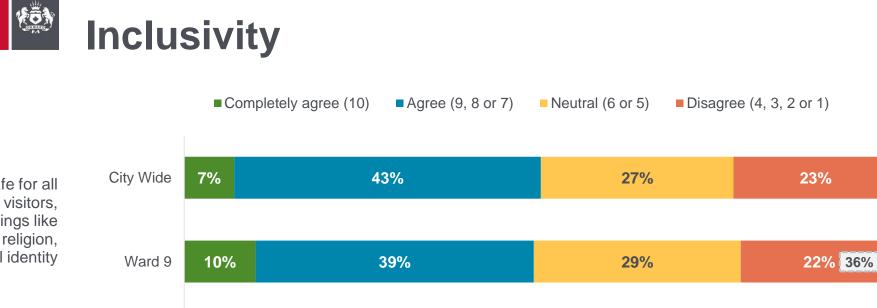
7%

Calgary is safe for all residents and visitors, regardless of things like ethnicity, race, religion, income, or sexual identity

The City of Calgary

delivers programs and services that remove barriers to participation for Calgarians who need it the most

Calgary



41%

38%

36%

34%

Ward 9 2023 *Rounding

17%

20%

Agree (10, 9, 8 or 7 out of 10)

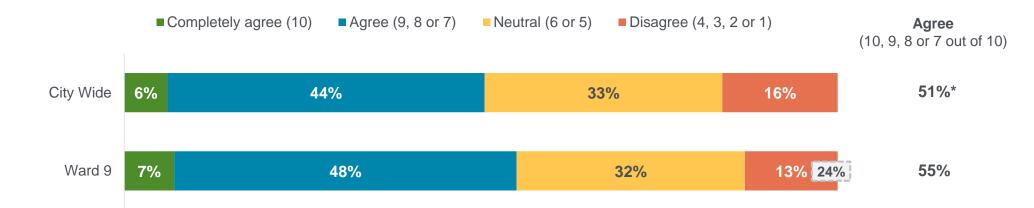
50%

49%

46%*

45%

City programs to reduce environmental impact



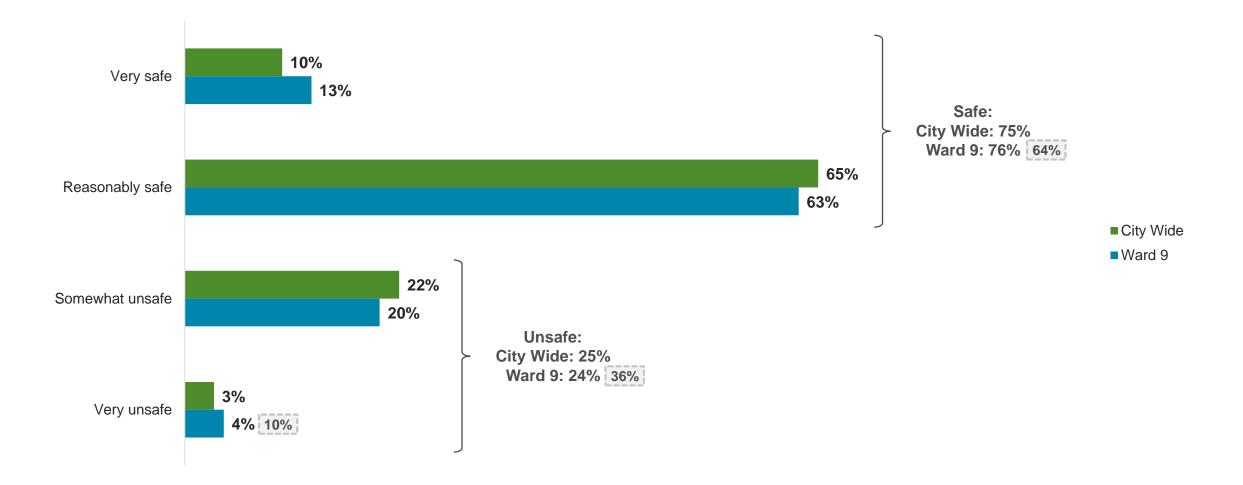
The City has programs and services aimed at helping Calgarians reduce their environmental impact

Calgary

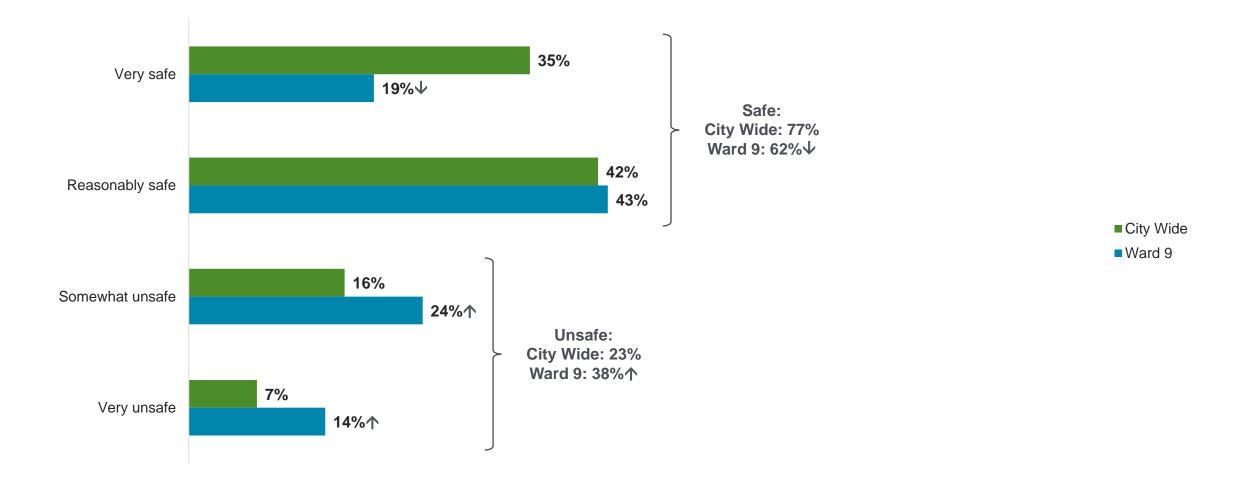
Q. Using the same agree or disagree scale, I have a few more statements that some people have said about life in Calgary. Base: Valid respondents (bases vary) City Wide (n=2,257) / Ward 9 (n=178)

Ward 9 2023 *Rounding

Calgary Overall perceived safety of the city of Calgary

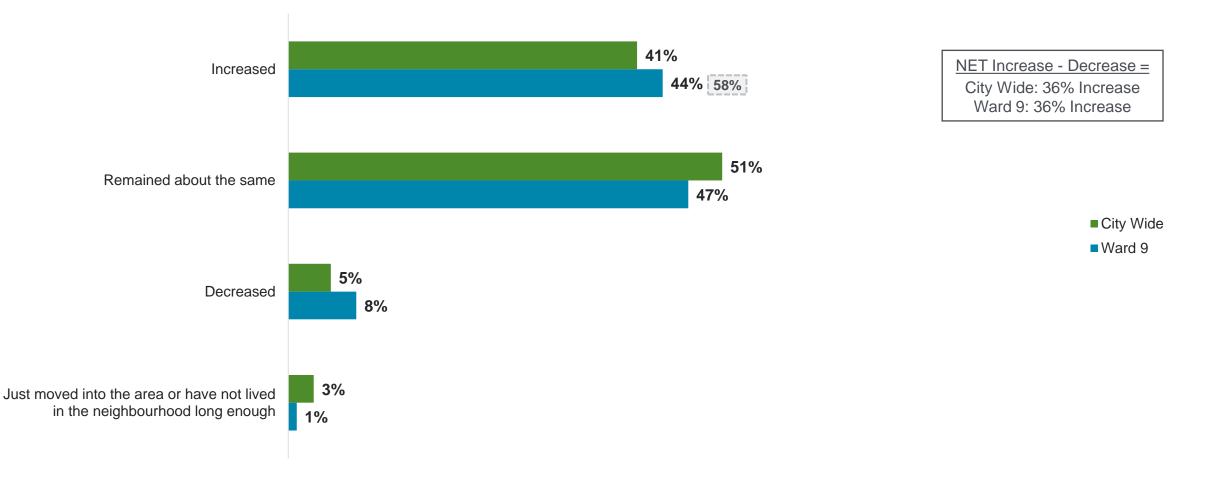


Q. How safe or unsafe do you think Calgary is overall? Base: Valid respondents: City Wide (n=2,495) / Ward 9 (n=180) Calgary A Perceived safety in own neighbourhood



Q. How safe do you feel or would you feel walking alone in your neighbourhood after dark? Base: Valid respondents: City Wide (n=2,493) / Ward 9 (n=180)

Calgary Perceived change in neighbourhood crime

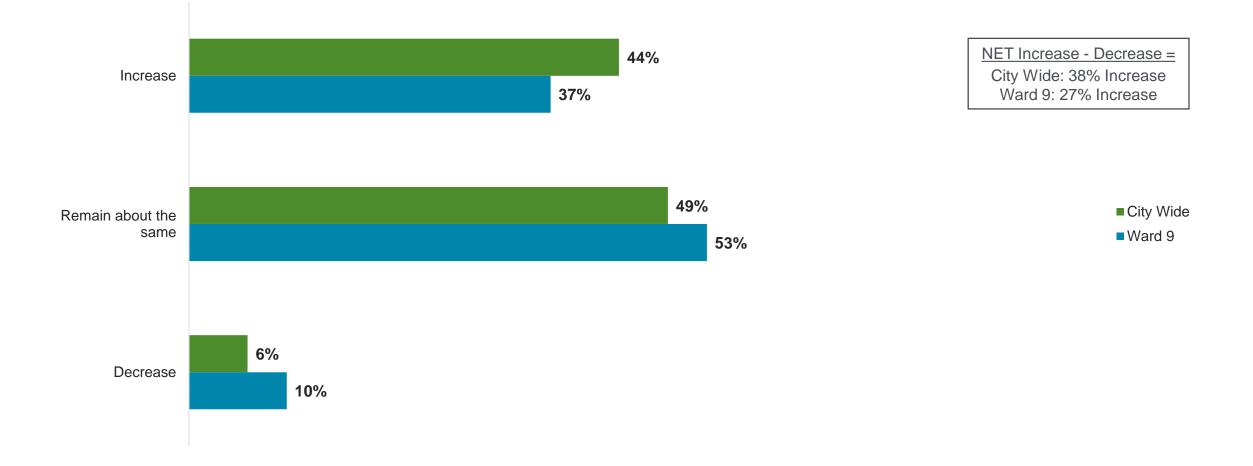


Q. During the last 3 years, do you think that crime in your neighbourhood has increased, decreased or remained about the same? Base: Valid respondents: City Wide (n=2,469) / Ward 9 (n=177)

Ward 9 2023

ISC: Unrestricted

Calgary Change in neighbourhood crime next 3 years



Q. And thinking about the next three years, do you think that crime in your neighbourhood will increase, decrease, or remain about the same? Base: Valid respondents: City Wide (n=2,450) / Ward 9 (n=178)

ISC: Unrestricted 2024 Fall Survey of Calgarians – Ward 9



Issue agenda

Calgary

Multiple responses allowed

Total City Wide mentions of <5% are not shown Data labels of <3% are not shown A "Net" is a combination of 2 or more mentions that cover a specific theme.

| Issue agenda | First mention | Ward 9 |
|--|-------------------|---------------|
| Net - Infrastructure, traffic and roads | 22% 13% 35% | 27%↓ |
| Infrastructure maintenance/ improvement/ development | | 7%↓ |
| Road conditions | | 10% |
| Roads (unspecified) | 3% 5% | 4% |
| Traffic congestion | | 1% |
| Net – Economy | | 22% 6% |
| Housing affordability/ mortgage rates/ rent increase | 8% 10% | 18%个 0% |
| Economy/ cost of living | | 6% |
| Net - Homelessness, poverty and affordable housing | 11% 6% 17% | 32%个 44% |
| Poverty/ homelessness/ related social issues | 6% 5% 11% | 24%个 |
| Affordable/ available housing | 5% 3% 8% | 9% 27% |
| Net - Crime, safety and policing | | 19% 32% |
| Crime (incl. breaking and entering/ gangs/ drug dealers, etc.) | | 9% 18% |
| Public safety | | 8% |
| Net - Transit | | 9% |
| Public transportation (incl. buses/ CTrain/ poor service) | | 7% |
| Transit system improvements | | 1% |
| Water supply/ infrastructure (water main issue) | | 11% 0% |
| Net - Growth and planning | | 7% |
| | 4%3% 7% | 3% |
| | 5% 4% 9% | 5% |
| Taxes/ high taxes | | 3% |
| Net - Environment and waste management | | 6% |
| Net - Budget and spending | | 3% |
| Budget control/ appropriate spending of taxes | | 3% |
| Civic engagement/ communication | | 3% |
| Net – Recreation and parks | | 5% 12% |
| Education None | 3% 5% 8% | 3% 10% |

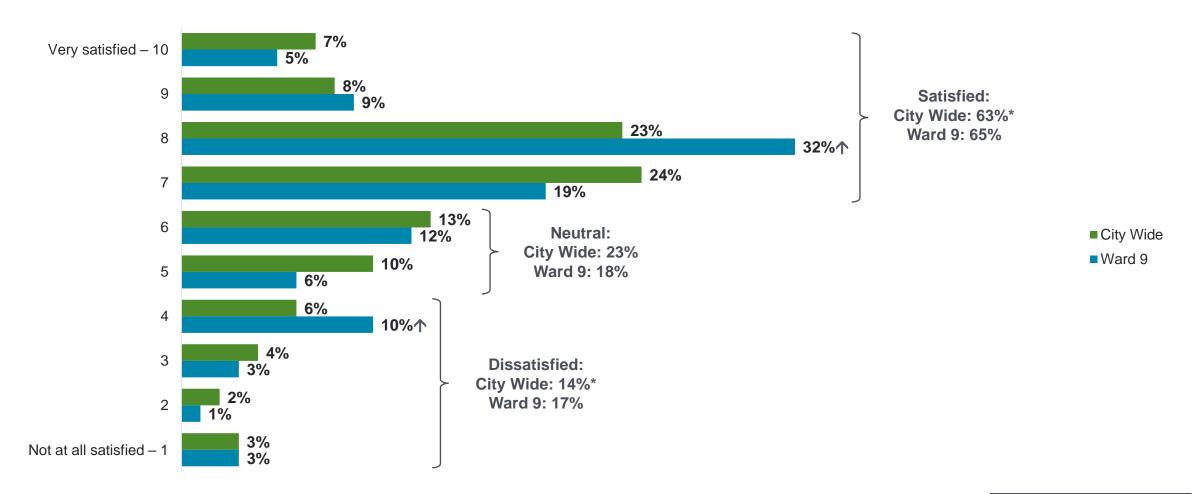
Q. In your view, as a resident of the city of Calgary, what is the most important issue facing your community, that is, the one issue you feel should receive the greatest attention from your local leaders? Are there any other important local issues? Base: Valid respondents (n=2,458) / Ward 9 (n=175)



City programs and services



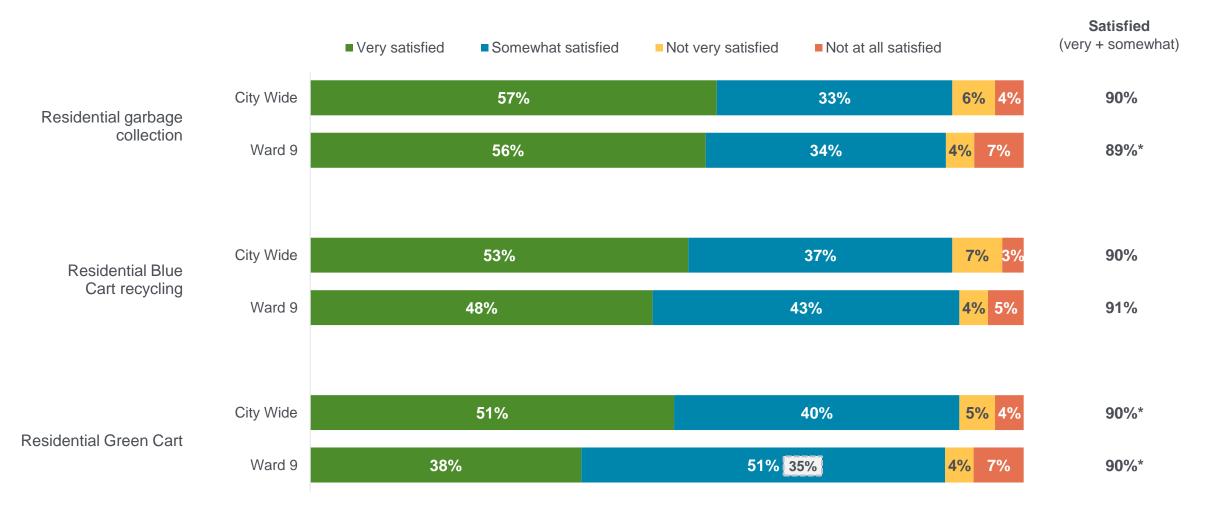
Satisfaction with the overall level and quality of City services and programs



Q. On a scale of 1 to 10 where 1 is not at all satisfied and 10 is very satisfied, how satisfied are you with the overall level and quality of services and programs provided by The City of Calgary? Base: Valid respondents: City Wide (n=2,493) / Ward 9 (n=180)

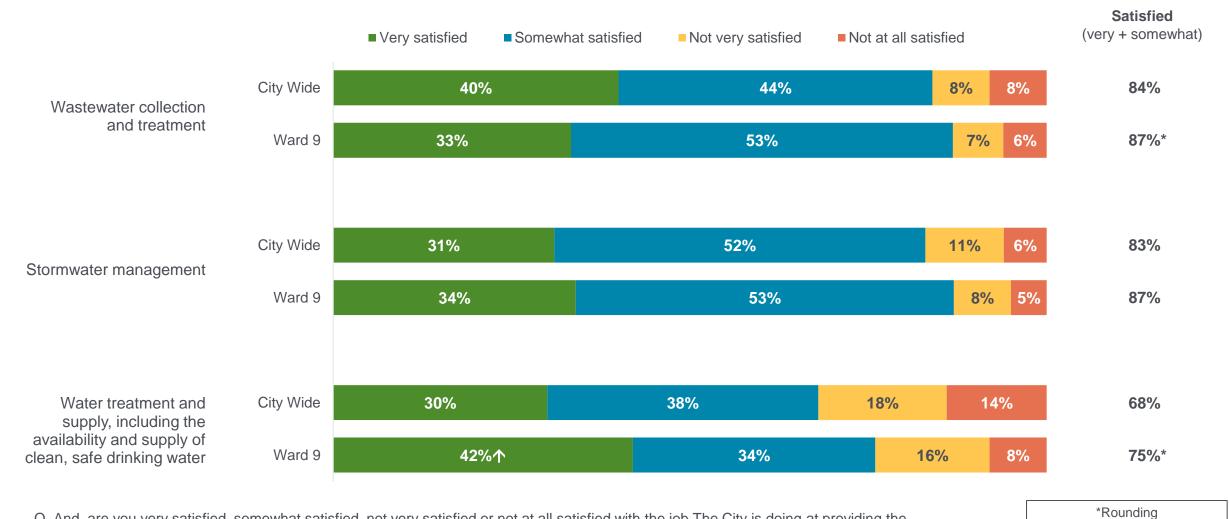
| *Rounding | |
|--|---|
| ↑/↓ Statistically higher/lower than City Wide |] |

Calgary Satisfaction with waste management services



Q. And, are you very satisfied, somewhat satisfied, not very satisfied or not at all satisfied with the job The City is doing at providing the following services: Base: Valid respondents (bases vary)

Ward 9 2023 *Rounding Calgary Satisfaction with water services



Q. And, are you very satisfied, somewhat satisfied, not very satisfied or not at all satisfied with the job The City is doing at providing the following services: Base: Valid respondents (bases vary)

∱/↓ Statistically higher/lower than City Wide

ISC: Unrestricted

Satisfaction with roads, pathways, and bikeways



Q. And, are you very satisfied, somewhat satisfied, not very satisfied or not at all satisfied with the job The City is doing at providing the following services: Base: Valid respondents (bases vary)

↑/↓ Statistically higher/lower than City Wide

ISC: Unrestricted

Calgary



Satisfaction with roads, pathways, and bikeways (continued)



Q. And, are you very satisfied, somewhat satisfied, not very satisfied or not at all satisfied with the job The City is doing at providing the following services:

Base: Valid respondents (bases vary)

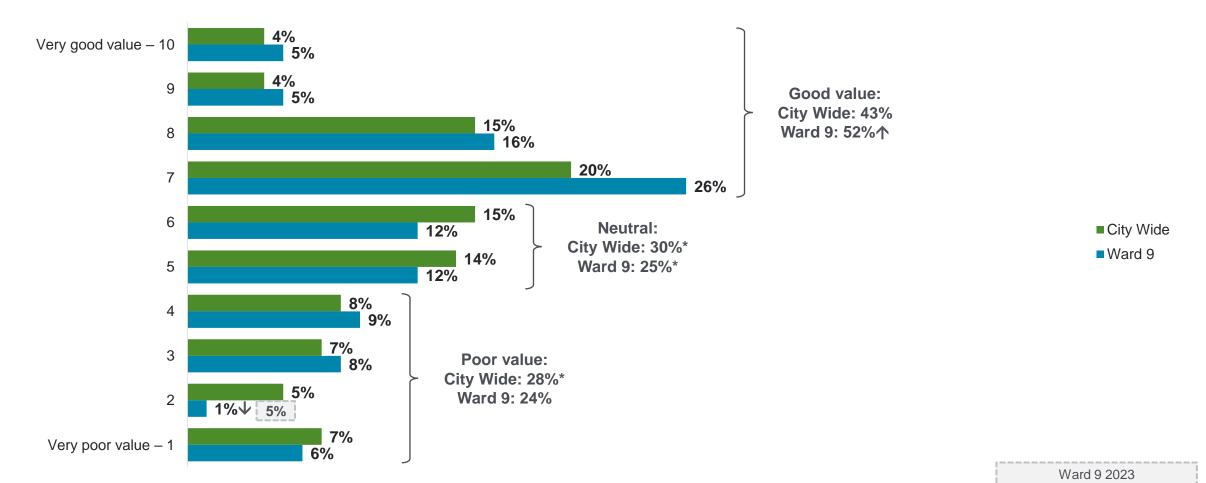
 Λ/Ψ Statistically higher/lower

than City Wide



Taxation

Calgary Perceived value of property taxes



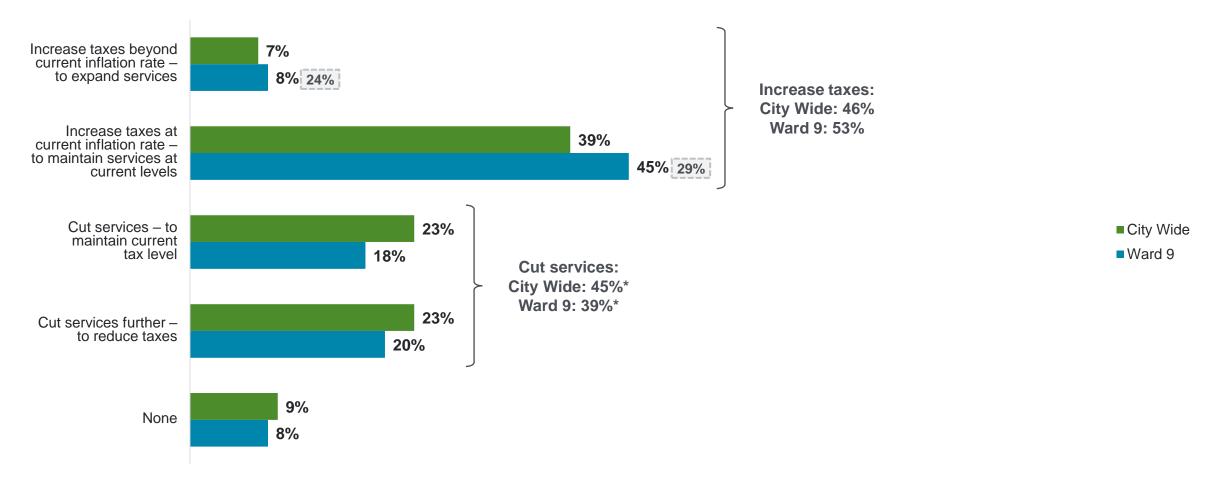
Q. Property tax dollars are divided between The City and the Province. Approximately two-thirds of residential property tax payment goes to The City to fund municipal services. Considering the services provided by The City, please rate the value you feel you receive from your municipal property tax dollars using a scale of 1 to 10 where 1 is very poor value and 10 is very good value. Base: Valid respondents: City Wide (n=2,461) / Ward 9 (n=178)

*Rounding

 \wedge/ψ Statistically higher/lower

than City Wide

Calgary A Balancing taxation and service delivery levels



Q. Municipal property taxes are the primary way to pay for services and programs provided by The City of Calgary. Due to the increased cost of maintaining current service levels and infrastructure, The City must balance taxation and service delivery levels. To deal with this situation, which of the following four options would you most like The City to pursue? Base: Valid respondents: City Wide (n=2,441) / Ward 9 (n=175)

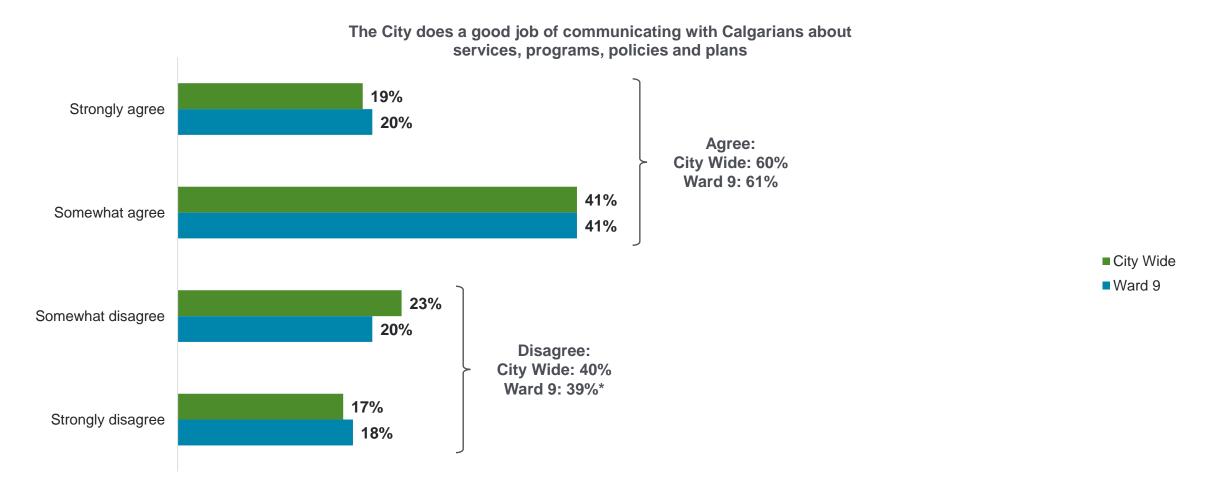
| Ward 9 2023 |
|-------------|
| *Rounding |



Perceptions of service delivery and input from Calgarians



Communicating about services, programs, policies and plans

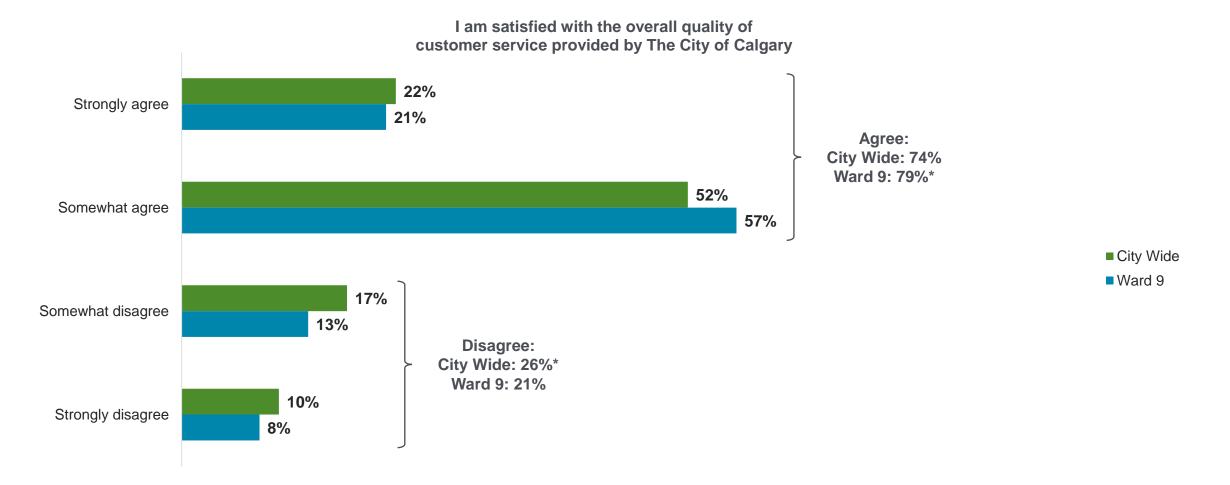


Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements: Base: Valid respondents: City Wide (n=2,486) / Ward 9 (n=178)

*Rounding



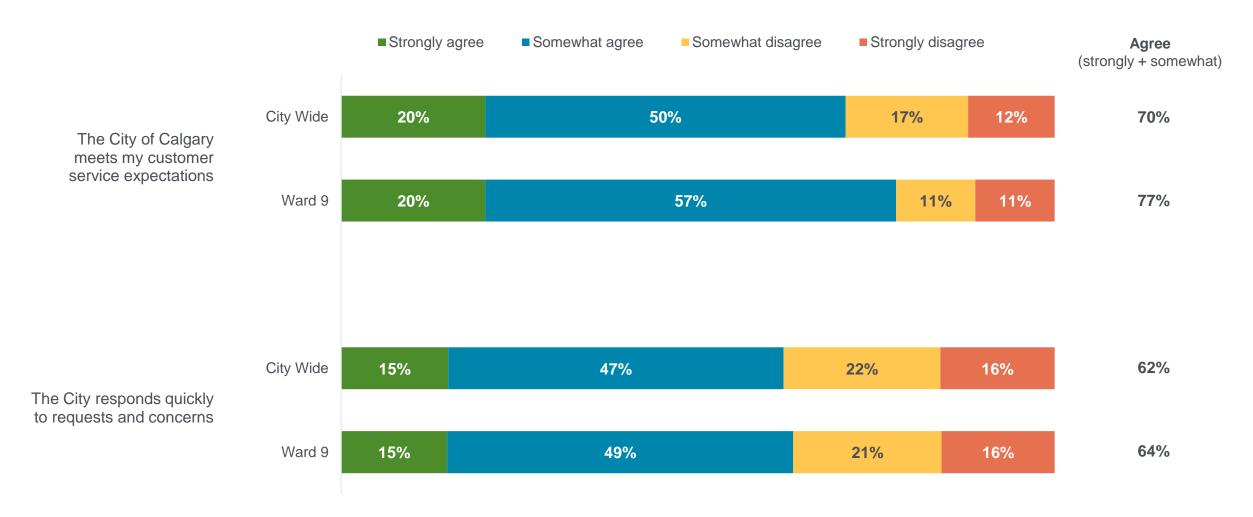
Satisfaction with the overall level and quality of customer service



Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements: Base: Valid respondents: City Wide (n=2,474) / Ward 9 (n=180)

*Rounding

Calgary Attitudes regarding customer service



Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements: Base: Valid respondents (bases vary)

ISC: Unrestricted



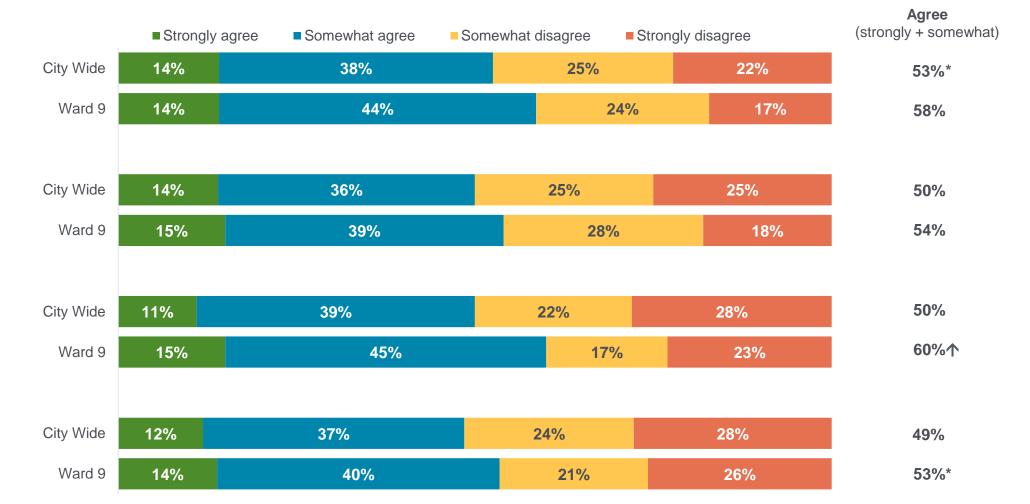
Perceptions of input

I am confident that The City of Calgary is working to improve how it includes Calgarians' input into important decisions

Calgarians have enough opportunities to provide input into decision making about City projects and services

The City uses input from Calgarians in decision making about City projects and services

> The City allows Calgarians to have meaningful input into decision making



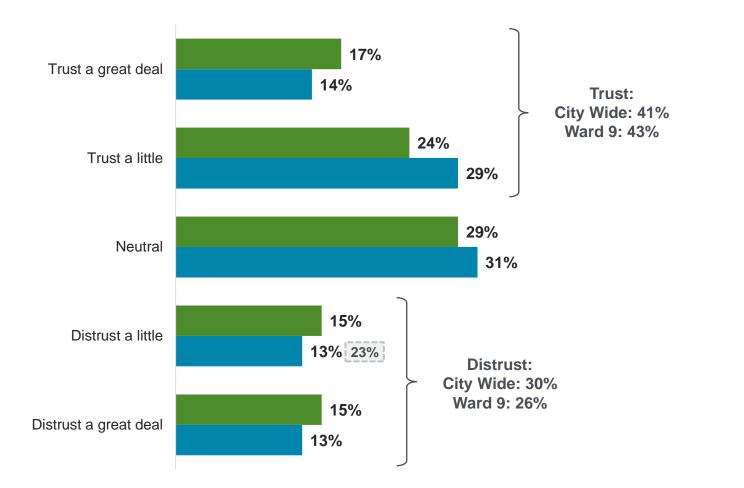
Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements:

Q. Please tell me if you agree or disagree with each of the following statements: Base: Valid respondents (bases vary) *Rounding ↑/↓ Statistically higher/lower than City Wide



City reputation and performance





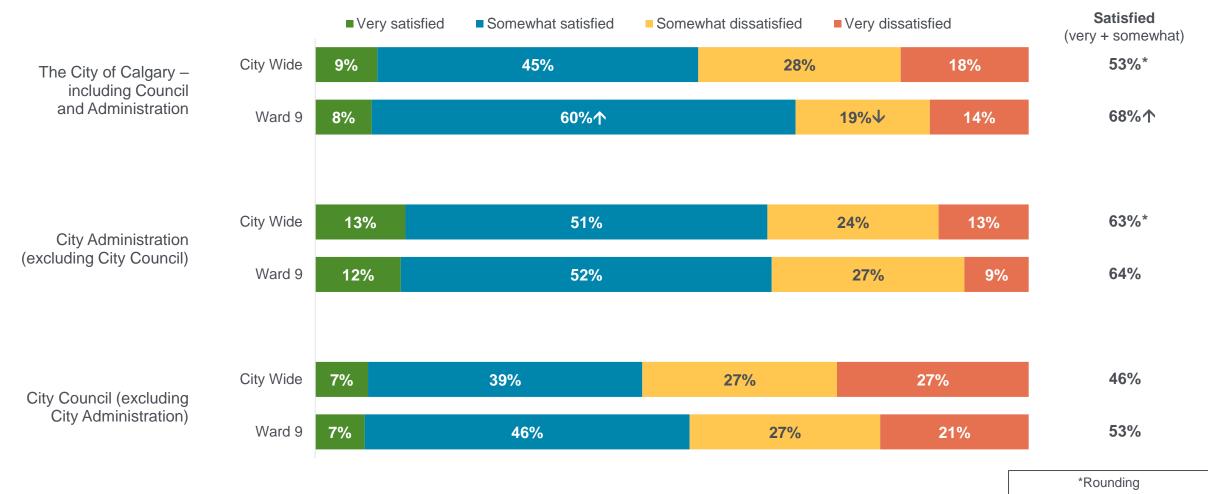


Q. Considering all the things you think are important, how much do you trust or distrust The City of Calgary? Base: Valid respondents: City Wide (n=2,485) / Ward 9 (n=177)

Ward 9 2023

Calgary Perceptions about City performance

As you may know, **<u>City Council</u>** is made up of elected officials who are the legislative body that govern The City. While <u>**City Administration**</u> is made up of non-elected employees at The City who are responsible for the management and running of local services. In other words, public servants who administer services, facilities, safety and infrastructure for communities.



Q. Taking everything into account, how satisfied or dissatisfied are you with the way [INSERT] is going about running our city? Base: Valid respondents (bases vary)

 Λ/ψ Statistically higher/lower than City Wide

ISC: Unrestricted

Calgary Attitudes regarding The City

Agree (strongly + somewhat) Strongly agree Somewhat agree Somewhat disagree Strongly disagree 22% City Wide 16% 41% 21% 56%* The City of Calgary practices open and accessible government Ward 9 13% 52%个 17% 18% 65%个 The City of Calgary is City Wide 12% 44% 26% 18% 56% responsive to the needs and expectations Ward 9 15% 48% 22% 16% 63% of Calgarians I believe that City Council and City Administration City Wide 13% 41% 26% 54% 20% work collaboratively to make the best possible Ward 9 16% 46% 22% 16% 62% decisions for the future of Calgary The City of Calgary manages its spending in 10% 25% 45% City Wide 35% 30% a responsible way that reflects the needs and Ward 9 10% 40% 24% 27% 49%* priorities of Calgarians

Q. Thinking about your dealings with The City of Calgary, your general impressions and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements:Q. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following:Base: Valid respondents (bases vary)

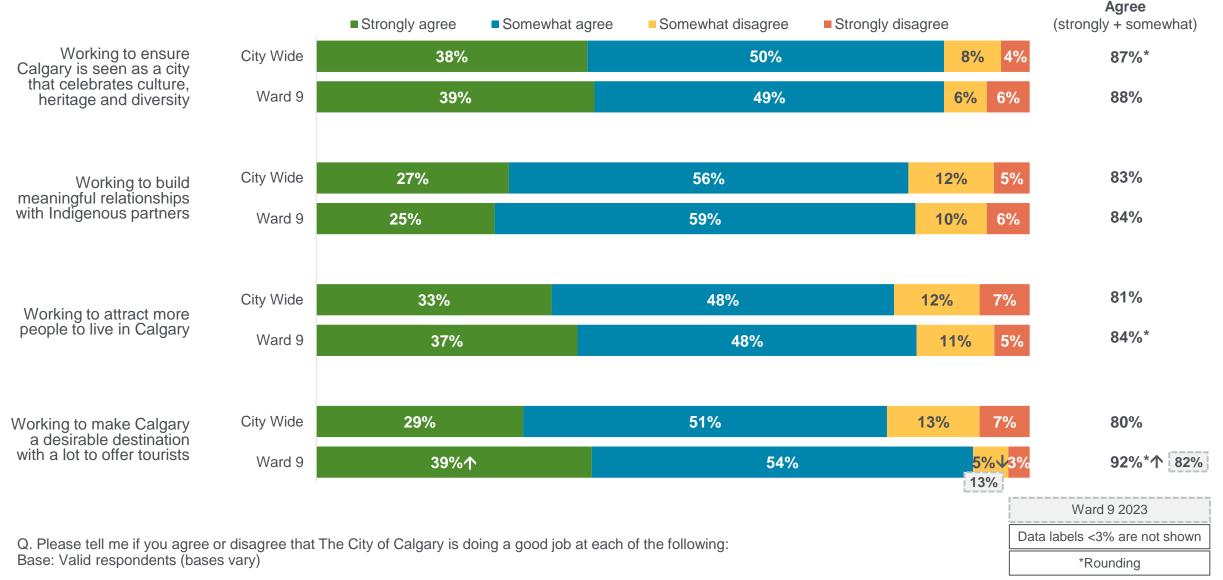
*Rounding ↑/↓ Statistically higher/lower than City Wide



Council focus areas



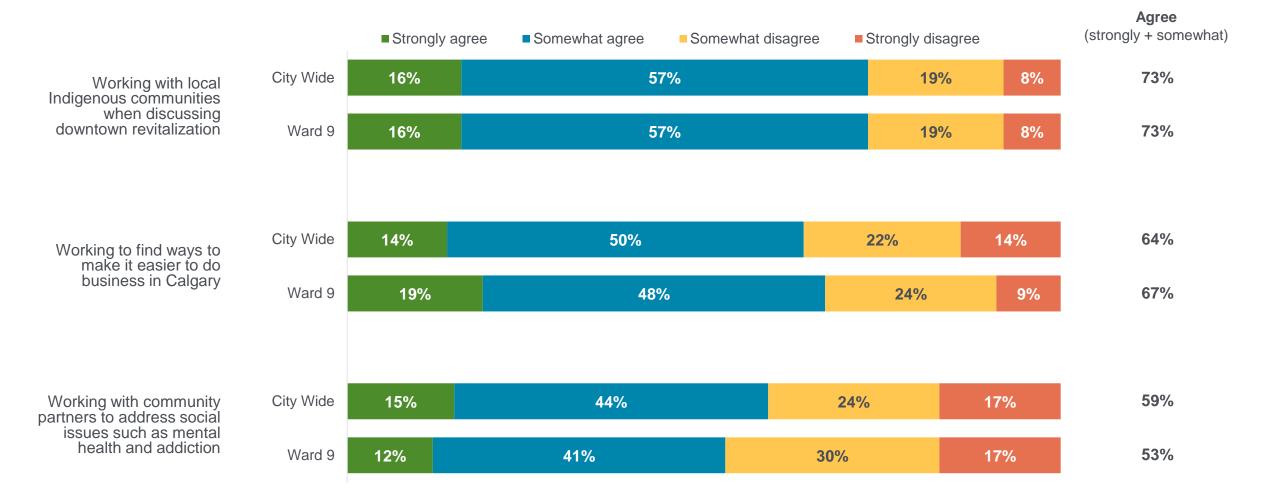
Perceptions the city is doing a good job on council focus areas



ISC: Unrestricted



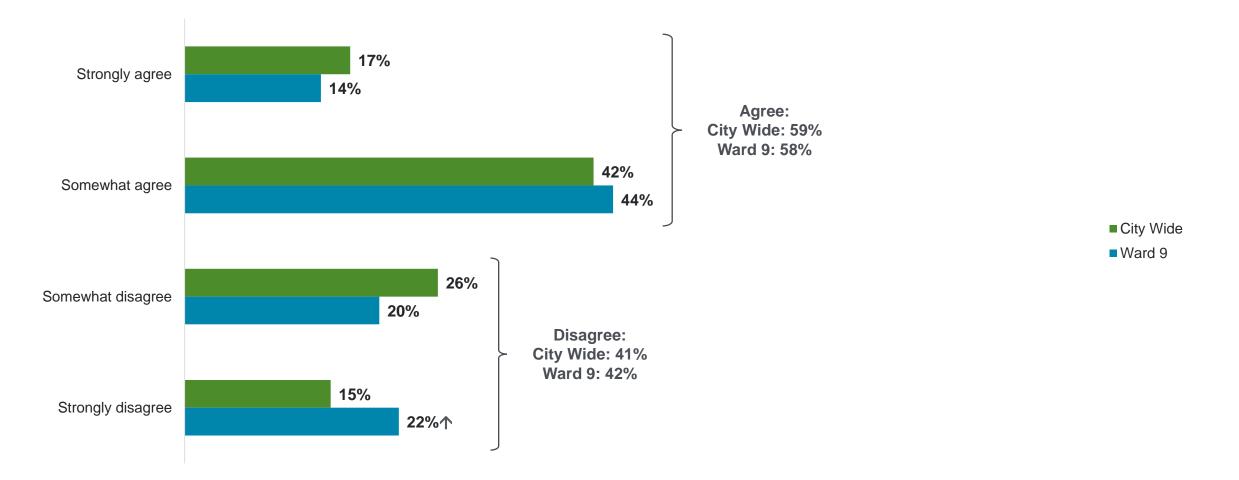
Perceptions the city is doing a good job on council focus areas (continued)



Q. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following: Base: Valid respondents (bases vary)

ISC: Unrestricted





Q. Do you agree or disagree that: City programs and services meet the needs of all Calgarians regardless of age, ability, income, gender, race and ethnic/cultural identity and language? Base: Valid respondents: City Wide (n= 2,457) / Ward 9 (n=178)



Accessibility and downtown revitalization



Regular market housing

is too expensive for the

The City should explore ways to make home

The City should invest

housing programs for low-

more into affordable

income Calgarians

The City should invest

Indigenous Calgarians

more into affordable housing programs for

All Calgarians have

access to adequate market housing that

meets their needs

average Calgarian

ownership more

achievable for

all Calgarians

Housing and affordability

Agree (strongly + somewhat) Somewhat disagree Strongly agree Somewhat agree Strongly disagree City Wide 6% 3% 67% 24% 91% Ward 9 76% 21% 97% % 8% City Wide 86% 63% 23% 8% 6% 17% 5% 3% Ward 9 75%个 92% 85% City Wide 57% 9% 6% 28% Ward 9 63% 29% 6% 3% 91%* 74% City Wide 40% 34% 15% 11% Ward 9 55%个 22%√ 16% 6% 77% 31% City Wide 12% 19% 28% 41% 20%√ Ward 9 7% 13% **42%**个 22% 38% Data labels <3% are not shown *Rounding

Q. And, for each of the following statements about housing, please tell me to what extent you agree or disagree. Base: Valid respondents (bases vary)

ISC: Unrestricted

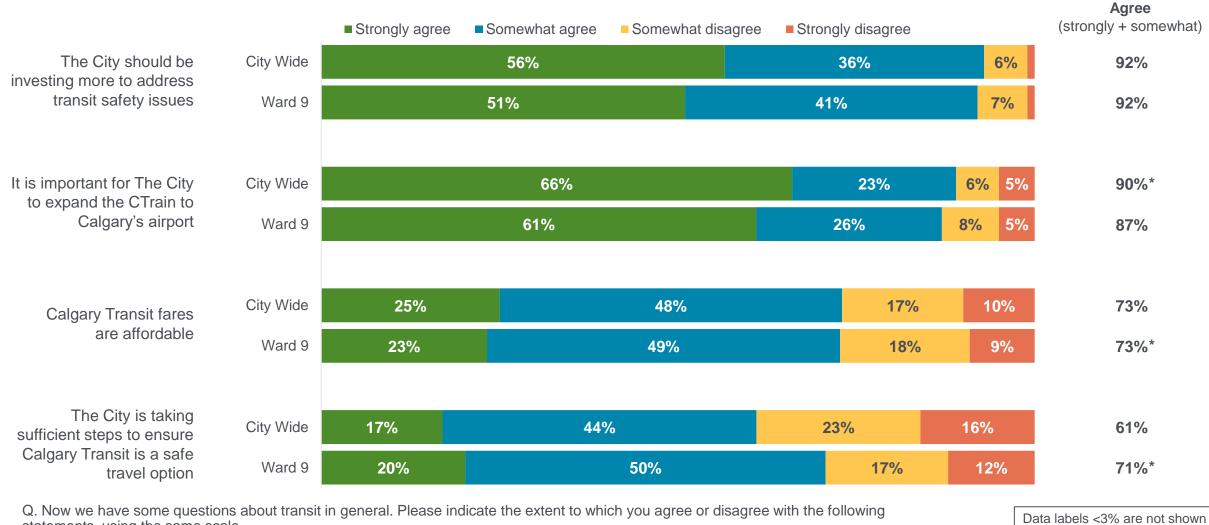
47

 \wedge/ψ Statistically higher/lower

than City Wide

Ward 9 2023

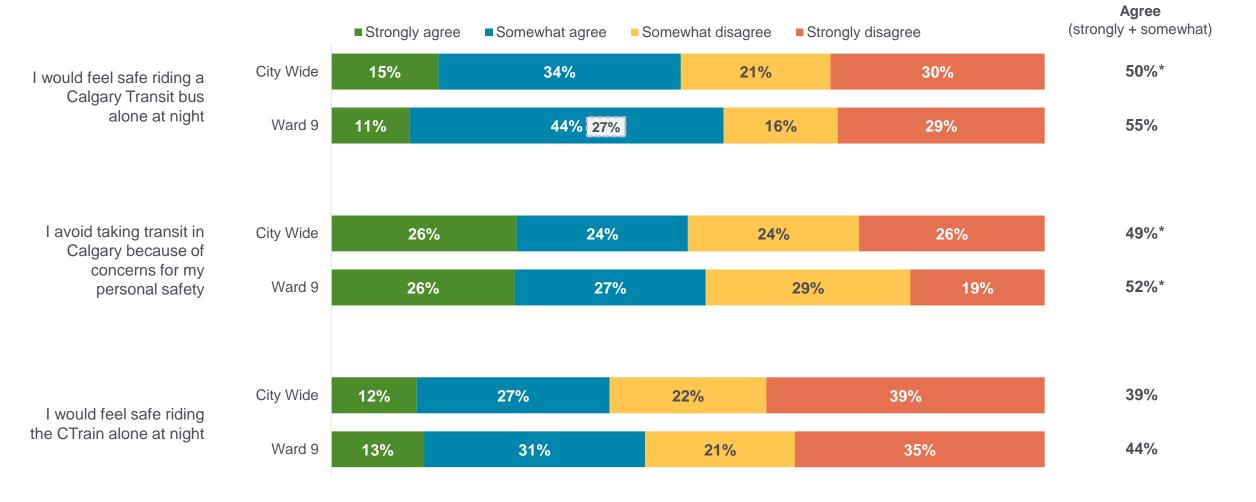




statements, using the same scale. Base: Valid respondents (bases vary)

ISC: Unrestricted





Q. Now we have some questions about transit in general. Please indicate the extent to which you agree or disagree with the following statements, using the same scale. Base: Valid respondents (bases vary)

Ward 9 2023



Mobility

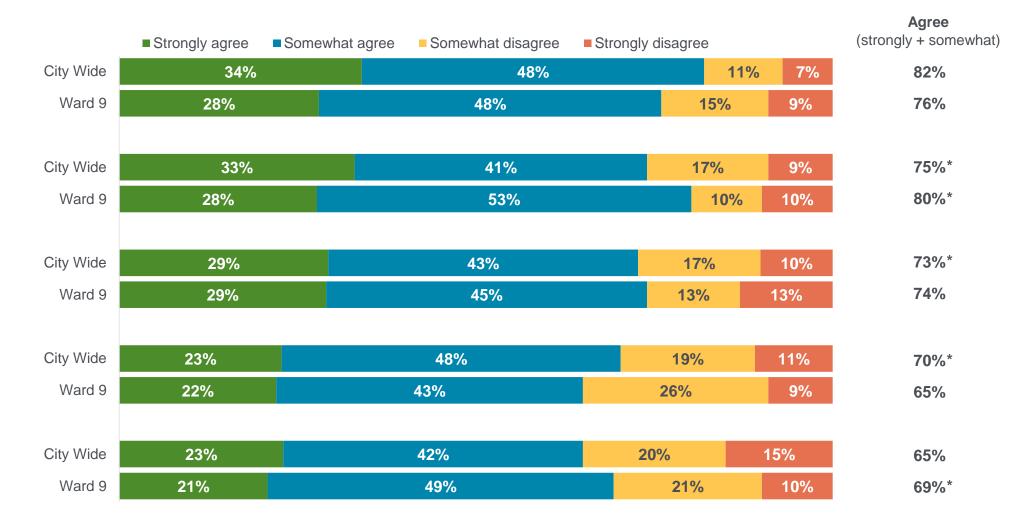
I would feel safe walking or wheeling on pathways in Calgary

I would feel safe using bikeways in Calgary

The City's bikeway and pathway system encourages me to walk or wheel

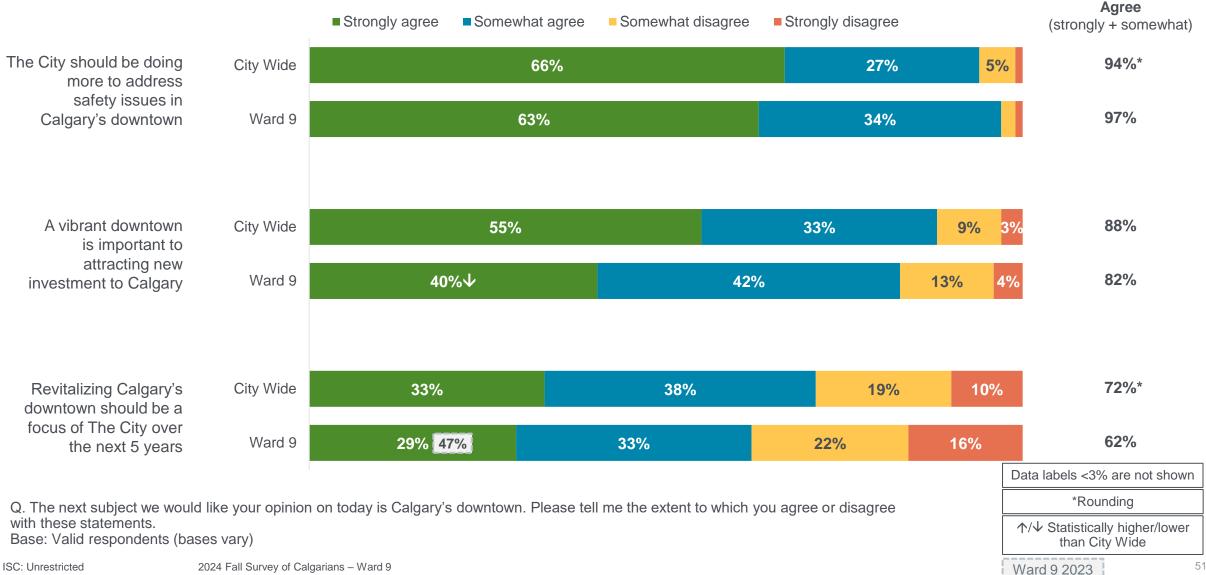
The City's roadways provide a safe experience for users

The City of Calgary offers sufficient transportation alternatives to travelling by personal vehicle

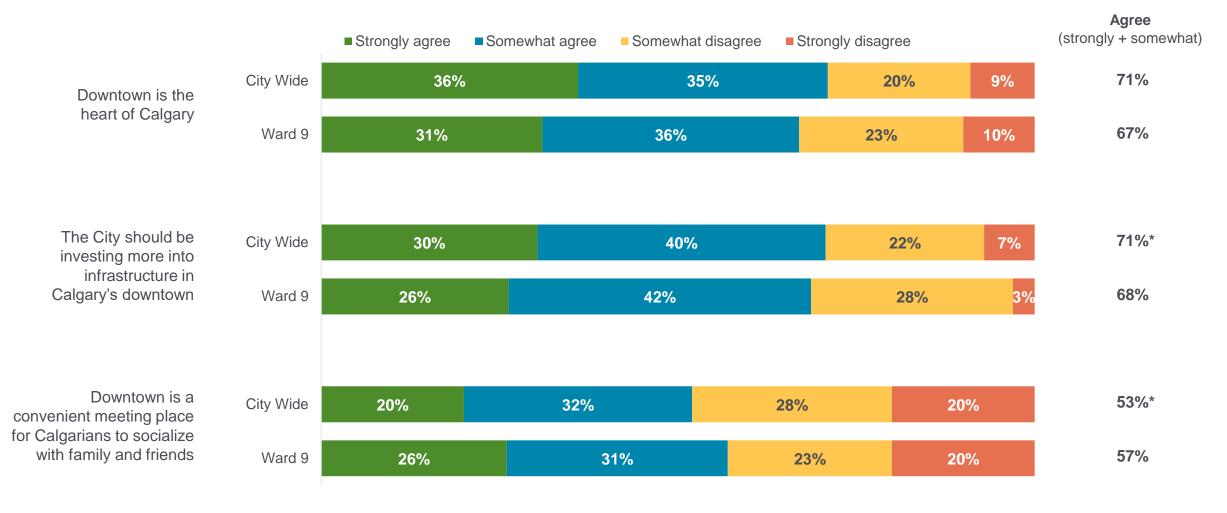


Q. And, we would like to ask you about the extent of your agreement or disagreement with the following statements about mobility in Calgary. Base: Valid respondents (bases vary)

Calgary Downtown revitalization



Calgary Downtown revitalization (continued)



Q. The next subject we would like your opinion on today is Calgary's downtown. Please tell me the extent to which you agree or disagree with these statements.

Base: Valid respondents (bases vary)



Respondent profile

Calgary Respondent profile

| Gender | | |
|---------------------------|--------------|--------|
| | City Wide | Ward 9 |
| Woman (accept female) | 50% | 55% |
| Man (accept male) | 49% | 45% |
| Non-binary person | <1% | 0% |
| Prefer to self-describe | <1% | 0% |
| Refused/prefer not to say | <1% | 0% |

| Age | | |
|-------------|--------------|--------|
| | City Wide | Ward 9 |
| 18 to 24 | 9% | 13% |
| 25 to 34 | 21% | 18% |
| 35 to 44 | 17% | 19% |
| 45 to 54 | 19% | 13% |
| 55 to 64 | 13% | 11% |
| 65 or older | 21% | 26% |
| MEAN | 47.6 | 47.5 |

| Income | | |
|--------------------------------------|--------------|--------|
| | City Wide | Ward 9 |
| Less than \$60,000 | 21% | 31% |
| \$60,000 to just under \$120,000 | 35% | 39% |
| \$120,000 to just under \$200,000 | 25% | 21% |
| \$200,000 and over | 19% | 10% |

| Education | | |
|--|--------------|--------|
| | City Wide | Ward 9 |
| Less than high school | 2% | 6% |
| High school or equivalent | 16% | 27% |
| Apprenticeship or trades diploma/certificate | 7% | 6% |
| College or non-university diploma/certificate | 20% | 23% |
| University degree/ diploma/certificate | 56% | 37% |

| Employment status^ | | |
|---|--------------|--------|
| | City Wide | Ward 9 |
| Full time employed or self employed | 55% | 49% |
| Part time employed or self-employed | 12% | 12% |
| Retired | 21% | 24% |
| Looking after home and/or family | 2% | 2% |
| Unable to work because of sickness or disability | 3% | 6% |
| Unemployed | 5% | 6% |
| Doing unpaid or voluntary work | 2% | 2% |
| Student | 5% | 5% |
| Other | 1% | <1% |

^ Multiple responses allowed

Base: Valid respondents (bases vary)

Calgary Respondent profile (continued)

| Own or rent | | |
|-------------|--------------|--------|
| | City Wide | Ward 9 |
| Own | 72% | 57% |
| Rent | 25% | 39% |
| Other | 2% | 3% |

| Responsible for property taxes or rent | | |
|--|--------------|--------|
| | City Wide | Ward 9 |
| Yes | 87% | 82% |
| No | 13% | 18% |

| Household size | | |
|----------------|--------------|--------|
| | City Wide | Ward 9 |
| 1 | 16% | 19% |
| 2 | 33% | 35% |
| 3 | 18% | 22% |
| 4 | 21% | 11% |
| 5 or more | 13% | 12% |
| MEAN | 2.9 | 2.6 |

| Children or seniors in household | | |
|----------------------------------|--------------|--------|
| | City Wide | Ward 9 |
| Yes – children | 32% | 23% |
| Yes – seniors | 32% | 36% |

| Tenure in Calgary | | |
|--------------------------|--------------|--------|
| | City Wide | Ward 9 |
| Less than 5 years | 12% | 9% |
| 5 to less than 10 years | 5% | 6% |
| 10 to less than 15 years | 9% | 10% |
| 15 to less than 20 years | 11% | 8% |
| 20 to less than 30 years | 21% | 20% |
| 30 to less than 40 years | 15% | 18% |
| 40 or more | 28% | 30% |
| MEAN | 27.8 | 29.4 |

| Business owner/operator Base: In workforce | | |
|---|--------------|--------|
| | City Wide | Ward 9 |
| Own and operate a business | 18% | 22% |
| Own a business | 3% | 2% |
| Operate a business | 3% | 3% |
| No | 76% | 73% |

Base: Valid respondents (bases vary)

Calgary Respondent profile (continued)

| Born in Canada | | |
|----------------|--------------|--------|
| | City Wide | Ward 9 |
| Yes | 67% | 74% |
| No | 33% | 26% |

| Date of arrival in Canada Base: Not born in Canada | | |
|--|--------------|--------|
| | City Wide | Ward 9 |
| Within the past 5 years | 28% | 35% |
| More than 5 years ago | 72% | 65% |

| Disability in household^ | | |
|----------------------------------|--------------|--------|
| | City Wide | Ward 9 |
| Yes – myself | 12% | 17% |
| Yes – someone in my household | 11% | 11% |
| No | 79% | 76% |

| Indigenous identity^ | | |
|-----------------------------------|--------------|-----------|
| | City Wide | Ward 9 |
| Yes – First Nations | 1% | 1% |
| Yes – Métis | 2% | 4% |
| Yes – Inuit | <1% | 1% |
| Yes – Prefer to self- describe | <1% | 1% |
| Other | <1% | 0% |
| No | 96% | 94% |
| Racialized | | |
| | City Wide | Ward 9 |
| Yes | 25% | 19% |
| No | | |
| NO | 74% | 78% |
| Prefer to self-describe | 74% 1% | 78% 3% |
| | 1% | |
| Prefer to self-describe | 1% | |
| Prefer to self-describe | 1% QIA+ | 3% |

| Ethnicity^ | | |
|--|--------------|--------|
| | City Wide | Ward 9 |
| Canadian/French Canadian | 2% | 0% |
| American | 4% | 0% |
| British | 8% | 7% |
| Western European | 6% | 2% |
| Southern or Eastern European | 10% | 14% |
| South Asian | 18% | 10% |
| East or Southeast Asian | 21% | 25% |
| West Asian or Middle Eastern | 5% | 0% |
| African | 10% | 19% |
| Central/South American or Caribbean | 9% | 19% |
| Other | 5% | 8% |
| Not stated | 5% | 6% |

^ Multiple responses allowed

Base: Valid respondents (bases vary)



Questionnaire



Questionnaire

___Ipsos Reid

The City of Calgary FINAL 2024 Fall Survey of Calgarians 2024-08-01

INTRODUCTION

Hello, my name is ______. I'm calling from Ipsos, a national research firm, on behalf of The City of Calgary. I am not selling anything. The City is conducting their annual Fall Survey of Calgarians – to understand your opinions about life in Calgary and the municipal government. All your responses are confidential, and you will not be personally identified.

(INTERVIEWER NOTE: IF CREDIBILITY IS AN ISSUE OR IF RESPONDENT HAS A CONCERN SAY: If you wish to talk to a City official about this survey, we encourage you to contact The City at 3-1-1 and specifically mention the "2024 Fall Survey of Calgarians." City Staff would be happy to address your concerns.)

Before we begin, please know that the personal information from this survey is collected under the authority of the Freedom of Information and Protection of Privacy Act, Section 33(c) and is used to guide The City of Calgary in making decisions about civic services. For more information, please contact a City of Calgary Research Coordinator at 403-268-2798 and mention the "2024 Fall Survey of Calgarians," or send an email to research@calgary.ca, or a letter to "Research Coordinator, The City of Calgary, Mail code 8305, P.O. Box 2100, Station M, Calgary, AB, Canada, T2P 2M5."

The survey is approximately 25 minutes.

SCREENERS

[CELL PHONE SAMPLE] CELLS1. Are you 18 years of age or older?

Yes [CONTINUE] No, not qualified / available [THANK & TERMINATE]

[ASK CEL1 IF SAMPLE=CELLPHONE]

CEL1. Is this a good time to talk?

Yes No (SET GENERAL CALLBACK)

[LANDLINE SAMPLE]

S1,...For this survey, we would like to speak to the youngest person in your household age 18 or older. Is that you?

Yes No

IF YES, CONTINUE

IF NO, ALLOW RESPONDENT TO SEEK THE YOUNGEST HOUSEHOLD MEMBER AND REINTRODUCE

City of Calgary -2024 Fall Survey of Calgarians Page 1 of 24

Ipsos Reid



IF NOT AVAILABLE OR IF YOUNGEST MEMBER NOT INTERESTED, CAN SPEAK WITH MEMBER 18+ WITH THE LAST BIRTHDAY OR ANYONE IN THE HH WHO IS AVAILABLE/INTERESTED ENSURE FOOI IS ASKED AGAIN (ABOVE)

[ASK ALL]

1. T1Y

2. T2A

S2. Please provide me with the first three characters of your postal code. (IF NECESSARY: This information is used to determine which Ward you live in) (DO NOT READ LIST)

3. T2B 4. T2C 5. T2E 6. T2G 7. T2H 8. T2J T2K 10. T2L 11. T2M 12. T2N 13. T2P 14. T2R 15. T2S 16. T2T 17. T2V 18. T2W 19. T2X 20. T2Y 21. T2Z 22. T3A 23. T3B 24. T3C 25. T3E 26. T3G 27. T3H 28. T3J 29. T3K 30. T3L 31. T3M 32. T3N 33. T3P 34. T3R 35. T3S None of the above

[IF NONE OF THE ABOVE OR DK/REF IN S2, THANK & TERMINATE] [ASK S3A IF T1Y, T2B, T2L, T2M, T2V, T2Y, T3H, T3L, T3M, T3N, T3P, T3R OR T3S IN S2. OTHERS SKIP TO

\$3B]

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Questionnaire (continued)

| Lpsos Reid Calgary | Ipsos Reid Calgary 한 |
|--|--|
| | |
| | PALLISER |
| S3A. What community do you live in? (WAIT FOR RESPONSE. IF RESPONSE PROVIDED IS NOT ON | PUMP HILL |
| LIST, READ LIST: Do you live in) (ONLY USE OTHER – SPECIFY AFTER READING LIST) | WINDSOR PARK |
| | Other (Specify) |
| [INSERT LIST BASED ON RESPONSE AT S2] | |
| | T2Y |
| T1Y | ALPINE PARK |
| MONTEREY PARK | [PN: MAP ALPINE PARK TO WARD 13] |
| PINERIDGE | BRIDLEWOOD EVERGREEN |
| RUNDLE | MILLRISE |
| SUNRIDGE | SHAWNEE SLOPES |
| TEMPLE | SHAWNESSY |
| WHITEHORN | SOMERSET |
| Other (Specify) | Other (Specify) |
| ourie (obcout) | |
| T2B | ТЗН |
| DOVER | ASPEN WOODS |
| ERIN WOODS | CHRISTIE PARK |
| FOREST LAWN | COACH HILL |
| SOUTHVIEW | COUGAR RIDGE DISCOVERY RIDGE |
| VALLEYFIELD | MEDICINE HILL |
| Other (Specify) | [PN: MAP MEDICINE HILL TO WARD 6] |
| | PATTERSON |
| T2L | SIGNAL HILL |
| BRENTWOOD | SPRINGBANK HILL |
| CHARLESWOOD | STRATHCONA PARK |
| COLLINGWOOD | TRINITY HILLS |
| Other (Specify) | WEST SPRINGS |
| | Other (Specify) |
| T2M | T3L |
| BANFF TRAIL | HASKAYNE |
| CAPITOL HILL | [PN: MAP HASKAYNE TO WARD 1] |
| CRESCENT HEIGHTS | SCENIC ACRES |
| HILLHURST | TUSCANY |
| KENSINGTON | Other (Specify) |
| MOUNT PLEASANT | |
| ROSEDALE | T3M |
| SUNNYSIDE | AUBURN BAY |
| TUXEDO PARK | CRANSTON |
| Other (Specify) | HOTCHKISS |
| T2V | [PN: MAP HOTCHKISS TO WARD 12] MAHOGANY |
| IZV BAYVIEW | RANGEVIEW |
| BAYVIEW BEL-AIRE | [PN: MAP RANGEVIEW TO WARD 12] |
| CHINOOK PARK | SETON |
| EAGLE RIDGE | Other (Specify) |
| GLENMORE PARK | |
| HAYSBORD | T3N |
| KELVIN GROVE | CITYSCAPE |
| KINGSLAND | CORNERSTONE |
| MAYFAIR | HOMESTEAD |
| MEADOWLARK PARK | [PN: MAP HOMESTEAD TO WARD 5] |
| OAKRIDGE | REDSTONE SKYVIEW RANCH |
| | |
| | |
| City of Calgary –2024 Fall Survey of Calgarians Page 3 of 24 | City of Calgary –2024 Fall Survey of Calgarians Page 4 of 24 |
| | |

Calgary



Questionnaire (continued)

Ipsos Reid **Ipsos Reid** FOREST HEIGHTS FOREST LAWN MARLBOROUGH MARLBOROUGH PARK PENBROOKE MEADOWS RED CARPET TWIN HILLS [PN: MAP TWIN HILLS TO WARD 9] WINDSOR PARK [PN: MAP TO WARD 9] Other (Specify) T2C DOUGLASDALE/GLEN OGDEN QUARRY PARK RIVERBEND Other (Specify) T2E BRIDGELAND/RIVERSIDE CRESCENT HEIGHTS GREENVIEW HIGHLAND PARK MAYLAND HEIGHTS RENFREW TUXEDO PARK VISTA HEIGHTS WINSTON HEIGHTS/MOUNTVIEW Other (Specify) T2G (IF 'DOWNTOWN', PROBE TO SPECIFY CORE OR EAST VILLAGE. IF RESPONDENT DOES NOT KNOW OR INSISTS ON DOWNTOWN, SELECT DOWNTOWN CORE) ALBERT PARK/RADISSON HEIGHTS BELTLINE [PN: MAP TO WARD 8] BRIDGELAND/RIVERSIDE CHINATOWN DOVER DOWNTOWN CORE DOWNTOWN EAST VILLAGE/EAST VILLAGE INGLEWOOD MANCHESTER RAMSAY SOUTHVIEW VICTORIA PARK Other (Specify) T2J (IF 'BONAVISTA', DO NOT PROBE, SELECT LAKE BONAVISTA) ACADIA BONAVISTA DOWNS DEER RIDGE City of Calgary -2024 Fall Survey of Calgarians Page 6 of 24

Other (Specify)

ТЗР AMBLETON [PN: MAP AMBLETON TO WARD 2] EVANSTON GLACIER RIDGE SAGE HILL Other (Specify)

T3R

CARRINGTON [PN: MAP CARRINGTON TO WARD 3] EVANSTON KEYSTONE HILLS [PN: MAP KEYSTONE HILLS TO WARD 3] KINCORA LEWISBURG [PN: MAP LEWISBURG TO WARD 3] LIVINGSTON NOLAN HILL SAGE HILL SHERWOOD SYMONS GATE SYMONS VALLEY RANCH [PN: MAP SYMONS VALLEY RANCH TO WARD 2] Other (Specify)

T3S HOTCHKISS [PN: MAP HOTCHKISS TO WARD 12] MAHOGANY RANGEVIEW [PN: MAP RANGEVIEW TO WARD 12] Other (Specify)

[IF OTHER OR DK/REF IN S3A, THANK & TERMINATE, ELSE SKIP TO INSTRUCTION BEFORE S4]

[ASK S3B IF T2A, T2C, T2E, T2G, T2H, T2J, T2K, T2N, T2P, T2R, T2S, T2T, T2W, T2X, T2Z, T3A, T3B, T3C, T3E, T3G, T3J OR T3K]

S3B. What community do you live in? (WAIT FOR RESPONSE. IF RESPONSE PROVIDED IS NOT ON LIST, READ LIST UNTIL INTERRUPTED: Do you live in...) (ONLY USE OTHER - SPECIFY AFTER READING LIST)

[INSERT LIST BASED ON RESPONSE AT S2]

T2A ABBEYDALE ALBERT PARK/RADISSON HEIGHTS APPLEWOOD PARK BELVEDERE [PN: MAP TO WARD 9]

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Calgary Questionnaire (continued)

| Ipsos Reid Calgary | Lpsos Reid Calgary |
|---|---|
| | |
| DEER RUN | EAU CLAIRE |
| DIAMOND COVE | Other (Specify) |
| LAKE BONAVISTA /BONAVISTA | |
| MAPLE RIDGE | T2R (IF 'BELTLINE', PROBE TO SPECIFY CONNAUGHT OR VICTORIA PARK. IF RESPONDENT DOES NOT |
| PARKLAND | KNOW OR INSISTS ON BELTLINE, SELECT BELTLINE) |
| QUEENSLAND | (DO NOT READ) BELTLINE |
| SILVERADO | CONNAUGHT |
| WILLOW PARK | VICTORIA PARK |
| Other (Specify) | Other (Specify) |
| т2н | T2S |
| ACADIA | BRITANNIA |
| FAIRVIEW | CLIFF BUNGALOW |
| MANCHESTER | ELBOW PARK |
| Other (Specify) | ELBOYA |
| | ERLTON |
| T2K (IF 'NORTH HAVEN', DO NOT PROBE, SELECT NORTH HAVEN) | MISSION |
| CAMBRIAN HEIGHTS | PARKHILL |
| CAPITOL HILL | RIDEAU PARK |
| GREENVIEW | ROXBORO |
| HIGHLAND PARK | SAVANNA |
| HIGHWOOD | UPPER MOUNT ROYAL / MOUNT ROYAL |
| HUNTINGTON HILLS | Other (Specify) |
| NORTH HAVEN | other (specify) |
| NORTH HAVEN UPPER | T2T (IF 'MOUNT ROYAL', DO NOT PROBE, SELECT LOWER MOUNT ROYAL). |
| QUEENS PARK VILLAGE | ALTADORE |
| ROSEMONT | BANKVIEW |
| THORNCLIFFE | ELBOW PARK |
| Other (Specify) | GARISON WOODS |
| outri (specify) | GARRISON GREEN |
| T2N | [PN: MAP GARRISON GREEN TO WARD 11] |
| HILHURST | MARDA LOOP |
| HOUNSFIELD HEIGHTS/BRIAR HILL | LOWER MOUNT ROYAL / MOUNT ROYAL |
| KENSINGTON | RICHMOND |
| PARKDALE | SOUTH CALGARY |
| ST. ANDREWS HEIGHTS | UPPER MOUNT ROYAL |
| SUNALTA | Other (Specify) |
| SUNNYSIDE | outer (specify) |
| UNIVERSITY DISTRICT | T2W |
| UNIVERSITY HEIGHTS | BRAESIDE |
| UNIVERSITY OF CALGARY | CANYON MEADOWS |
| WEST HILLHURST | CEDARBRAE |
| Other (Specify) | |
| oue (seeily) | SOUTHWOOD |
| T2P (IF DOWNTOWN, PROBE TO SPECIFY CORE OR WEST END – IF RESPONDENT DOES NOT KNOW OR | WOODBINE |
| INSISTS ON DOWNTOWN, ASSIGN WEST END. IF CORE, PROBE TO SPECIFY WEST ON EAST OF 4^{TH} | WOODLANDS Other (Seesify) |
| STREET – IF RESPONDENT DOES NOT KNOW OR INSISTS ON CORE, ASSIGN WEST OF 4 TH STREET) | Other (Specify) |
| CHINATOWN | |
| DOWNTOWN CORE/CORE – West of 4 th Street | T2X |
| DOWNTOWN CORE/CORE – West of 4 th Street | ALPINE PARK |
| DOWNTOWN CORE/CORE = East of 4 = Street | [PN: MAP ALPINE PARK TO WARD 13] |
| | |
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| | |



T2Z

T3A

тзв

Ipsos Reid **Ipsos Reid** BELMONT SCARBORO PN: MAP BELMONT TO WARD 13] SHAGANAPPI CHAPARRAL SPRUCE CLIFF LEGACY SUNALTA/ SUNALTA WEST MIDNAPORE WESTGATE PINE CREEK WILDWOOD SILVERADO Other (Specify) SUNDANCE WALDEN T3E WOLF WILLOW CURRIE BARRACKS YORKVILLE GARRISON GREEN Other (Specify) [PN: MAP GARRISON GREEN TO WARD 11] GLAMORGAN GLENBROOK COPPERFIELD GLENDALE DOUGLASDALE/GLEN KILLARNEY/GLENGARRY HOTCHKISS LAKEVIEW [PN: MAP HOTCHKISS TO WARD 12] LINCOLN PARK MCKENZIE LAKE NORTH GLENMORE PARK MCKENZIE TOWNE RICHMOND NEW BRIGHTON RUTLAND PARK QUARRY PARK Other (Specify) Other (Specify) T3G ARBOUR LAKE DALHOUSIE EDGEMONT CITADEL HAMPTONS HAWKWOOD HIDDEN VALLEY RANCHLANDS VARSITY ROCKY RIDGE Other (Specify) ROYAL OAK ROYAL VISTA [PN: MAP TO WARD 1] BOWNESS Other (Specify) CRESTMONT GREENWOOD/GREENBRIAR T3J GREENWICH CASTLERIDGE MONTGOMERY CORAL SPRINGS POINT MCKAY FALCONRIDGE SILVER SPRINGS HOMESTEAD UNIVERSITY OF CALGARY [PN: MAP HOMESTEAD TO WARD 5] VALLEY RIDGE MARTINDALE VARSITY SADDLE RIDGE Other (Specify) TARADALE T3C (IF 'SUNALTA', DO NOT PROBE, SELECT SUNALTA) Other (Specify) BELMONT CONNAUGHT OR BELTLINE T3K DOWNTOWN WEST END/DOWNTOWN BEDDINGTON HEIGHTS POINT MCKAY CINNAMON HILLS ROSSCARROCK COUNTRY HILLS

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Questionnaire (continued)

__Ipsos Reid

Calgary

COUNTRY HILLS VILLAGE COVENTRY HILLS HARVEST HILLS MACEWAN GLEN PANORAMA HILLS SANDSTONE VALLEY Other (Specify)

[IF OTHER OR DK/REF IN S3B, THANK & TERMINATE.] [ASSIGN WARD BASED ON COMMUNITY IN S3B]

S4. What quadrant of the city do you live in? (WAIT FOR RESPONSE – READ LIST TO CLARIFY IF NEEDED)

Southwest Southeast Northwest Northeast

[TRACK QUADRANT QUOTAS BASED ON S4]

S5. Record Gender (DO NOT ASK)

Male Female

A. QUALITY OF LIFE

 In your view, as a resident of the city of Calgary, what is the most important issue facing your community, that is, the one issue you feel should receive the greatest attention from your local leaders? (ACCEPT ONE RESPONSE) Q1b. Are there any other important local issues? (ACCEPT UP TO TWO MORE RESPONSES).

[RECORD VERBATIM] No/nothing else

2a. On a scale of "1" to "10" where "1" is "very poor" and "10" is "very good" how would you rate the overall quality of life in the city of Calgary today?

RECORD NUMBER [RANGE 1-10]

3. Do you feel that the quality of life in the city of Calgary in the past three years has (READ LIST UNTIL INTERRUPTED)?

Improved Stayed the same Worsened

City of Calgary -2024 Fall Survey of Calgarians Page 11 of 24

___Ipsos Reid

For this survey, when I say 'The City of Calgary' or 'The City', I mean the municipal government, including Council and Administration.

24b. I'm going to read you a series of statements that some people have said about life in Calgary. Please indicate if you agree or disagree with each using a scale from 1 to 10, where "1" is "completely disagree" and "10" is "completely agree". The first one is:

[RANDOMIZE LIST]

Calgary is moving in the right direction to ensure a high quality of life for future generations The City of Calgary fosters a city that is inclusive and accepting of all I am proud to be a Calgarian I am proud to live in my neighbourhood

[NEXT TWO ITEMS MUST FOLLOW EACH OTHER. ROTATE. ALWAYS SHOW LAST.] Calgary is a great place to make a living Calgary is a great place to make a life

RECORD NUMBER [RANGE 1-10]

24c. Using the same agree or disagree scale, I have a few more statements that some people have said about life in Calgary.

[RANDOMIZE LIST]

The City of Calgary delivers programs and services that remove barriers to participation for Calgarians who need it the most The City has programs and services aimed at helping Calgarians reduce their environmental impact. Calgary is safe for all residents and visitors, regardless of things like ethnicity, race, religion, income, or sexual identity

RECORD NUMBER [RANGE 1-10]

10. How safe do you feel or would you feel walking alone in your neighbourhood after dark? (READ LIST)

Very unsafe Somewhat unsafe Reasonably safe Very safe

10b. During the last 3 years, do you think that crime in your neighbourhood has increased, <u>decreased</u> or remained about the same?

Increased Decreased About the same Just moved into the area or have not lived in neighbourhood long enough **(DO NOT READ)**

City of Calgary -2024 Fall Survey of Calgarians Page 12 of 24

Questionnaire (continued)

Ipsos Reid



10c. And thinking about the next three years, do you think that crime in your neighbourhood will increase, decrease, or remain about the same?

Increase Decrease Stay about the same I don't know [DO NOT READ]

10d. How safe or unsafe do you think Calgary is overall?

Very safe Reasonably safe Somewhat unsafe Very unsafe

24cx. There are of challenges facing The City of Calgary today, but also success stories. Do you agree or disagree that:

Calgary is on the right track to be a better city 10 years from now

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

[ASK ALL] B. QUALITY OF CIVIC SERVICES

The City of Calgary delivers 61 services that Calgarians use every day. The variety of services offered range from roads to recreation, water to waste and recycling, and business licensing to emergency services such as fire, police and 9-1-1.

7a. On a scale of 1to 10 where "1" is "not at all satisfied" and "10" is "very satisfied", how satisfied are you with the overall level and quality of services and programs provided by The City of Calgary?

RECORD NUMBER [RANGE 1-10]

9_1. And, are you very satisfied, somewhat satisfied, not very <u>satisfied</u> or not at all satisfied with the job The City is doing at providing the following services:

[RANDOMLY ASSIGN RESPONDENTS TO BLOCK A \rightarrow BLOCK B WITHIN EACH WARD; I.E. ASSIGN BASED ON "Randomly Not Filled" SO AN EQUAL NUMBER OF RESPONDENTS ARE ASSIGNED EACH BLOCK WITHIN EACH WARD.]

BLOCK A [RANDOMIZE]Residential garbage collection (INTERVIEWER NOTE: Black cart) City operated roads and infrastructure

___Ipsos Reid

algary 🔅

Traffic flow management On-street bikeways Calgary's pathway system Wastewater collection & treatment

BLOCK B [RANDOMIZE]

Residential Blue Cart recycling Residential Green Cart Road maintenance including pothole repairs Spring road cleaning Water treatment and supply, including the availability and supply of clean, safe drinking water Stormwater management

9_1 Very satisfied Somewhat satisfied Not very satisfied Not at all satisfied

D. LEVELS OF SERVICES AND TAXATION

11a. Property tax dollars are divided between The City and the Province. Approximately two-thirds of residential property tax payments go to The City to fund municipal services. Considering the services provided by The City, please rate the value you feel you receive from your municipal property tax dollars using a scale of 1 to 10 where "1" is "very poor value" and "10" is "very good value".

RECORD NUMBER [RANGE 1-10]

12. Municipal property taxes are the primary way to pay for services and programs provided by The City of Calgary. Due to the increased cost of maintaining current service levels and infrastructure, The City must balance taxation and service delivery levels. To deal with this situation, which of the following four options would you most like The City to pursue? [ROTATE 1-2-3-4, 3-4-2-1] (READ LIST – PICK ONE)

Increase taxes beyond current inflation rate - to expand services Increase taxes at current inflation rate - to maintain services at current levels Cut services - to maintain current tax level Cut services further - to reduce taxes None (VOLUNTEERED)

[ASK ALL] F. CITY CONTACT AND COMMUNICATION

19x. Thinking about your dealings with The City of Calgary, your general <u>impressions</u> and things you may have read, seen or heard, please tell me if you agree or disagree with each of the following statements? The first one is **[INSERT ITEM]**. Is that strongly or somewhat? How about **[INSERT ITEM]**? Is that strongly or somewhat?

[BLOCK 1 - RANDOMIZE ORDER] [DO NOT RANDOMIZE ORDER OF BLOCKS]

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City of Calgary -2024 Fall Survey of Calgarians Page 13 of 24

Questionnaire (continued)

Ipsos Reid

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The City responds quickly to requests and concerns The City of Calgary meets my customer service expectations I am satisfied with the overall quality of customer service provided by The City of Calgary The City does a good job of communicating with Calgarians about services, programs, policies and plans

[BLOCK 2 - RANDOMIZE ORDER]

The City allows Calgarians to have meaningful input into decision-making The City uses input from Calgarians in decision-making about City projects and services The City of Calgary practices open and accessible government Calgarians have enough opportunities to provide input into decision-making about City projects and services

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

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H. TRUST & REPUTATION

We now have questions about your impressions of The City of Calgary.

T3. Considering all the things you think are important, how much do you trust or distrust The City of Calgary? Would you say that you trust The City a great deal, trust The City a little, are neutral, distrust The City a little, or distrust The City a great deal?

Trust a great deal Trust a little Neutral Distrust a little Distrust a great deal (DO NOT READ) Never heard of this organization

[SCREEN BREAK]

As you may know, <u>City Council</u> is made up of elected officials who are the legislative body that govern The City. While <u>City Administration</u> is made up of non-elected employees at The City who are responsible for the management and running of local services. In other words, public servants who administer services, facilities, <u>safety</u> and infrastructure for communities

T6. Taking everything into account, how satisfied or dissatisfied are you with the way The City of Calgary – including Council and City Administration as a whole – is going about running our City? Are you...? (READ LIST UNTIL INTERRUPTED)

Very satisfied Somewhat satisfied Somewhat dissatisfied Very dissatisfied

[ROTATE T7 and T8]

T7. Thinking about Calgary's City council, <u>EXCLUDING</u> City Administration, how satisfied or dissatisfied are you with the way City Council is going about running our City? (READ LIST IF NECESSARY)

Very satisfied Somewhat satisfied Somewhat dissatisfied Very dissatisfied

T8. Thinking about Calgary's City Administration, <u>EXCLUDING</u> Council, how satisfied or dissatisfied are you with the way City Administration is going about running our City? (READ LIST IF NECESSARY)

Very satisfied Somewhat satisfied Somewhat dissatisfied Very dissatisfied

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Questionnaire (continued)



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T9. Please tell me if you agree or disagree with each of the following statements? The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? (REPEAT SCALE IF NEEDED)

[RANDOMIZE ORDER]

I believe that City Council and City Administration work collaboratively to make the best possible decisions for the future of Calgary
I am confident that The City of Calgary is working to improve how it includes Calgarians' input into important decisions
The City of Calgary manages its spending in a responsible way that reflects the needs and priorities of Calgarians
The City of Calgary is responsive to the needs and expectations of Calgarians

Strongly agree Somewhat agree Somewhat disagree Strongly disagree





I. COUNCIL FOCUS AREAS

CF1. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following? The first one is **[INSERT ITEM]**. Is that strongly or somewhat? How about **[INSERT ITEM]**? Is that strongly or somewhat?

[RANDOMIZE]

[KEEP FIRST TWO STATEMENTS TOGETHER IN THIS ORDER] Working to ensure Calgary is seen as a city that celebrates culture, heritage and diversity Working to make Calgary a desirable destination with a lot to offer tourists Working to attract more people to live in Calgary Working to find ways to make it easier to do business in Calgary Working with community partners to address social issues such as mental health and addiction [ANCHOR] Working to build meaningful relationships with Indigenous partners Working with local Indigenous communities when discussing downtown revitalization

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

CFX. Social Equity Do you agree or disagree that:

City programs and services meet the needs of all Calgarians regardless of age, ability, income, gender, race and ethnic/cultural identity and language.

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

[RANDOMLY ASSIGN RESPONDENTS TO CF2/CF3A OR CF3B/CF4 WITHIN EACH WARD; I.E. ASSIGN BASED ON "Randomly Not Filled' SO AN EQUAL NUMBER OF RESPONDENTS ARE ASSIGNED EACH BLOCK WITHIN EACH WARD.]

CF2. Housing and Affordability

And, for each of the following statements about housing, please tell me to what extent you agree or disagree. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

The City should explore ways to make home ownership more achievable for all Calgarians All Calgarians have access to adequate market housing that meets their needs Regular market housing is too expensive for the average Calgarian The City should invest more into affordable housing programs for low-income Calgarians

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Questionnaire (continued)



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T9. Please tell me if you agree or disagree with each of the following statements? The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? (REPEAT SCALE IF NEEDED)

[RANDOMIZE ORDER]

I believe that City Council and City Administration work collaboratively to make the best possible decisions for the future of Calgary I am confident that The City of Calgary is working to improve how it includes Calgarians' input into important decisions The City of Calgary manages its spending in a responsible way that reflects the needs and priorities of Calgarians The City of Calgary is responsive to the needs and expectations of Calgarians

Strongly agree Somewhat agree Somewhat disagree Strongly disagree





I. COUNCIL FOCUS AREAS

CF1. Please tell me if you agree or disagree that The City of Calgary is doing a good job at each of the following? The first one is **[INSERT ITEM]**. Is that strongly or somewhat? How about **[INSERT ITEM]**? Is that strongly or somewhat?

[RANDOMIZE]

[KEEP FIRST TWO STATEMENTS TOGETHER IN THIS ORDER] Working to ensure Calgary is seen as a city that celebrates culture, heritage and diversity Working to make Calgary a desirable destination with a lot to offer tourists Working to attract more people to live in Calgary Working to find ways to make it easier to do business in Calgary Working with community partners to address social issues such as mental health and addiction [ANCHOR] Working to build meaningful relationships with Indigenous partners Working with local Indigenous communities when discussing downtown revitalization

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

CFX. Social Equity Do you agree or disagree that:

City programs and services meet the needs of all Calgarians regardless of age, ability, income, gender, race and ethnic/cultural identity and language.

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

[RANDOMLY ASSIGN RESPONDENTS TO CF2/CF3A OR CF3B/CF4 WITHIN EACH WARD; I.E. ASSIGN BASED ON "Randomly Not Filled' SO AN EQUAL NUMBER OF RESPONDENTS ARE ASSIGNED EACH BLOCK WITHIN EACH WARD.]

CF2. Housing and Affordability

And, for each of the following statements about housing, please tell me to what extent you agree or disagree. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

The City should explore ways to make home ownership more achievable for all Calgarians All Calgarians have access to adequate market housing that meets their needs Regular market housing is too expensive for the average Calgarian The City should invest more into affordable housing programs for low-income Calgarians

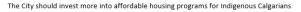
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Questionnaire (continued)

Ipsos Reid

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Strongly agree Somewhat agree Somewhat disagree Strongly disagree

CF3A. Transit

Now we have some questions about transit in general. Please indicate the extent to which you agree or disagree with the following statements, using the same scale. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

The City should be investing more to address transit safety issues I avoid taking transit in Calgary because of concerns for my personal safety I would feel safe riding a Calgary Transit bus alone at night I would feel safe riding the CTrain alone at night The City is taking sufficient steps to ensure Calgary Transit is a safe travel option Calgary Transit fares are affordable It is important for The City to expand the CTrain to Calgary's airport

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

CF3B. Mobility

And, we would like to ask you about the extent of your agreement or disagreement with the following statements about mobility in Calgary. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

The City of Calgary offers sufficient transportation alternatives to travelling by personal vehicle The City's bikeway and pathway system encourages me to walk or wheel (IF ASKED: Wheeling is using a bike, wheelchair, e-scooter, inline <u>skates</u> or a skateboard.) I would feel, safe walking or wheeling on pathways in Calgary (IF ASKED: Wheeling is using a bike, wheelchair, e-scooter, inline <u>skates</u> or a skateboard.) I would feel, safe using bikeways in Calgary I would feel, safe using bikeways in Calgary

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

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___Ipsos Reid



CF4. Downtown Revitalization

The next subject we would like your opinion on today is Calgary's downtown. Please tell me the extent to which you agree or disagree with these statements. The first one is [INSERT ITEM]. Is that strongly or somewhat? How about [INSERT ITEM]? Is that strongly or somewhat?

[RANDOMIZE]

A vibrant downtown is important to attracting new investment to Calgary Downtown is a convenient meeting place for Calgarians to socialize with family and friends Downtown is the heart of Calgary Revitalizing Calgary's downtown should be a focus of The City over the next 5 years The City should be investing more into infrastructure in Calgary's downtown The City should be doing more to address safety issues in Calgary's downtown

Strongly agree Somewhat agree Somewhat disagree Strongly disagree

J. DEMOGRAPHICS

We are almost finished. We just have some demographic questions so we can group responses and sort the data. Your responses are strictly confidential

29x. What is your gender? (IF NECESSARY – DO NOT READ EXCEPT TO CLARIFY: Gender refers to the gender that a person internally feels and/or the gender a person publicly expresses in their daily life, including at work, while shopping, or accessing other services, in their home or in the broader community.)

(DO NOT READ LIST EXCEPT TO CLARIFY) Woman (accept Female) Man (accept Male) Non-binary person Prefer to self-describe (specify, if preferred) Refused/prefer not to say

30. In what year were you born?

RECORD YEAR (RANGE 1900 TO 2005)

31. How many people, including yourself, live in your household?

RECORD NUMBER (MIN 1, NO MAX)

[IF 2 OR MORE IN Q31 ASK Q32 AND Q32b, ELSE SKIP TO Q33]32. Do you have any children under the age of 18 living in your household?

Yes No

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Questionnaire (continued)

___Ipsos Reid

[IF AGE = 65 + SKIP]

Yes

No

Yes No

[ASK ALL]

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6 South Asian (Punjabi, Indian, Tamil, Sri Lankan, Pakistani, Bangladeshi, Nepalese)
7 East or South Asian (from China, Hong Kong, Japan, North or South Korea, Indonesia, Malaysia, Philippines, Singapore, Thailand, Vietnam or other)
8 West Asian or Middle Eastern (from Afghanistan, Iran, Iraq, Israel, Lebanon, Saudi Arabia, Syria, <u>Turkey</u>, or other)
9 African
10 Central/South American or Caribbean (from Argentina, Brazil, Columbia, El Salvador, Guatemala, Mexico, Venezuela, Barbados, Jamaica, or other)
11 Aboriginal/First Nations/Métis/Inuit
95 Other (Specify)

IND1. Are you Indigenous - that is, First Nations, Métis, or Inuit? (Multiple response)

Yes - First Nations Yes - Métis Yes - Inuit Yes - Prefer to self-describe (specify) No [EXCLUSIVE]

Ipsos Reid

40. Do you consider yourself a Racialized person or visible minority? A Racialized person means someone, other than Indigenous people, who are non-Caucasian in race or non-white in colour.

Yes No Prefer to self-describe (specify)

[ASK ALL] 38. What is the highest level of schooling that you have obtained? (READ LIST UNTIL INTERRUPTED)

Did not complete high school or equivalent Completed high school or equivalent Completed a Registered Apprenticeship or other trades certificate or diploma Completed a college or other non-university certificate or diploma Completed a university certificate, diploma or degree

DEMPL1 What best describes your employment status? Would you say you are... (READ LIST UNTIL INTERRUPTED; Select up to two responses) [IN: BEST two that describe your status].

Full time employed or self employed (IF ASKED, 30 hours or more per week) Part time employed or self-employed (IF ASKED, less than 30 hours per week) Retired Looking after home and/or family Unable to work because of sickness or disability Unemployed Doing unpaid or voluntary work Student

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34. Do you own or rent your current place of residence?

Own Rent (DO NOT READ) Neither/Other **(VOLUNTEERED) (specify)**

32b. Is there anyone aged 65 years or older living in your household?

[ASK ALL] 37. How many years have you lived in the city of Calgary? (IF LESS THAN 1 YEAR ENTER 0)

33. Are you either primarily or jointly responsible for paying property taxes or rent in your household?

RECORD NUMBER (RANGE 0 TO 100)

37b. We want to ensure our research is reflective of all Calgarians. Were you born in Canada?

Yes No

[IF YES OR DK/REF, SKIP TO Q38 IND1, ELSE CONTINUE WITH Q37c]

37e. How recently did you arrive in Canada? (READ LIST UNTIL ANSWERED)

Within the past five years More than five years ago

As you know, Canadians come from many different ethnic backgrounds,...What is your main ethnic background?...(DO NOT READ LIST. ACCEPT UP TO 2 RESPONSES.) (PROBE TO CLARIFY ONLY IF NECESSARY)

1 Canadian/French Canadian 2 American 3 British (English/Scottish/Welsh/Irish) 4 Western European (from Austria, Belgium, France, Germany, Netherlands, or other) 5 Southern or Eastern European (from Greece, Italy, Portugal, Spain, Bosnia, Croatia, Serbia, Czech Republic, Hungary, Poland, Slovakia, Ukraine, former Soviet Republics, or other)

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KON NO Calgary

Questionnaire (continued)

Ipsos Reid 38ax. Could I please have an email address where we can contact you? [RECORD EMAIL ADDRESS. ENSURE VALID EMAIL FORMAT.] DEMPL2 Do you own or operate a business in Calgary? IF YES: Do you (READ FIRST THREE)? 38bx. Could I please have your first and last name and confirm your telephone number? [RECORD FIRST NAME, LAST NAME AND CONFIRM TELEPHONE NUMBER] Future City of Calgary research may include topics related to equity, diversity, inclusion and belonging. Would you be willing to participate in future research that relates to: [PIPE IN IF Q42=YES] Your membership in the 2SLGBTQIA+ community [PIPE IN IF IND1=CODE 1-4] Your Indigenous status [PIPE IN IF Q37e=CODE 1] Your experience as a Calgarian who arrived in Canada within the past 5 years [PIPE IN IF Q30=1999-2005] Your age [PIPE IN IF Q39a=CODE 1] Your income level [PIPE IN IF Q41=CODE1] Your disability status [PIPE IN IF Q40=YES, but not if IND1 = YES] Your racialized background [PIPE IN IF QETHNICITY=CODE 5 TO 11] Your ethnicity This completes the survey. Thank you very much for taking the time to provide feedback.

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Other (DO NOT READ) (SPECIFY)

[ASK DEMPL2 IF DEMPL1 = "Full time employed or self employed", "Part time employed or selfemployed"]

Own and operate a business Own a business Operate a business No

Ipsos Reid

39a. Which of the following categories best describes the total annual income, before taxes, of all the members of your household? Please stop me when I get to your category. (READ LIST - ACCEPT RESPONSE BEFORE FINISHING LIST)

Less than \$60,000 \$60,000 to just under \$120,000 \$120,000 to just under \$200,000 \$200,000 and over [DO NOT READ] Don't Know/Refused

41. Do you or a member of your household have a disability? (DO NOT READ LIST) [MULTI PUNCH WITH "NO" BEING EXCLUSIVE]

Yes – myself Yes - someone in my household No

42. Do you consider yourself to be a member of the 2SLGBTQIA+ community? (ONLY IF ASKED: 2SLGBTQIA+ STANDS FOR TWO SPIRIT, LESBIAN, GAY, BI-SEXUAL, TRANSGENDER, QUEER OR QUESTIONING, INTERSEX OR ASEXUAL, WITH THE PLUS RECOGNIZING THERE IS ALSO A WIDE SPECTRUM OF IDENTITIES BEYOND THOSE IN THE ACRONYM)

Yes No

38x. Finally, The City regularly engages with Calgarians about municipal matters. Are you interested in participating in future City research? Your contact information will be shared with The City of Calgary for research purposes only. Names and contact details will never be attached to your responses to this survey.

Yes No

[IF "YES" ASK Q38ax and Q38bx, ELSE SKIP TO CLOSE]

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Contact

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